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Wildcat Resources Limited

ACN 098 236 938

Notice of Annual General Meeting

Notice is given that the annual general meeting of the Company (**Meeting**) will be held at:

Time 1:30pm (AWST)

Date 6 November 2023

Place

CWA House,
1176 Hay Street
West Perth 6005

Important: This Notice is an important document that should be read in its entirety. If you are in any doubt or have any questions about this document, you should promptly consult your stockbroker, accountant or other professional adviser.

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Notice of Annual General Meeting

Notice is given that the annual general meeting of Wildcat Resources Limited (ACN 098 236 938) (**Company**) will be held at 1:30pm (AWST) on 6 November 2023 at CWA House, 1176 Hay Street, West Perth 6005.

Agenda

Annual Report

To table and consider the Annual Report of the Company for the financial year ended 30 June 2023, which includes the Financial Report, the Directors' Report, the Remuneration Report and the Auditor's Report.

Resolutions

1 Remuneration Report

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **non-binding resolution**:

"That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as set out in the Annual Report for the financial year ended 30 June 2023."

Note: The vote on this Resolution is advisory only and does not bind the Directors or the Company.

Voting Exclusion

In accordance with sections 250BD, 250R and 250V of the Corporations Act, a vote on this Resolution must not be cast (in any capacity) by or on behalf of either of the following persons: (a) a member of the Key Management Personnel, details of whose remuneration are included in the Remuneration Report; or (b) a Closely Related Party of such a member, subject to the applicable exceptions described in this Notice.

2 Re-approval of Issue of Introduction Fee Options to Mr Alexander Hewlett

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of:

(a) 10,000,000 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to a vesting condition that Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements;

(b) 6,666,666 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to vesting conditions that: (1) Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements; and (2) Wildcat's Share price exceeds a 30-day VWAP of A$0.042 per Share;

(c) 6,666,667 options each exercisable into one Share at a zero-cent exercise price on or before

48 months from issue, subject to vesting conditions that: (1) Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements; and Wildcat's Share price exceeds a 30-day VWAP of A$0.056 per Share; and

(d) 6,666,667 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to vesting conditions that: (1) Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements; and (2) Wildcat's Share price exceeds a 30-day VWAP of A$0.07 per Share,

to Mr Alex Hewlett (non-executive director), or his nominee, upon (and subject to) completion of the Transaction under the Tenement Sale Agreement, as an Introduction Fee, on the terms and conditions in the Explanatory Statement."

Note: This Resolution is in identical form to Resolution 3 approved by members at the Company's general meeting on 14 July 2023 (**General Meeting**). It is required as the Introduction Fee Options could not be issued within one month of the approval obtained at the General Meeting, as stated in the Notice of General Meeting (and required under Listing Rule 10.13).

Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by or on behalf of Mr Alex Hewlett and any other person who will obtain a material benefit as a result of the issue of the Introduction Fee options (except a benefit solely by reason of being a holder of Shares), or an associate of those persons. However, this does not apply to a vote cast in favour of this Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

(i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

(ii) the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting Prohibition

A person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:

(a) the proxy is either:

(i) a member of the Key Management Personnel; or

(ii) a Closely Related Party of such a member; and

(b) the appointment does not specify the way the proxy is to vote on this Resolution.

However, the above prohibition does not apply if:

(c) the proxy is the Chair; and

(d) the appointment expressly authorises the Chair to exercise the proxy even if the Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.

3 Re-approval of Director Participation in Placement – Mr Matthew Banks

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 7,142,857 Placement Shares to Mr Matthew Banks (or his nominee) on the terms and conditions set out in the Explanatory Statement."

Note: This Resolution is in identical form to Resolution 5 approved by members at the Company's general meeting on 14 July 2023. It is required as the Director Placement Shares could not be issued within one month of the approval obtained at the General Meeting, as stated in the Notice of General Meeting (and required under Listing Rule 10.13).

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Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by or on behalf of Mr Matthew Banks and any other person who will obtain a material benefit as a result of the proposed issue of Placement Shares under the Placement (except a benefit solely by reason of being a holder of Shares) or an associate of that person (or those persons). However, this does not apply to a vote cast in favour of this Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

(i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

(ii) the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

4 Re-approval of Director Participation in Placement – Mr Jeff Elliott

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 11,428,571 Placement Shares to Mr Jeff Elliott (or his nominee) on the terms and conditions set out in the Explanatory Statement."

Note: This Resolution is in identical form to Resolution 6 approved by members at the Company's general meeting on 14 July 2023. It is required as the Director Placement Shares could not be issued within one month of the approval obtained at the General Meeting, as stated in the Notice of General Meeting (and required under Listing Rule 10.13).

Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by or on behalf of Mr Jeff Elliott and any other person who will obtain a material benefit as a result of the proposed issue of Placement Shares under the Placement (except a benefit solely by reason of being a holder of Shares) or an associate of that person (or those persons). However, this does not apply to a vote cast in favour of this Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

(i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

(ii) the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

5 Re-approval of Director Participation in Placement – Mr Alexander Hewlett

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 2,857,143 Placement Shares to Mr Alexander Hewlett (or his nominee) on the terms and conditions set out in the Explanatory Statement."

Note: This Resolution is in identical form to Resolution 7 approved by members at the Company's general meeting on 14 July 2023. It is required as the Director Placement Shares could not be issued within one month of the approval obtained at the General Meeting, as stated in the Notice of General Meeting (and required under Listing Rule 10.13).

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Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by or on behalf of Mr Alexander Hewlett and any other person who will obtain a material benefit as a result of the proposed issue of Placement Shares under the Placement (except a benefit solely by reason of being a holder of Shares) or an associate of that person (or those persons). However, this does not apply to a vote cast in favour of this Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

(i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

(ii) the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

6 Approval of the Additional 10% Placement Capacity

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **special resolution**:

"That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue Equity Securities under the Additional 10% Placement Capacity as described in the Explanatory Statement."

