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ASX Announcement | 17 November 2023
DomaCom Limited (ASX: DCL)

DomaCom completes Tranche 1 of convertible notes raising

Highlights

- DomaCom completes Tranche 1 of the $6 million Convertible Note capital raise announced on 10 October 2023
- 2,081,000 Convertible Notes were issued without drawing on the accompanying underwriting facility
- DomaCom accepted oversubscriptions of 81,000 Convertible Notes

DomaCom Limited (ASX:DCL) ('**DomaCom**' or '**Company**'), is pleased to announce the completion of the first tranche **('Tranche 1')** of the capital raise announced on 10 October 2023. It saw 2,081,000 Convertible Notes issued without drawing on its accompanying underwriting facility.

DomaCom accepted oversubscriptions of 81,000 Convertible Notes, representing an oversubscription rate of around 4%.

Tranche 1 of DomaCom's planned convertible notes raise to wholesale investors has a face value of $1.00 per note, a 5-year maturity date, pays an annual interest rate of 12% and has a conversion price of $0.08. The announcement on 10 October 2023 sets out the full terms.

It represents the first part of a planned total capital raise of up to $6 million. As was announced on 10 October 2023, DomaCom also intends, subject to shareholder approval, to seek subscriptions for up to an additional $4 million via a second tranche ('**Tranche 2'**). These additional funds will be raised through the proposed issue of up to 4 million convertible notes to wholesale investors. The announcement on 10 October 2023 sets out the full terms.

DomaCom CEO John Elkovich commented, "We are pleased to announce the completion of the first part of our proposed Convertible Notes raising. These additional funds will bolster DomaCom's financial standing and support the ongoing growth opportunities of innovative solutions for our clients and distribution partners."

This announcement has been authorised for release to the market by Company Secretary Philip Chard.

End

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About DomaCom

DomaCom Limited (ASX:DCL) is the operator of an innovative managed investments platform for a wide range of assets across wholesale and retail markets. The platform offers investors and financial advisers easy access, reporting and transparency with comparatively lower minimum investments and competitive costs and structures. Investments on the platform can include a range of unique assets from agriculture, energy, securities, commercial and residential property.

As a leader in the Australian financial sector, DomaCom has a reputation for innovative structures and making portfolio diversification a reality for investors. To learn more, please visit: www.domacom.com.au