

To	Company Announcements Office	Facsimile	1300 135 638
Company	ASX Limited	Date	4 December 2023
From	Helen Hardy	Pages	3
Subject	Results of Scheme Meeting		

Please find attached a release on the above subject.

Authorised for lodgement by:



Helen Hardy
Company Secretary
02 8345 5000



ASX/Media Release

4 December 2023

Results of the Scheme Meeting

Origin Energy Limited (Origin) today held the Scheme Meeting at which shareholders were asked to vote on the proposed acquisition of Origin involving the Brookfield-led consortium of investors (Brookfield) and EIG, by way of a Scheme of Arrangement (Scheme).

Results of the Scheme Meeting

The resolution to approve the Scheme (Scheme Resolution), as set out in the Notice of Scheme Meeting included in the Scheme Booklet released to ASX on 19 October 2023, was not approved by the requisite majorities of Origin shareholders with:

1. 68.92% of the votes cast by Origin shareholders in favour of the Scheme Resolution; and
2. 77.83% of Origin shareholders present and voting at the Scheme Meeting in favour of the Scheme Resolution.

The results of the Scheme Meeting are attached to this announcement.

Origin Chairman Scott Perkins said, "Shareholders turned out in significant numbers to have their say on the future of the Origin. Throughout this process, the Board has focussed on ensuring all Origin shareholders recognise that their vote is important.

"While the scheme will not proceed, it was supported by many Origin shareholders. Importantly, this process has made clear the confidence all shareholders have in Origin's business, assets and people, and its strategic positioning for the energy transition.

"We look forward to the continuing support of our shareholders as we focus on delivering on our strategic priorities, accelerating investment in cleaner energy and storage and pursuing our ambition to lead the energy transition," Mr Perkins said.

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Origin Energy Limited
Scheme Meeting
Monday, 4 December 2023
Results of Meeting



Origin Energy Limited ABN 30 000 051 696

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution	Resolution Result	Number of votes cast on the poll			Instructions given to validly appointed proxies (as at proxy close for adjourned meeting on 2 December 2023)				Instructions given to validly appointed proxies (as at proxy close on 21 November 2023)					
		For	Against	Abstain*	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain	Proxy's Discretion		
Resolution 1. That, pursuant to and in accordance with the provisions of section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement proposed between Origin Energy Limited and the holders of its ordinary shares, as contained in and more particularly described in the scheme booklet of which the notice convening this meeting forms part, is approved, with or without alterations or conditions as approved by the Supreme Court of New South Wales to which Origin Energy Limited and MidOcean Reef Bidco Pty Ltd agree.	Not Carried	880,050,167	396,892,721	19,895,758	855,003,742	396,588,800	19,895,758	24,990,326	847,027,905	378,560,985	13,473,190	24,464,339		
		68.92%	31.08%		66.97%	31.07%		1.96%	67.76%	30.28%		1.96%		
		Number of shareholders voting on the poll												
		For	Against	Abstain*										
		27,505	7,835	283										
		77.83%	22.17%											

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

The Computershare report on the conduct and outcome of the poll will be made available to shareholders on the Origin Scheme website at <https://www.originenergy.com.au/scheme2023/>.

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