7 Ratification of prior issue of shares - Pilgangoora North (E45 6155)

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4, and for all other purposes, Shareholders ratify the issue of 1,600,000 Shares to Mining Equities Pty Ltd and NXT Pty Ltd as described in the Explanatory Statement."

Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by or on behalf of Mining Equities Pty Ltd and NXT Pty Ltd, or an associate of Mining Equities Pty Ltd and NXT Pty Ltd. However, this does not apply to a vote cast in favour of this Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

(i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

(ii) the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

8 Election of Director – Mr Ajanth (AJ) Saverimutto

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, in accordance with Article 7.6(c) of the Constitution, Listing Rule 14.4 and for all other purposes, Mr Ajanth (AJ) Saverimuttto, a Director who was appointed to fill a casual vacancy on 7

September 2023, retires, and, being eligible, is elected as a Director as described in the Explanatory Memorandum."

Voting entitlements

The Company has determined that, in accordance with section 7.11.37 of the *Corporations Regulations 2001 (Cth)*, for the purposes of the Meeting, Shares will be taken to be held by the persons who are the registered holders at 1:30pm (AWST) on 4 November 2023. Accordingly, share transfers registered after that time will be disregarded in determining entitlements to attend and vote at the Meeting.

Voting instructions

1 Votes at the Meeting may be given personally or by proxy, attorney or representative.

2 A proxy need not be a Shareholder of the Company.

3 The Proxy Form sent with this Notice should be used for the Meeting.

4 Each Shareholder who is entitled to cast 2 or more votes at the Meeting may appoint up to 2 persons to act as proxies and may specify the proportion or number of votes that each proxy is entitled to exercise. If a Shareholder does not specify the proportion or number of that Shareholder's votes that each proxy may exercise, then each proxy will be entitled to exercise half of that Shareholder's votes. An additional Proxy Form will be supplied by the Company on request. No Shareholder may appoint more than 2 proxies.

5 In the case of a Shareholder who is an individual, a Proxy Form must be executed under the hand of the individual or their attorney duly authorised in writing and, in the case of a member that is a corporation, a Proxy Form must be executed by the corporation under common seal, pursuant to section 127 of the Corporations Act or under the hand of its duly authorised officer or attorney.

6 Any Shareholder may by power of attorney appoint an attorney to act on his or her behalf and such power of attorney or a certified copy of it must be received by the Company in accordance with this Notice.

7 Any corporation that is a Shareholder may appoint a representative to attend and vote for that corporation at the Meeting. Appointments of corporate representatives must be received by the Company in accordance with this Notice or handed in at the Meeting when registering as a corporate representative.

8 Any directed proxies that are not voted on a poll at the Meeting by a Shareholder's appointed proxy will automatically default to the Chair, who is required to vote proxies as directed on a poll.

9 A member of the Key Management Personnel (which includes each Director) will not be able to vote as proxy on Resolution 1 unless the Shareholder directs it how to vote or, in the case of the Chair, unless the Shareholder expressly authorises the Chair to do so.

10 If a Shareholder intends to appoint a member of the Key Management Personnel (other than the Chair) as its proxy, the Shareholder should ensure that it directs the member of the Key Management Personnel how to vote on Resolution 1.

11 If a Shareholder intends to appoint the Chair as its proxy for Resolution 1, the Shareholder can direct the Chair how to vote by marking one of the boxes for Resolution 1 (e.g. if the Shareholder wishes to vote 'for', 'against' or to 'abstain' from voting). If a Shareholder does not direct the Chair how to vote, then by submitting the Proxy Form, the Shareholder will be expressly authorising the Chair to exercise the proxy in respect of Resolution 1 even though it is connected to the remuneration of a member of the Key Management Personnel.

12 Proxy Forms (including any instruments under which they have been executed) and powers of

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attorney granted by Shareholders must be lodged with the Company's share registry, Automic Share Registry:

(a) by post to GPO Box 5193, Sydney NSW 2001;

(b) in person at Level 5, 126 Phillip Street, Sydney NSW 2000;

(c) by email to meetings@automicgroup.com.au;

(d) by facsimile to +61 2 8583 3040; or

(e) by mobile at investor.automic.com.au or scan the QR Code available on the proxy form,

so that they are received no later than 48 hours before the commencement of the Meeting.

13 The Chair intends to exercise all available proxies in favour of *all* Resolutions unless the Shareholder has expressly indicated a different voting intention.

14 If the Chair is appointed as your proxy and you have not specified the way the Chair is to vote on Resolutions 1 to 12, by signing and returning the Proxy Form, you are considered to have provided the Chair with an express authorisation for the Chair to vote the proxy in accordance with the Chair's intention, even though the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel of the Company.

Document components

This document includes this Notice and the accompanying Explanatory Statement and Proxy Form.

Authorisation

By order of the Board.

James Bahen
Company Secretary

9 October 2023

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Explanatory Statement

This Explanatory Statement sets out the information which the Directors believe is material to Shareholders in deciding whether or not to pass the Resolutions.

The Explanatory Statement forms part of the Notice which should be read in its entirety. The Explanatory Statement contains the terms and conditions on which the Resolutions will be voted.

The Explanatory Statement includes the following information to assist Shareholders in deciding how to vote on the Resolutions.

A Proxy Form is located at the end of the Explanatory Statement.

1 General

In accordance with section 110D of the Corporations Act, this Notice and Explanatory Statement are being made available to Shareholders by electronic means and the Company will not be dispatching physical copies of this Notice, other than to any Shareholder who has elected to receive notices of meeting in hard copy only pursuant to section 110E, or who otherwise requests a hard copy of this Notice at least 48 hours before the Meeting.

The Notice can be viewed online and downloaded via:

(a) the Company's website at https://www.wildcatresources.com.au/;

(b) the Company's ASX platform at https://www2.asx.com.au/markets/company/wc8; or

(c) if the Shareholder has nominated an email address and has elected to receive electronic communications from the Company, the link sent by the Company to the Shareholder's nominated email address.

2 Annual Report

In accordance with section 317 of the Corporations Act, Shareholders will be offered the opportunity to discuss the Annual Report, including the Financial Report, the Directors' Report and the Auditor's Report for the financial year ended 30 June 2023.

