

ASX / MEDIA RELEASE
15 November 2023

Results of Pro-Rata Non-Renounceable Rights Issue

One Click Group Limited (ASX:ICG) ("Company") advises that its pro-rata non-renounceable rights issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every six (6) Shares held, at an issue price of \$0.015 per Share, together with one free attaching option (**Option**) for every two Shares applied for and issued (exercisable at \$0.03, on or before the date that is three years from the date of issue) to raise up to approximately \$1,716,792 (before costs) (**Entitlement Offer**), pursuant to the prospectus released by the Company on 13 October 2023 (**Prospectus**), closed at 5:00PM (AWST) on 10 November 2023 (**Closing Date**). Capitalised terms not defined in this announcement have the meaning ascribed to them in the Prospectus.

The Company has received applications to subscribe for 34,965,923 new Shares from Eligible Shareholders under the Entitlement Offer (and Shortfall Offer) to raise approximately \$524,489. This represents approximately 30.55% of all Shares offered under the Entitlement Offer.

The Company advises that the results of the Entitlement Offer are as follows:

	Shares	Proceeds	Options*
Total number of Securities offered under the Entitlement Offer	114,452,862 Shares	\$1,716,792.94	57,226,431 Options
Total number of Securities applied for by Eligible Shareholders pursuant to their Entitlement under the Entitlement Offer	30,760,138 Shares	\$461,402.47	17,482,993 Options
Total number of additional Securities applied for by Eligible Shareholders under the Shortfall Offer	4,205,785 Shares	\$63,086.69	
Remaining Shortfall Shares (and Options)	79,486,939 Shares	\$1,192,304.09	39,743,470 Options

* Subject to final rounding

The Entitlement Offer is partially underwritten by Canaccord Genuity (Australia) Limited (ACN 075 071 466) (**Underwriter**) for the amount of \$1,000,000. Accordingly, the Underwriter (and sub-underwriters) will subscribe for 31,700,743 of the 79,486,939 Shares remaining under the Shortfall Offer (**Shortfall Shares**) in accordance with the underwriting arrangements summarised in section 6.4.2 of the Prospectus. 31,700,743 Shortfall Shares will be issued to the Underwriter (and sub-underwriters) on 17 November 2023 and will commence trading on a normal settlement basis on 20 November 2023.

The remaining Shortfall Shares (and Options) fall within the Shortfall Offer, which will remain open for up to three months following the Closing Date. The Company reserves the right to place the remaining 47,786,196 Shortfall Shares (and 23,893,098 Options) under the Shortfall Offer prior to the closing date of the Shortfall Offer.

This ASX Announcement has been authorised for release by the Board.

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About One Click Group

[One Click Life](#) is a fast-growing Australian based financial technology platform positioned to disrupt and capitalise on the increasing market demand for online self-directed financial and life admin services.



The platform's primary competency and revenue stream at the moment is online tax. The One Click Life platform now contains a lending competency and a number of other products for users, with online wills and private health insurance already available with more new products to come in the future. The One Click Life platform aims to be the one stop shop for everyday Australians who want to manage their financial life admin across, tax, wills, insurance, mortgages, investing and more.

[One Click Verify](#) is a digital identity verification platform allowing businesses to digitally identify their customers as part of an onboarding or transaction process.

