

24 October 2023

Non-Renounceable Entitlement Offer Notice to Shareholders

One Click Group Limited ACN 616 062 072 (ASX: 1CG) ("Company") refers to the pro rata non-renounceable entitlement offer of one (1) fully paid ordinary share in the capital of the Company ("Share") for every six (6) Shares held by eligible shareholders on 19 October 2023 at an issue price of \$0.015 per Share to raise up to approximately \$1,716,782 (before costs) ("Offer"), as set out in the prospectus dated 13 October 2023 ("Prospectus").

The Company advises that a letter has been despatched today for the Offer to Eligible Shareholders (as defined in the Prospectus) in accordance with the Offer timetable as set out in the Prospectus. A copy of the letter despatched to Eligible Shareholders is enclosed with this announcement.

Further details of the Offer, including details on how Eligible Shareholders may accept the Offer, are set out in the letter.

A letter to ineligible shareholders notifying them of the Offer and their inability to participate has also been despatched.

This ASX Announcement has been authorised for release by Mark Waller, Managing Director.

Enquiries

For further information please contact:

One Click Group Limited

T: + 61 8 9389 3160

E: mark@oneclicklife.com.au

W: www.oneclickgroup.com.au
www.oneclicklife.com.au

About One Click Group

[One Click Life](#) is a fast-growing Australian based financial technology platform positioned to disrupt and capitalise on the increasing market demand for online self-directed financial and life admin services.



The platform's primary competency and revenue stream at the moment is online tax. The One Click Life platform now contains a lending competency and a number of other products for users, with online wills and private health insurance already available with more new products to come in the future. The One Click Life platform aims to be the one stop shop for everyday Australians who want to manage their financial life admin across, tax, wills, insurance, mortgages, investing and more.

[One Click Verify](#) is a digital identity verification platform allowing businesses to digitally identify their customers as part of an onboarding or transaction process.



24 October 2023

One Click
GROUP

Dear Shareholder

ONE CLICK GROUP LIMITED – PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

As announced on 13 October 2023, One Click Group Limited (ACN 616 062 072) (**Company**) is undertaking a non-renounceable rights issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every six (6) Shares held by Eligible Shareholders (**Entitlement**) at an issue price of \$0.015 per Share, together with one (1) free attaching option for every two (2) Shares applied for and issued (**New Option**), exercisable at \$0.03 on or before that date which is three (3) years from the date of issue, to raise approximately up to \$1,716,782 (**Offer**).

The Company lodged a prospectus for the Offer (**Prospectus**) with ASIC and ASX on 13 October 2023 which contains full terms and details of the Offer and is available on the Company's website (www.oneclickgroup.com.au) and ASX announcements platform. Capitalised terms used but not defined in this letter have the meaning ascribed to them in the Prospectus.

This letter is not an offer document but is a notice of some key terms and conditions of the Offer. Full details of the Offer are set out in the Prospectus. The Company will not be printing and dispatching hard copies of the Prospectus (unless specifically requested to do so). Instead, an electronic copy of the Prospectus and your personalised Entitlement and Acceptance Form are accessible at the offer website: www.computersharecas.com.au/lcgoffer (**Offer Website**) on and from the Offer open date.

Actions which may be taken by Eligible Shareholders

If you are an Eligible Shareholder, you may take any one of the following actions:

- take up all of your Entitlement;
- take-up all of your Entitlement and apply for additional New Shares (and New Options) under the Shortfall Offer;
- take up part of your Entitlement and allow the balance to lapse; or
- do nothing, and allow your Entitlement to lapse on the Closing Date.

The Offer is non-renounceable. Accordingly, a Shareholder may not sell or transfer all or part of their Entitlement.

Shareholders must read the Prospectus in full prior to making an application under the Offer.

Should you wish to accept all or part of your Entitlement, or accept all of your Entitlement and apply for Shortfall Securities, your application must be made by following the instructions on your personalised Entitlement and Acceptance Form, accessible at the Offer Website (www.computersharecas.com.au/lcgoffer). **Application Monies must be received by 5:00pm (WST) on the Closing Date, being 10 November 2023** (or as extended by the Board in accordance with the ASX Listing Rules). Allocation of Shortfall Securities (if any) will be as per the allocation policy set out in the Prospectus. Accordingly, any application for additional Shortfall Securities may be scaled-back. Refer to the Prospectus and Offer Website for further instructions regarding acceptance of the Offer and payment of Application monies.

Your Entitlements under the Offer may have value and it is important you determine whether to take up (in whole or in part) or do nothing in respect of your Entitlement. There are a number of matters that you should consider in relation to taking up your Entitlement. You should ensure

that you understand the tax consequences of any action that you take, and you should consider seeking advice from your professional adviser.

Timetable

The Offer closes at 5:00pm (WST) on Friday, 10 November 2023

Lodgement of Prospectus with the ASIC	13 October 2023
Lodgement of Prospectus and Appendix 3B with ASX	13 October 2023
Ex date	18 October 2023
Record Date for determining Entitlements	5.00pm (WST) 19 October 2023
Offer opening date, Prospectus made available to Shareholders and Company announces this has been completed	24 October 2023
Last day to extend the Closing Date	7 November 2023
Closing Date as at 5:00pm*	10 November 2023
Securities quoted on a deferred settlement basis	13 November 2023
ASX and Underwriter notified of under subscriptions	14 November 2023
Underwriter subscribes for Shortfall under terms of Underwriting Agreement	16 November 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	17 November 2023
Quotation of Securities issued under the Offer**	20 November 2023

Further information

For further information regarding the Offer, please contact the Company Secretary on +61 8 9389 3160 or at emily@azc.com.au. Alternatively, contact your stockbroker, solicitor, accountant or other professional adviser.

On behalf of the Board, I thank you for your ongoing support of the Company.

Yours sincerely,



Mark Waller
Managing Director

Important information

This letter is issued by One Click Group Limited. This letter is not a prospectus or offering document under Australian law or under any other law. It is for information purposes only and does not constitute an offer, invitation or recommendation to subscribe for, retain or purchase any securities in the Company in any jurisdiction. This letter does not constitute financial product advice and does not and will not form any part of any contract for the acquisition of One Click Group Limited securities.