There is no requirement for Shareholders to approve the Annual Report.

At the Meeting, Shareholders will be offered the opportunity to:

(a) discuss the Annual Report which is available online at www.wildcatresources.com.au;

(b) ask questions about, or comment on, the management of the Company; and

(c) ask the auditor questions about the conduct of the audit and the preparation and content of the Auditor's Report.

In addition to taking questions at the Meeting, written questions to the Chair about the management of the Company, or to the Company's auditor about:

(d) the preparation and content of the Auditor's Report;

(e) the conduct of the audit;

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(f) accounting policies adopted by the Company in relation to the preparation of the financial statements; and

(g) the independence of the auditor in relation to the conduct of the audit,

may be submitted no later than 5 business days before the Meeting to the Company Secretary at the Company's registered office.

3 Tabba Tabba Acquisition

(a) As detailed in the notice of meeting and explanatory memorandum for the Company's general meeting held on 14 July 2023 (**General Meeting**):

(i) the Company has entered into an exclusive, binding, conditional agreement (**Agreement**) to acquire 100% of the Tabba Tabba Lithium-Tantalum Project, comprising the key WA mining tenements M45/354, M45/375, M45/376, M45/377, L45/323 and L45/329 (Tabba Tabba Tenements) from Global Advanced Metals Wodgina Pty Ltd (**GAMW**).

(ii) the agreement to sell the Tabba Tabba Tenements in return for the payment or issue of the Consideration, including the Consideration Shares and Consideration Performance Rights, is conditional upon and will not take effect until GAM obtains the necessary approvals under the FATA, or confirmation that such approvals are not required. (**FIRB Approval**).

(iii) Completion of the transaction is also conditional upon:

(A) Wildcat successfully completing a capital raising of at least $5,000,000 and holding a minimum cash balance of $10,000,000 (**Capital Raise Condition**);

(B) Wildcat obtaining necessary shareholder approvals required by law or the ASX Listing Rules, which includes approval to issue the Consideration Shares, the Success Fee (defined below) and the Introduction Fee (defined below) under Listing Rule 7.1 in relation to the Consideration Shares and the Success Fee, Listing Rule 10.11 and section 208 of the Corporations Act (if required) in relation to the Introduction Fee, and approval under item 7 of section 611 of the Corporations Act (if required) (**Shareholder Approval Condition**);

(C) Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements and to the registration of the RCF Royalty Security following the transfer (**Ministerial Consent Condition**);

(D) RCF consenting to Wildcat as a transferee of the Tabba Tabba Tenements in accordance with the RCF Mineral Royalties Deed;

(E) RCF and GAM making certain amendments to the RCF Minerals Royalties Deed and agreeing the form of the RCF Royalty Security, in each case in a form acceptable to, RCF, GAM and Wildcat; and

(F) Execution of a deed of assumption, assignment and release and deed of covenant in relation to the Amended RCF Minerals Royalty deed, execution of the RCF Royalty Security and execution of the Priority Deed, in each case in a form acceptable by all parties to them.

(b) At the General Meeting, the shareholder approvals required by law or the ASX Listing Rules in connection with the transaction were obtained.

(c) At the date of this Notice:

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(i) FIRB Approval has been obtained;

(ii) each of the Capital Raise Condition, Shareholder Approval Condition and Ministerial Consent Condition are satisfied (however the Placement Shares have not yet been issued);

(iii) the documents required to satisfy the conditions referred to in paragraphs (a)(iii)(D), (a)(iii)(E), (a)(iii)(F) are in agreed form, but not yet executed;

and completion of the Transaction is imminent (but has not yet occurred).

(d) As certain of the approvals obtained at the General Meeting required that securities which were approved to be issued to related parties of the Company be issued within 1 month of the date of the General Meeting, the fact of the delay in satisfaction of the conditions precedent (**due to matters outside of Wildcat's control**) has meant that the one month period to issue those securities to those related parties of the Company has elapsed.

(e) Under Listing Rule 14.7, if a notice of meeting states that an entity will do something that the listing rules require it to do, the entity must do that thing.

(f) At:

(i) 15 June 2023, being the date the Company issued the notice of meeting for the General Meeting held on 14 July, the Company's share price was $0.125,

(ii) 14 July 2023, being the date of the General Meeting, the Company's share price was $0.135;

(iii) the date of this notice, the Company's 30 day VWAP is $0.38.

(g) As the Company's current share price is considered to be materially higher than the price at which shareholder approval was obtained at the General Meeting, ASX was not prepared to grant a waiver of Listing Rule 14.7.

(h) Accordingly, a further approval from shareholders is sought in relation to the issue of:

(i) Introduction Fee Options to Mr Alexander Hewlett (resolution 3 from the General Meeting); and

(ii) Director Placement Shares to Mr Matthew Banks, Mr Jeff Elliott and Mr Alexander Hewlett (resolutions 5-7 from the General Meeting).

(i) A further approval from shareholders is not being sought in relation to the issue of:

(i) the Consideration Securities, Success Fee Shares and Options and Placement Shares (resolutions 1, 2 and 4 from the General Meeting), as they were approved to be issued no later than 3 months after the date of the General Meeting, and with FIRB Approval having been obtained and completion of the Transaction being imminent, the Company expects that those securities will be issued before 14 October 2023 (following Completion of the Transaction); or

(ii) the Incentive Options to Mr Samuel Ekins, Mr Matthew Banks and Mr Jeff Elliott (resolutions 8-10 from the General Meeting), as they were approved to be issued within 5 Business Days of the Transaction completing and in any case no later than 3 years after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules).

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4 Resolution 1 – Remuneration Report

4.1 Overview

Subsection 250R(2) of the Corporations Act requires that at a listed company's annual general meeting, a resolution that the Remuneration Report be adopted must be put to the Shareholders. However, such a resolution is advisory only and does not bind the company or the directors of the company. The Directors' Report contains the Remuneration Report which sets out the remuneration policy for the Company and the remuneration arrangements in place for the executive Directors, specified executives and non-executive Directors.

