

2 November 2023

Dear Shareholder

Addendum to 2023 Notice of Annual General Meeting

Globe Metals & Mining Limited (ASX: GBE) (**Company**) hereby gives notice to its shareholders that, in relation to the Notice of Annual General Meeting released to ASX on 27 October 2023 (**Notice of Meeting**), the Directors have resolved to issue an addendum to the Notice of Meeting (**Addendum**) following the change of auditor in July 2023.

The location, time, and date of the Annual General Meeting remains unchanged: 45 Ventnor Avenue, West Perth, Western Australia on Wednesday, 29 November 2023 at 2:00pm (WST).

The Addendum amends the Notice of Meeting by including new Resolution 6 – Appointment of Auditor (**Additional Resolution**).

The Addendum is supplemental to, and should be read in conjunction with, the Notice of Meeting that was released to ASX on 27 October 2023 and has been dispatched to all shareholders.

Apart from the Additional Resolution, all resolutions and the explanatory statement in the original Notice of Meeting remain unchanged. The specific amendments to the Notice of Meeting are set out in the Addendum.

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth), the Company will not be sending hard copies of the Addendum to shareholders unless they have requested to receive one. The Addendum can be viewed and downloaded from the Company's website at: <https://www.globemm.com/asx-announcements>.

A replacement proxy form (**Replacement Proxy Form**) is attached to this letter, which replaces the proxy form that was attached to the Notice of Meeting (**Original Proxy Form**). Shareholders are advised to follow the instructions below if you have already submitted a proxy vote:

1. If you wish to vote on the Additional Resolution or change your vote on Resolutions 1 to 5, you can submit your proxy either using the Replacement Proxy Form or online (see instructions below).
2. If you do not wish to vote on the Additional Resolution or change your original vote on Resolutions 1 to 5, you do not need to take any action. The Original Proxy Form that you have already returned will remain valid for Resolutions 1 to 5 (unless you issue a Replacement Proxy Form) and you will be deemed to have abstained from Resolution 6.

Replacement Proxy Forms (including any instruments under which they have been executed), and powers of attorney granted by shareholders, can be lodged with the Company:

- (a) by post to Automic, GPO Box 5193, Sydney, NSW 2001;
- (b) in person at Automic, Level 5, 126 Phillip Street, Sydney, NSW 2000;
- (c) by email to meetings@automicgroup.com.au; or
- (d) online by visiting <https://investor.automic.com.au/#/loginsah>,

so that they are received no later than 48 hours before the start of the Annual General Meeting.

If you are unable to access the Notice of Meeting or the Addendum online, please contact the Company Secretary, Paul Hardie, on +61 409 296 276 during normal business hours in Western Australia to arrange access to a copy of the documents.

This announcement has been authorised for release by the Company's Board of Directors.

Yours faithfully



PAUL HARDIE
Company Secretary

For personal use only



Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Globe Metals & Mining Limited | ABN 33 114 400 609

Your proxy voting instruction must be received by **02.00pm (AWST) on Monday, 27 November 2023**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automic.com.au>.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at <https://investor.automic.com.au/#/loginsah> or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic:

WEBSITE:

<https://automicgroup.com.au/>

PHONE:

1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

