



1 December 2023

Company Announcements
ASX Limited
10th Floor, 20 Bridge Street
Sydney NSW 2000

Dear Sir,

BPH ENERGY LIMITED
RESULTS OF ANNUAL GENERAL MEETING HELD ON 30 NOVEMBER 2023

Please find attached the results of the Annual General Meeting (“**Meeting**”) held on 30 November 2023.

The consideration of Resolution 9 (Approval to Issue Placement Options – September Placement) was deferred to the end of the Meeting. Prior to the consideration of this Resolution, the Chairman of the Meeting adjourned the Meeting with no further resolutions put to Shareholders. The Meeting will reconvene at the same location (15 View Street, North Perth WA 6006) at 3.30pm WST on Thursday 7th December 2023, at which time Resolution 9 will be put to the Meeting .

A cleansing prospectus is being prepared for lodgement with ASIC and will be lodged subject to receipt of Shareholder approval to issue the Placement Options.

All other resolutions were passed at the Meeting on a poll.

This announcement was authorised by David Breeze (director).

Yours sincerely

David Breeze
Executive Director

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Results of Meeting

Name of entity: BPH ENERGY LIMITED

ABN 41 095 912 002

Date of meeting: 30 November 2023

Resolutions voted on at the meeting				If decided by poll					Proxies received			
Resolution		Result	Voting method	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description			Number	%	Number	%	Number	Number	Number	Number	Number
1	Adoption of remuneration report	Passed	Poll	26,492,712	99.06%	251,365	0.94%	59,750,805	26,492,712	251,365	59,750,805	19,195,721
2	Re-election of director – Mr Charles Maling	Passed	Poll	86,289,280	99.76%	204,552	0.24%	1,050	86,289,280	204,552	1,050	19,195,721
3	Ratification of prior issue of April placement shares - listing rule 7.1	Passed	Poll	86,033,782	99.47%	460,050	0.53%	1,050	86,033,782	460,050	1,050	19,195,721
4	Ratification of Prior Issue of April Placement Options	Passed	Poll	86,033,782	99.47%	460,050	0.53%	1,050	86,033,782	460,050	1,050	19,195,721
5	Ratification of prior issue of Broker Options – April Placement - Everblu	Passed	Poll	79,532,110	99.42%	460,050	0.58%	1,050	79,532,110	460,050	1,050	25,697,393
6	Ratification of prior issue of Broker Options – April Placement – Sixty-Two Capital	Passed	Poll	86,033,782	99.47%	460,050	0.53%	1,050	86,033,782	460,050	1,050	19,195,721
7	Ratification of Prior Issue of Shares – Listing Rule 7.1 – September Placement	Passed	Poll	86,033,782	99.47%	460,050	0.53%	1,050	86,033,782	460,050	1,050	19,195,721
8	Ratification of Prior Issue of Placement Shares – Listing Rule 7.1A - September Placement	Passed	Poll	86,033,782	99.47%	460,050	0.53%	1,050	86,033,782	460,050	1,050	19,195,721
9	Approval To Issue Placement Options – September Placement	Adjourned	-	-	-	-	-	-	-	-	-	-
10	Ratification of Issue of Broker Options – September Placement -Everblu	Passed	Poll	85,951,937	99.47%	460,050	0.53%	1,050	85,951,937	460,050	1,050	19,277,566
11	Ratification of Issue of Broker Options – September Placement – Sixty-Two Capital	Passed	Poll	85,951,937	99.47%	460,050	0.53%	1,050	85,951,937	460,050	1,050	19,277,566
12	Issue of Incentive Performance Rights to David Breeze	Passed	Poll	67,841,631	99.26%	502,700	0.74%	18,068,706	67,841,631	502,700	18,068,706	19,277,566
13	Approval of 7.1A Mandate	Passed	Poll	85,955,100	99.47%	456,887	0.53%	1,050	85,955,100	456,887	1,050	19,277,566
14	Renewal of Proportional Takeover Provisions In The Constitution	Passed	Poll	85,954,100	99.47%	457,887	0.53%	1,050	85,954,100	457,887	1,050	19,277,566

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