The chair of the meeting must allow a reasonable opportunity for its shareholders to ask questions about or make comments on the Remuneration Report at the Meeting.

4.2 Voting consequences

In accordance with subsection 250R(3) of the Corporations Act, Resolution 1 is advisory only and does not bind the Directors. If Resolution 1 is not passed, the Directors will not be required to alter any of the arrangements in the Remuneration Report. However, the Board will actively consider the outcome of the vote and comments made by Shareholders on the Remuneration Report when reviewing the Company's future remuneration policies and practices.

If the Company's Remuneration Report receives a 'no' vote of 25% or more (**Strike**) at two consecutive annual general meetings, Shareholders will have the opportunity to remove the whole Board, except the managing director (if any).

Where a resolution on the Remuneration Report receives a Strike at two consecutive annual general meetings, the Company will be required to put to Shareholders at the second annual general meeting a resolution on whether another meeting should be held (within 90 days) at which all Directors (other than the managing director, if any) who were in office at the date of approval of the applicable Directors' Report must stand for re-election.

4.3 Previous voting results

The Company's Remuneration Report did not receive a Strike at the 2022 annual general meeting. If the Remuneration Report receives a Strike at this Meeting, Shareholders should be aware that if a second Strike is received at the 2024 annual general meeting this may result in the re-election of the Board.

The Chair will allow a reasonable opportunity for Shareholders as a whole to ask about or make comments on the Remuneration Report.

Resolution 1 is an ordinary resolution. The Board encourages Shareholders to vote on the adoption of the Remuneration Report.

5 Resolution 2 – re-approval of issue of Introduction Fee Options to Mr Alexander Hewlett

5.1 General

(a) Mr Alex Hewlett is a non-executive director of the Company, and identified and introduced the proposed Transaction to Wildcat.

(b) As set out in section 3 above, the Company is seeking further Shareholder approval to issue the Introduction Fee Options to Mr Hewlett, subject to and conditional upon the conditions precedent under the Agreement being satisfied and completion occurring.

5.2 Listing Rule 10.11

(a) Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

(i) 10.11.1 – a related party;

(ii) 10.11.2 – a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;

(iii) 10.11.3 – a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;

(iv) 10.11.4 – an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3; or

(v) 10.11.5 – a person whose relationship with the company or a person referred to in Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,

unless it obtains the approval of its shareholders.

(b) The issue of the Introduction Fee Options falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

(c) The purpose of Resolution 2 is to approve, in accordance with Listing Rule 10.11, the issue of the Introduction Fee Options to Mr Alex Hewlett.

5.3 Technical information required by Listing Rule 10.13

Pursuant to, and in accordance with Listing Rule 10.13, the following information is provided in relation to Resolution 2:

(a) The person to whom the Introduction Fee Options will be issued is Mr Alex Hewlett, or his nominee.

(b) Mr Hewlett is a related party under Listing Rule 10.11.1, as a result of his office as non-executive director.

(c) The Introduction Fee comprises:

(i) 10,000,000 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to a vesting condition that Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements;

(ii) 6,666,666 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to vesting conditions that: (1) Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements; and (2) Wildcat's Share price exceeds a 30-day VWAP of A$0.042 per Share;

(iii) 6,666,667 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to vesting conditions that: (1) Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements; and Wildcat's Share price exceeds a 30-day VWAP of A$0.056 per Share; and

(iv) 6,666,667 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to vesting conditions that: (1) Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements; and (2) Wildcat's Share price exceeds a 30-day VWAP of A$0.07 per Share,

(collectively, the **Introduction Fee Options**).

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(d) The Introduction Fee Options will be issued for nil cash consideration to Mr Hewlett or his nominee as consideration for identifying and introducing the Tabba Tabba Project to the Company, on the terms set out in Schedule 4, with the Options vesting subject to the achievement of the applicable vesting condition set out in Schedule 4.

(e) The Introduction Fee Options will be issued no later than 1 month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).

(f) The purpose of the issue of the Introduction Fee Options is to remunerate Mr Hewlett for identifying and introducing the Tabba Tabba Project to the Company.

(g) The Company's obligation to issue the Introduction Fee Options arises under the Agreement, which is summarised in section 3 above.

(h) The annual remuneration package including any superannuation and non-cash benefits payable to Mr Hewlett in connection with his office as non-executive director of the Company is as follows:

Director	Current Financial Year 2023[1]	Previous Financial Year 2022
Alexander Hewlett	$83,889[2]	$30,000[3]

Notes:

1. This does not include the value of any future Equity Securities which may be issued to the Directors, including pursuant to this Notice.
2. Comprising of cash and salary fees of $25,000 and equity-based payments of $58,889.
3. Comprising of cash and salary fees of $30,000

(i) As at the date of this Notice, the relevant interests of Mr Hewlett in the Company is as follows:

Director	Shares	Options	Performance Shares
Alexander Hewlett[1]	13,116,071	4,500,000[2]	13,275,438[3]

Notes:

1. Securities held by entities related to Mr Hewlett being Alexander RH Hewlett and Michelle T Hewlett <The Elefantino Superannuation Fund>, Mazza Resources Pty Ltd and Elefantino Pty Ltd <Talula A/C>.
2. Comprising of 1,500,000 Unquoted Options (exercisable at $0.05 and expiring on or before 28 December 2025), 1,500,000 Unquoted Options (exercisable at $0.075 and expiring on or before 28 December 2025), 1,500,000 Unquoted Options (exercisable at $0.10 and expiring on or before 28 December 2025).
3. Comprising of 6,637,719 A Class performance shares, each converting to one share in Wildcat if the Company delineates on the Mt Adrah tenements a minimum inferred resource of 250,000 ounces of gold outside the current Hobbs Pipe resource estimate and 6,637,719 B Class performance shares, each converting to one share in Wildcat if the Company delineates on the Mt Adrah tenements a minimum inferred resource of 500,000 ounces of gold outside the current Hobbs Pipe resource estimate.

