



## Announcement Summary

**Entity name**

ONE CLICK GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 17, 2023

**The +securities to be quoted are:**

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
1CG	ORDINARY FULLY PAID	66,666,666	17/11/2023
1CGO	OPTION EXPIRING 17-NOV-2026 DEFERRED	33,333,371	17/11/2023

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

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**1.1 Name of entity**

ONE CLICK GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

52616062072

**1.3 ASX issuer code**

1CG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/11/2023

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Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Oct-2023 20:20	Update - Update - Proposed issue of securities - 1CG	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Potential issue of an additional 47,786,196 Shares and 23,893,098 Options under the Shortfall Offer.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

1CG : ORDINARY FULLY PAID

**Issue date**

17/11/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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## Issue details

**Number of +securities to be quoted**

66,666,666

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01500000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description****Issue date**

17/11/2023

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

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**Number of +securities to be quoted**

33,333,371

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Distribution schedule to be provided by separate announcement.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
1CG : ORDINARY FULLY PAID	681,764,874
1CGO : OPTION EXPIRING 17-NOV-2026 DEFERRED	33,333,371

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
1CGAI : OPTION EXPIRING 24-DEC-2023 EX \$0.10	1,637,500
1CGAJ : OPTION EXPIRING 24-DEC-2023 EX \$0.20	300,000
1CGAL : OPTION EXPIRING 24-DEC-2023 EX \$0.40	325,000
1CGAP : ORDINARY FULLY PAID RESTRICTED	71,614,655
1CGAK : OPTION EXPIRING 24-DEC-2023 EX \$0.30	325,000
1CGAQ : OPTION EXPIRING 15-SEP-2025 EX \$0.025	10,700,000
1CGAR : OPTION EXPIRING 15-SEP-2025 RESTRICTED	1,800,000
1CGAS : OPTION EXPIRING 23-SEP-2025 RESTRICTED	25,000,000
1CGAT : PERFORMANCE RIGHTS	17,400,000
1CGAU : PERFORMANCE RIGHTS RESTRICTED	42,600,000
1CGAA : OPTION EXPIRING 21-JUN-2026 EX \$0.025	16,000,002
1CGAB : PERFORMANCE RIGHTS	7,999,998

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