



ASX ANNOUNCEMENT
10/11/2023

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WILDCAT RAISES \$100M IN SHARE PLACEMENT

Wildcat Resources Limited (ASX: WC8) ("Wildcat" or the "Company") is pleased to announce it has received firm commitments from institutional and sophisticated investors to raise \$100M (before costs) ("**Placement**") via the issue of 131,578,948 fully paid ordinary shares at a price of \$0.76 per share.

Executive Director Matthew Banks said "The demand for this Placement was significant, by leading international and domestic institutions, and our existing supportive shareholders. The Placement provides a strong balance sheet that allows the Company to accelerate discovery drilling and progress development studies at our Tabba Tabba Lithium Project. We have an exciting 12 months ahead of us."

Wildcat will use Placement proceeds for:

- Exploration, drilling, resource evaluation, and business development at its Tabba Tabba Lithium Project in WA;
- Permitting and project development studies (mining, baseline and heritage) at the Tabba Tabba Lithium Project;
- Continued exploration at the Bolt Cutter Lithium Project in WA, the Mt Adrah Gold Project in NSW, and other exploration projects; and
- General working capital (including costs of the Placement) and corporate costs.

The Company will issue 131,578,948 placement shares using its 15% placement capacity under ASX Listing Rule 7.1 on or about 17 November 2023.

The issue price of \$0.76 per placement share under the placement represents an 8.6% discount to the 10-day VWAP at the Company's last closing share price.

Canaccord Genuity (Australia) and Euroz Hartleys Limited acted as joint lead managers.

- ENDS -

This announcement has been authorised by the Board of Directors of the Company.

All dollar amounts are in Australian dollars unless otherwise indicated.

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Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Not an offer in the United States

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