(a) The indicative valuation of the Introduction Fee Options is set out in Schedule 5.

(b) A voting exclusion statement is included in Resolution 2 of this Notice.

5.4 Chapter 2E of the Corporations Act

(a) For a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

(i) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and;

(ii) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

(b) The issue of the Introduction Fee Options to Mr Hewlett (or his nominee) constitutes giving a financial benefit and Mr Hewlett is a related party of the Company by virtue of being a Director.

(c) The Directors (other than Mr Hewlett who has a material personal interest in the outcome of Resolution 2) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the grant of Introduction Fee Options because the agreement to issue the Introduction Fee Options reached as part of the remuneration package for Mr Hewlett is considered reasonable remuneration in the circumstances and was negotiated on an arm's length basis.

5.5 Voting consequences

(a) If Shareholders approve Resolution 2 then, subject to Completion occurring under the Agreement, the Introduction Fee Options will be issued to Mr Hewlett or his nominee, and will be treated as having been made with approval under Listing Rule 10.11.

(b) If Shareholders do not approve Resolution 2, the Company will need to seek to negotiate an alternative commercial arrangement with Mr Hewlett.

5.6 Board recommendation

(a) Resolution 2 is an ordinary resolution.

(b) The Directors (other than Mr Hewlett) do not have material personal interests in the outcome of Resolution 2 due to the fact that no Directors (other than Mr Hewlett) will acquire a relevant interest in the Introduction Fee Options and it is not proposed that any Directors (other than Mr Hewlett) will acquire any Introduction Fee Options. Consequently, the Directors (other than Mr Hewlett) recommend that Shareholders approve Resolution 2 on the basis that that the issue of the Introduction Fee Options is considered reasonable and appropriate remuneration to Mr Hewlett in consideration for the identification and introduction of the Transaction to the Company. The Chair intends to vote undirected proxies in favour of Resolution 2.

(c) Mr Hewlett has a material personal interest in the outcome of Resolution 2 on the basis that he will be issued Introduction Fee Options if Resolution 2 is passed. For this reason, Mr Hewlett does not believe that it is appropriate to make a recommendation on Resolution 2.

6 Resolutions 3 to 5 – Re-approval of Director Participation in Placement – Mr Matthew Banks, Mr Jeff Elliott and Mr Alexander Hewlett

6.1 General

(a) At the General Meeting on 14 July 2023, the Company obtained Shareholder approval for the issue of up to 200,000,000 Shares at an issue price of 3.5 cents per Share to raise up to $7,000,000 before costs.

(b) Each of Mr Matthew Banks, Mr Jeff Elliott and Mr Alexander Hewlett wish to participate in the Placement.

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(c) Resolutions 3, 4 and 5 seek Shareholder approval for the allotment and issue of up to:

(i) 7,142,857 Shares to Mr Matthew Banks (or his nominee) (the subject of Resolution 3);

(ii) 11,428,571 Shares to Mr Jeff Elliott (or his nominee) (the subject of Resolution 4), and

(iii) 2,857,143 Shares to Mr Alexander Hewlett (or his nominee) (the subject of Resolution 5),

(together, the **Related Participants**), arising from their respective participation in the Placement (**Participation**).

6.2 Listing Rule 10.11

(a) The requirements of Listing Rule 10.11 are set out in section 5.2 above.

6.3 Chapter 2E of the Corporations Act

(a) The requirements of Chapter 2E of the Corporations Act are summarised in section 5.4 above.

(b) The issue of Shares to the Related Participants constitutes giving a financial benefit and each of the Related Participants is a related party of the Company by virtue of being a director.

(c) The Directors consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue of Shares to the Related Participants because the Director Placement Shares will be issued on the same terms as the Shares issued to non-related party participants in the Placement, and as such the giving of the financial benefit to the Related Participants is on arm's length terms and the exception in section 210 of the Corporations Act applies.

6.4 Technical information required under Listing Rule 10.13

(a) The Director Placement Shares will be issued to the following persons:

(i) Mr Matthew Banks (or his nominee)

(ii) Mr Jeff Elliott (or his nominee), and

(iii) Mr Alexander Hewlett (or his nominee),

each of whom falls within the category of Listing Rule 10.11.1 by virtue of being a director.

(b) The maximum number of Director Placement Shares to be issued:

(i) to Mr Matthew Banks (and / or his nominee(s)) under Resolution 3 is 7,142,857;

(ii) to Mr Jeff Elliott (and / or his nominee(s)) under Resolution 4 is 11,428,571; and

(iii) to Mr Alexander Hewlett (and / or his nominee(s)) under Resolution 5 is 2,857,143.

(c) The Director Placement Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.

(d) the Director Placement Shares will be issued no later than one month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules);

(e) as set out in the 14 July 2023 general meeting notice, the Company received firm bids from institutional, sophisticated or professional investors for a capital raising of 200,000,000 Shares (which includes the proposed issue of the Director Placement Shares) at an issue price of 3.5 cents per Share to raise up to $7,000,000 before costs;

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(f) The issue price of the Director Placement Shares is the same issue price as all other Shares to be issued to other participants in the Placement (NOTE: the Placement has been fully subscribed, with funds held by the Company on trust pending completion of the Transaction, and Placement shares are yet to be issued). The Company will not receive any other consideration for the issue of the Director Placement Shares;

(g) The purpose of the issue of the Director Placement Shares is to raise up to an additional $750,000 (before costs) under the Placement, which the Company intends to use towards the following activities:

(i) Wildcat has obtained POW approval from the Department for 1,000 RC drill holes and 1,000 diamond drill holes and intends to drill an initial 6,000m of mixed RC and diamond drilling to define the lithium mineralised footprint of the Tabba Tabba pegmatite field. It will then commence infill drilling and work towards resource definition; and

(ii) the Company is obliged to spend at least $1m in the ground in the first year of owning the Tabba Tabba Project. Additionally, the Company will complete aircore drilling at Bolt Cutter and continued soil sampling to work up additional drill targets for initial aircore drilling. At Mt Adrah in NSW, the Company expects to drill approximately 5,000 of mixed RC and diamond drilling and continue its regional reconnaissance soil sampling and geophysics program;

(h) The Director Placement Shares are not intended to remunerate or incentivize the Directors;

(i) The Director Placement Shares are not being issued under an agreement; and

(j) Voting exclusion statements are included in Resolutions 3, 4 and 5 of the Notice.

