

4 December 2023

Liontown Resources secures long-term Port Services and Access Agreement with Mid West Ports Authority

Liontown Resources Limited (**Liontown** or the **Company**) is pleased to announce that it has secured a Port Services and Access Agreement (the **agreement**) with the Mid West Ports Authority (**MWPA**). The agreement for port access and services will facilitate the export of lithium spodumene concentrate from Liontown's Kathleen Valley Project via the Port of Geraldton to global tier-1 offtake partners - LG Energy Solution, Tesla and Ford Motor Company.

Receipt of Ministerial approval of the Port Services and Access Agreement represents the final link in securing Liontown's supply chain for the export of lithium ore from the world-class Kathleen Valley Project. The agreement is for an initial 10 years, with extension options for a further 10 years and 3 years respectively, aligned to the expected mine life of the Kathleen Valley Project.

Liontown is partnering with Qube Holdings Limited to provide road transportation and port-side storage management services to enable the controlled transfer of product directly onto MWPA's automated ship loading infrastructure. The integrated pit-to-port logistics solution will provide industry leading safety systems for trucking high volumes of bulk material safely by road and onto ocean going vessels.

Liontown's Managing Director and CEO, Tony Ottaviano, said:

"Approval by WA Ports Minister Hon. David Michael of the port agreement represents the final step in securing our supply chain to export lithium ore from Kathleen Valley. The Port of Geraldton is a world-class facility with future growth aspirations, and Liontown is pleased to support the diversification of critical minerals exports out of the port for at least the next 20 years."

"We thank the Mid West Ports Authority, for their support and look forward to exporting material from mid-2024."

This announcement has been approved for release by the Managing Director, Mr Tony Ottaviano.

Further Information

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About Liontown Resources

Liontown Resources (ASX:LTR) is an emerging Tier-1 battery minerals producer. Our aim is to be an ESG leader and a globally significant provider of battery minerals for the rapidly growing clean energy market. As we transition from explorer to producer, we are committed to incorporating the right approach and foundation from the outset and ESG principles underpin all decisions. We currently control two major lithium deposits in Western Australia and aim to expand our portfolio through exploration, partnerships and acquisitions. In addition, we look to participate in downstream value-adding where control of the deposit provides a strong competitive advantage. To learn more, please visit: www.ltresources.com.au

Forward Looking Statements

This announcement contains forward-looking statements (including as it relate to capital costs) which are identified by words such as 'may', 'could', 'believes', 'estimates', 'targets', 'expects', or 'intends' and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this announcement, are considered reasonable. Such forward-looking statements (including as it relates to capital costs and operating costs) are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the Directors and the management. The Directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements. The Directors have no intention to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained in this announcement, except where required by law or the ASX listing rules.

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