



## Announcement Summary

**Entity name**

GLOBE METALS & MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 08, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| GBE                | ORDINARY FULLY PAID  | 3,629,054                          | 08/11/2023 |

Refer to next page for full details of the announcement

For personal use only



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

GLOBE METALS & MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

33114400609

**1.3 ASX issuer code**

GBE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/11/2023

For personal use only



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

07-Aug-2023 13:36

**Announcement Title**

Update - Update - Proposed issue of securities - GBE

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

For personal use only



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

GBE : ORDINARY FULLY PAID

**Issue date**

8/11/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000                         |                          | %   |
| 1,001 - 5,000                     |                          | %   |
| 5,001 - 10,000                    |                          | %   |
| 10,001 - 100,000                  |                          | %   |
| 100,001 and over                  |                          | %   |

For personal use only



Issue details

---

**Number of +securities to be quoted**

3,629,054

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.03700000

**Any other information the entity wishes to provide about the +securities to be quoted**

For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| GBE : ORDINARY FULLY PAID          | 675,867,588                          |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| GBEAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 3,273,078                            |
| GBEAA : OPTION EXPIRING VARIOUS DATES EX \$0.13         | 19,190,000                           |

For personal use only