

30 November 2023

The Manager Companies  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

(4 pages by email)

Dear Sir/ Madam,

### RESULTS OF THE ANNUAL GENERAL MEETING

In accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and ASX Listing Rule 3.13.2, the results of Equus Mining Limited's (**Company**) Annual General Meeting held at 11:00am (Sydney time) today, 30 November 2023, are set out in the attached document.

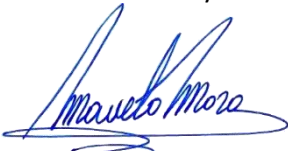
The remaining business of the AGM was adjourned to 11:00am (Sydney time) on 29 February 2024 at Level 5, 56 Pitt Street Sydney NSW 2000 in accordance with clause 14.7 of the Company's constitution to allow shareholders a reasonable opportunity to consider the Company's annual report, including the financial report, directors' report and auditor's report for the year ended 30 June 2023 (**Annual Report**), which the Company expects will be made available to shareholders in or around late January 2024.

Before the adjournment, Resolution 2 was passed and decided by way of a poll. The meeting passed a further resolution, Resolution 3, confirming its consent to adjourn the AGM to the later date and time set out above.

Resolution 1 seeking approval for the adoption of the Remuneration Report for the year ended 30 June 2023 was not put to the AGM because the Annual Report was not made available to shareholders before the date of the AGM as it has not yet been prepared or audited. Resolution 1 will be put to the shareholders at the re-convened AGM.

This announcement has been approved for release by the Managing Director, John Braham.

Yours faithfully



Marcelo Mora  
Company Secretary

pjn11975

**EQUUS MINING LIMITED**

ABN 44 065 212 679

Meeting Date: Thursday, November 30, 2023

Meeting Time: 11.00 AM AEDT


**EQUUS**  
 MINING LIMITED

	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable):			
Resolution Description	For	Against	Proxy's Discretion	Abstain*	For	Against	Abstain*	
1. Adoption of the Remuneration Report	54,780,190	1,066,710	38,782	542,527	-	-	-	To be considered at the adjourned AGM
2. Re-election of David Coupland as a Director	55,586,393	678,034	38,782	125,000	56,866,645 98.82%	678,034 1.18%	125,000	Passed on a poll
3. Adjournment of the Annual General Meeting	-	-	-	-	1,280,252 100%	- 0%	-	Passed on a poll

\* Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.

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## NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 2023 Annual General Meeting (**AGM**) of shareholders of Equus Mining Limited ACN (ASX: EQE) (**Company**) to be held on Thursday, 30 November 2023 at 11:00am Australian Eastern Daylight Time (AEDT) at Level 5, 56 Pitt Street Sydney NSW 2000 to consider the business set out in this Notice of Meeting.

In accordance with the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company will not be dispatching physical copies of the Notice of Meeting unless the shareholder has made a valid election to receive documents in hard copy, in which case a shareholder will also receive a hard copy. Instead, the Notice of Meeting and accompanying Explanatory Memorandum are being made available to shareholders electronically and can be viewed and downloaded from the Company's website at [www.equusmining.com.au](http://www.equusmining.com.au).

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting.

This Notice of Meeting should be read in its entirety. If shareholders have any questions regarding the meeting or seek further information, please contact the Company Secretary at [info@equusmining.com](mailto:info@equusmining.com). If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

### QUESTIONS FROM SHAREHOLDERS

In accordance with the Corporations Act, a reasonable opportunity will be provided to shareholders attending the AGM physically or electronically to ask questions about, or make comments upon, matters in relation to the Company. All shareholders who want to ask questions must submit in writing any questions in relation to the AGM to the Company by email to: [info@equusmining.com](mailto:info@equusmining.com) by 5:00pm AEDT on 27 November 2023. Shareholders attending the meeting virtually will be able to submit their questions/comments in writing to a moderator. The moderator will relay those questions/comments to the meeting Chair at the relevant time on behalf of the shareholder.

During the course of the AGM, the Chair will seek to address as many shareholder questions as reasonably practicable, and where appropriate. However, there may not be sufficient time to answer all of the questions raised at the AGM.

### DETERMINATION OF VOTING ENTITLEMENT

For the purposes of this meeting, the Directors have determined that, pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth), all persons who are registered holders of shares in the Company at 7:00pm AEDT on 28 November 2023 will be entitled to vote at the AGM.

### VOTING AT THE MEETING

In accordance with clause 17.2 of the Constitution, it is intended that voting on each of the proposed resolutions at this AGM will be conducted by a poll, rather than on a show of hands.

### APPOINTING A PROXY

If you would like to be represented at the AGM by proxy, please complete and execute the enclosed Proxy Form, and return it by not later than 11:00am AEDT on 28 November 2023, being 48 hours prior to the AGM, in accordance with the instructions set out in the Proxy Form.

In accordance with section 249L of the Corporations Act, shareholders are advised that:

- each shareholder entitled to vote may appoint a proxy to attend and vote on behalf of the shareholder;
- a proxy need not be a shareholder of the Company; and
- if the shareholder is entitled to cast more than two votes, the shareholder may appoint no more than two proxies to attend and vote instead of the shareholder. Where more than one proxy is appointed, each proxy may be appointed to represent a specified portion of the shareholder's voting rights. If no such specification is given and two proxies are appointed, each may exercise half the votes to which the shareholder is entitled.

## AGENDA

### ORDINARY BUSINESS

The items of business should be read in conjunction with the Explanatory Memorandum. The Explanatory Memorandum provides additional information on matters to be considered at the AGM. The Explanatory Memorandum and the Proxy Form form part of this Notice of Meeting.

#### Annual Report

To consider the Annual Report of the Company and its controlled entities for the financial year ended 30 June 2023, which includes the Financial Report, the Directors' Report and the Auditor's Report (**Annual Report**) (if available).\*

\*Note: Please refer to the Explanatory Memorandum for further information. Further, there is no requirement for shareholders to approve the Annual Report.

#### Resolutions

##### Item 1 Adoption of the Remuneration Report

To consider and, if thought fit, to pass the following as a **non-binding resolution**\*:

**Resolution 1:** *'That the Remuneration Report for the year ended 30 June 2023 be and is hereby adopted for the purposes of the Corporations Act 2001 (Cth).'*\*

A voting exclusion statement applies to this Resolution. Please see below.

\*Note: This resolution is advisory only and does not bind the Company. The Directors will consider the outcome of the vote and feedback from shareholders at the meeting when considering the Company's remuneration policies.

Additionally, this resolution may be withdrawn (or the AGM may be adjourned and reconvened at a later date) where the Remuneration Report is not made available to shareholders by the date of the AGM. Please refer to the Explanatory Memorandum for further information.

##### Item 2 Re-election of David Coupland as a Director

To consider and, if thought fit, to pass the following as an **ordinary resolution**:

**Resolution 2:** *'That David Coupland having retired in accordance with clause 3.6 of the Company's Constitution and the Listing Rules, and being eligible, offers himself for re-election, be re-elected as a Director of the Company with effect from the close of the AGM.'*

A voting exclusion statement applies to this Resolution. Please see below.

**By order of the Board**

**Marcelo Mora**  
Company Secretary

2 November 2023

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