6.5 Voting consequences

(a) If Shareholders approve Resolution 3, Resolution 4 and Resolution 5 then, subject to completion occurring under the Agreement, each of Messers Banks, Elliott and Hewlett or their respective nominees will be entitled to participate in the Placement and the respective Director Placement Shares will be issued, and will be treated as having been made with approval under Listing Rule 10.11.

(b) If Shareholders do not approve Resolution 3, Resolution 4 and Resolution 5 then each of Messers Banks, Elliott and Hewlett will not be entitled to participate in the Placement.

6.6 Board recommendation

(a) Resolution 3, 4 and 5 are ordinary resolutions.

(b) The Board recommends that Shareholders vote in favour of Resolution 3, Resolution 4 and Resolution 5. Each of Messers Banks, Elliott and Hewlett abstained from voting on their own resolution.

7 Resolution 6 - Approval of the Additional 10% Placement Capacity

7.1 General

Listing Rule 7.1A provides that an 'eligible entity' may seek shareholder approval by special resolution passed at an annual general meeting to have the capacity to issue up to that number of Equity Securities equal to 10% of its issued capital at the time of issue calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 (**Additional 10% Placement Capacity**) without using that company's existing 15% annual placement capacity under Listing Rule 7.1 and without requiring further shareholder approval prior to the issue.

The Company is seeking approval under Resolution 6 to have the flexibility to issue additional Equity Securities under the Additional 10% Placement Capacity. As at the date of this Notice, no decision

has been made by the Company to undertake any issue of Equity Securities under the Additional 10% Placement Capacity if Shareholders approve this Resolution.

Resolution 6 seeks Shareholder approval by way of a special resolution to provide the Company the ability to issue Equity Securities under the Additional 10% Placement Capacity during the Additional 10% Placement Period (refer to section 5.3(a) below). The number of Equity Securities to be issued under the Additional 10% Placement Capacity will be determined in accordance with the formula prescribed in Listing Rule 7.1A.2.

If Resolution 6 is passed, the Company will effectively be able to issue equity securities up to a combined annual placement capacity of 25% under Listing Rules 7.1 and 7.1A (subject to certain restrictions) without necessarily requiring prior Shareholder approval.

If Resolution 6 is not passed, the Company will not be able to access the Additional 10% Placement Capacity to issue equity securities without Shareholder approval. This means the Company will only have access to the 15% annual placement capacity for issuing equity securities without necessarily requiring prior Shareholder approval under Listing Rule 7.1.

The Board recommends that Shareholders vote in favour of Resolution 6.

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7.2 Listing Rule 7.1A

(a) **Eligible Entity**

Under the Listing Rules, an 'eligible entity' is an entity which, as at the date of the relevant resolution, is not included in the S&P/ASX300 Index and has a market capitalisation (excluding restricted securities and securities quoted on a deferred settlement basis) equal to or less than $300 million. The Company’s market capitalisation, based on the closing price of Shares on 5 October 2023 of $0.425 per Share, is approximately $282 million and the Company is therefore an 'eligible entity'.

NOTE: if the Company’s market capitalisation at the date of the AGM is greater than the prescribed amount (currently $300m), the resolution will be withdrawn (as the Company will no longer be an eligible entity for LR 7.1A).

(b) **Special resolution**

Resolution 6 is a special resolution and therefore requires approval of 75% of the votes cast by Shareholder's present and eligible to vote (in person, by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative).

(c) **Type of Securities which may be issued**

Any Equity Securities issued under the Additional 10% Placement Capacity must be in the same class as an existing quoted class of Equity Securities of the company.

As at the date of the Notice, the Company has on issue one quoted class of Equity Securities: Shares.

(d) **Interaction with Listing Rule 7.1**

The Additional 10% Placement Capacity under Listing Rule 7.1A is in addition to the Company's 15% placement capacity under Listing Rule 7.1. Therefore, approval of this Resolution will enable the Company to issue Equity Securities under Listing Rule 7.1A without using its placement capacity under Listing Rule 7.1.

(e) **Effect of Resolution 6**

The effect of Resolution 6 will be to allow the Directors to issue the Equity Securities under Listing Rule 7.1A during the Additional 10% Placement Period without further Shareholder approval or using the Company's 15% annual placement capacity under Listing Rule 7.1.

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7.3 Information required by Listing Rule 7.3A

Pursuant to and in accordance with Listing Rule 7.3A, the following information is provided in relation to the Additional 10% Placement Capacity:

(a) **Effective period**

Shareholder approval of the Additional 10% Placement Capacity is valid from the date of the Meeting and expires on the earlier of:

(i) the date that is 12 months after the Meeting;

(ii) the time and date of the Company's next annual general meeting; and

(iii) the date that Shareholders approve a transaction under Listing Rule 11.1.2 (significant change to nature or scale of activities) or 11.2 (change involving main undertaking),

(**Additional 10% Placement Period**).

(b) **Minimum issue price**

The issue price of Equity Securities issued under the Additional 10% Placement Capacity must be not less than 75% of the VWAP of Equity Securities in the same class calculated over the 15 Trading Days on which trades in that class were recorded immediately before:

(i) the date on which the issue price is agreed for Equity Securities; or

(ii) if the Equity Securities are not issued within 10 Trading Days of the date in paragraph (i) above, the date on which the Equity Securities are issued,

(**Minimum Issue Price**).

The Company will disclose this information when Equity Securities are issued under the Additional 10% Placement Capacity.

(c) **Purpose of issue**

The Company may only issue Equity Securities under the Additional 10% Placement Capacity for cash consideration, which it may do to fund any one or more of the following:

(i) general working capital expenses;

(ii) activities associated with its current assets including the Mt Adrah Gold Project, Bolt Cutter Gold Project, Fraser Range Project and subject to completion of the Tabba Tabba Acquisition, the Tabba Tabba Project, generally;

(iii) repayment of debt; and

(iv) acquisition and investment in new assets (including associated expenses).

The Company will disclose this information when Equity Securities are issued under the Additional 10% Placement Capacity.

(d) **Economic and voting dilution risks**

If Equity Securities are issued under the Additional 10% Placement Capacity, there is a risk of economic and voting dilution of Shareholders, including:

(i) the market price for Equity Securities in the class of securities issued under the Additional 10% Placement Capacity may be significantly lower on the issue date

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than on the date of approval under Listing Rule7.1A (i.e. the date of the Meeting); and

(ii) the Equity Securities may be issued under the Additional 10% Placement Capacity at a discount to the market price for those Equity Securities on the issue date,

which may have an effect on the amount of funds raised from the issue of the Equity Securities.

The table below illustrates:

(iii) the dilution of existing Shareholders on the basis of the market price of Shares and the number of ordinary securities for variable 'A' calculated in accordance with the formula in Listing Rule 7.1A.2 as at the date of the Notice (**Variable A**);

(iv) two examples where variable 'A' has increased, by 50% and 100%. Variable 'A' is based on the number of ordinary securities the Company has on issue as at the date of this Notice. The number of ordinary securities on issue may increase as a result of issues of ordinary securities that do not require Shareholder approval (e.g. a pro rata entitlement offer or securities issued under a takeover offer) or future specific placements under Listing Rule 7.1 that are approved at a future general meeting; and

(v) two examples of where the issue price of ordinary securities has decreased by 50% and increased by 50% as against the market price as at 5 October 2023.

Number of Shares on issue (Variable 'A' in Listing Rule 7.1A2)	**Issue price per Share**			
		$0.2125(50% decrease)	**$0.425 (current)**	**$0.6375 (50% increase)**
665,617,564 (current)	**Shares issued – 10% voting dilution**	66,561,756 Shares	66,561,756 Shares	66,561,756 Shares
	Funds raised	$14,144,373	$28,288,746	$42,433,119
998,426,346 (50% increase)	**Shares issued – 10% voting dilution**	99,842,634 Shares	99,842,634 Shares	99,842,634 Shares
	Funds raised	$21,216,559	$42,433,119	$63,649,679
1,331,235,128 (100% increase)	**Shares issued – 10% voting dilution**	113,123,512 Shares	113,123,512 Shares	113,123,512 Shares
	Funds raised	$24,038,746	$48,077,492	$72,116,238

Notes:

1 There are currently 665,617,564 Shares on issue (including Shares subject to escrow).

2 The issue price used is the closing price of the Shares on the ASX on 5 October 2023.

3 The Company issues the maximum possible number of Equity Securities under the Additional 10% Placement Capacity.

4 The Company has not issued any Equity Securities in the 12 months prior to the Meeting that were not issued under an exception in Listing Rule 7.2 or with approval under Listing Rule 7.1.

5 The issue of Equity Securities under the Additional 10% Placement Capacity consists only of Shares and the consideration provided for those Shares is cash. It is assumed that no Options are exercised into Shares before the date of issue of the Equity Securities. If the issue of Equity Securities includes new Options, it is assumed that those new Options are exercised into Shares for the purpose of calculating the voting dilution effect on existing Shareholders.

6 The calculations do not show the dilution that any one particular Shareholder will be subject to. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.

7 This table does not set out any dilution pursuant to approvals under Listing Rule 7.1.

8 The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.

(e) **Allocation policy**

The Company's allocation policy and the identity of the recipients of Equity Securities issued under the Additional 10% Placement Capacity will be determined on a case-by-case basis at the time of issue and in the Company's discretion.

No decision has been made in relation to an issue of Equity Securities under the Additional 10% Placement Capacity, including whether the Company will engage with new investors or existing Shareholders and, if so, the identities of any such persons.

However, when determining the allocation policy and the identity of the recipients, the Company will have regard to the following considerations:

(i) prevailing market conditions;

(ii) the purpose for the issue of the Equity Securities;

(iii) the financial situation and solvency of the Company;

(iv) impacts of the placement on control;

(v) other methods of raising capital; and

(vi) advice from corporate, financial and broking advisers (if applicable).

Recipients may include existing Shareholders or new investors, but not persons who are related parties who would otherwise require Shareholder approval under Listing Rule 10.11.

(f) **Previous approval and issues under Listing Rule 7.1A**

The Company has previously obtained Shareholder approval under Listing Rule 7.1A at its annual general meeting held on 26 November 2021.

In the 12 months preceding the date of the Meeting and as at the date of this Notice, the Company has issued zero Equity Securities under Listing Rule 7.1A.2. This represents zero% of the total number of Equity Securities on issue at the commencement of that 12 month period, being zero Equity Securities.

(g) **Voting exclusion statement**

At the date of the Notice, the Company has not approached any particular existing Shareholder or security holder or an identifiable class of existing security holder to participate in the issue of the Equity Securities. No existing Shareholder's votes will therefore be excluded under the voting exclusion in the Notice.

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8 Resolution 7 – Ratification of prior issue of shares – Pilgangoora North (E45 6155)

8.1 Background

(a) On 22 June 2023, the Company announced that:

(i) it had reached agreement to move to 100% interest in its E45/6155 (Pilgangoora North) tenement application, by acquiring the outstanding interest in that application from Mining Equities Pty Ltd and NXT1 Pty Ltd for consideration of 1,600,000 fully paid ordinary shares (**consideration shares**) in Wildcat at a deemed issue price of $0.125 per share; and

(ii) the consideration shares will be issued out of the Company's existing LR 7.1 placement capacity.

(b) The Company's obligation to issue the consideration shares arose under a transfer deed between the Company, Mining Equities Pty Ltd (**ME**) and NXT1 Pty Ltd (**NXT1**) dated 16 June 2023 (**Transfer Deed**). The key terms of the Transfer Deed were:

(i) ME and NXT1 agreed to transfer all of their respective legal and beneficial interests in E45/6155 (or any and all other tenement applied for or granted in renewal, substitution, variation, conversion or extension, in whole or in part, of that tenement to Wildcat, free from all encumbrances;

(ii) Wildcat agreed to issue to ME, NXT1 or their Nominees 1,600,000 fully paid ordinary shares in Wildcat at a deemed issue price of $0.125 per share; and

(iii) Each of ME and NXT1 acknowledged and agreed that the issue of the consideration shares is in full and final settlement for the transfer to Wildcat of their respective interests in the tenement, including any associated mining information.

(c) on 22 June 2023 the Company issued the consideration shares to Mining Equities Pty Ltd and NXT1 Pty Ltd within the 15% annual limit permitted under Listing Rule 7.1, without the need for shareholder approval.

(d) Resolution 7 seeks the approval of shareholders pursuant to Listing Rule 7.4 to ratify the issue of the consideration shares.

(e) Resolution 7 is an ordinary resolution.

(f) The Board recommends that Shareholders vote in favour of Resolution 7.

8.2 Listing Rules 7.1 and 7.4

(a) Listing Rule 7.1 provides that a company must not, subject to specified exceptions, issue or agree to issue more Equity Securities during any 12 month period than that amount which represents 15% of the number of fully paid ordinary securities on issue at the commencement of that 12 month period.

(b) Listing Rule 7.4 sets out an exception to Listing Rule 7.1 and 7.1A. It provides that where a company in a general meeting ratifies the previous issue of securities made pursuant to Listing Rule 7.1 and 7.1A (and provided that the previous issue did not breach Listing Rule 7.1 and 7.1A), those securities will be deemed to have been made with shareholder approval for the purpose of Listing Rule 7.1 and 7.1A.

(c) If Resolution 7, is passed, the consideration shares will be excluded in calculating the Company's 15% limit under Listing Rule 7.1, effectively increasing the number of Equity Securities it can issue without shareholder approval over the 12 month period following the date of issue of the consideration shares (being 22 June 2023).

(d) If Resolution 7 is not passed, the consideration shares will be included in calculating the Company's 15% limit under Listing Rule 7.1, effectively decreasing the number of Securities it can issue without Shareholder approval over the 12 month period following the date of issue of the consideration shares (being 22 June 2023).

8.3 Specific information required by Listing Rule 7.5

(a) Pursuant to and in accordance with Listing Rule 7.5. the following information is provided in relation to the ratification of the prior issue of the consideration shares:

(i) a total of 1,600,000 consideration shares were issued on 22 June 2023;

(ii) the consideration shares were issued for nil cash consideration, as consideration for the acquisition of the outstanding interest in application E45/6155;

(iii) the consideration shares issued were fully paid ordinary shares in the capital of the Company and rank equally in all respects with the Company's existing Shares on issue;

(iv) the consideration shares were issued to Mining Equities Pty Ltd and NXT1 Pty Ltd, a non-related party of the Company;

(v) the consideration shares were issued under a transfer deed, the key terms of which are summarised in paragraph 8.1(b) above;

(vi) no funds were raised from the issue of the consideration shares as they were issued as consideration for the acquisition of the outstanding interest in application E45/6155; and

(vii) a voting exclusion statement is included in the Notice.

9 Resolution 8 – Election of Director – Mr Ajanth (AJ) Saverimutto

9.1 Background

(a) Article 7.6(a) of the Constitution allows the Board to appoint, at any time, a person to be a Director either to fill a casual vacancy or as an addition to the existing Directors.

(b) Pursuant to Article 7.6(b) of the Constitution, any Director so appointed may retire at the next annual general meeting of the Company and is then eligible for election by Shareholders.

(c) Pursuant to Article 7.6(c) of the Constitution, any Director so appointed holds office until the conclusion of the next annual general meeting of the Company but is eligible for election by Shareholders at that meeting.

(d) On 7 September 2023, Mr Ajanth (AJ) Saverimutto was appointed as Non-Executive Director of the Company.

(e) Accordingly, Mr Saverimutto resigns as a Director at the Meeting and, being eligible, seeks approval to be elected as a Director pursuant to Resolution 8.

(f) If Shareholders approve Resolution 8, the Board considers Mr Saverimutto to be independent.

(g) Resolution 8 is an ordinary resolution. The Board (other than Mr Saverimutto) recommends that Shareholders vote in favour of Resolution 8.

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9.2 Mr Ajanth (AJ) Saverimutto

(a) AJ is a well-respected mining engineer with over 25 years of Australian and International mining experience and a proven senior level executive whose career has included a balance of corporate and operational roles. AJ has a proven track record of delivering results, driving change, achieving the highest safety, environmental, and governance standards. He also has extensive experience in due diligence, M&A, resource assessment and business improvement.

(b) AJ is currently Chief Executive Officer of Cherish Metals Pty Ltd and has previously held roles as Managing Director at Venturex Resources Ltd (ASX:VXR) and was founding Managing Director of Salt Lake Mining Pty Ltd (now Karora Resources, ASX:KRR), AJ is also a Non-Executive director of ASX listed Grange Resources Ltd (ASX:GRR).

(c) AJ's operational experience includes Mining Manager at Freeport McMoran's Grasberg Copper Gold Operations and Mining Manager at BHP's Nickel Operations.

(d) AJ has a Bachelor of Engineering (Mining) Hons from the Western Australian School of Mines (W.A.S.M); and a Bachelor of Business (Accounting) from Edith Cowan University. He holds a First Class Mine Managers Certificate.

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Schedule 1– Definitions

In the Notice, words importing the singular include the plural and vice versa.

$ or A$ means Australian Dollars.

Article means an article of the Constitution.

Amended RCF Minerals Royalty Deed means the RCF Minerals Royalty Deed amended and restated in a form acceptable to RCF, the Vendor and GAMG to include provisions that require the payer of the royalty under the RCF Minerals Royalty Deed to provide the RCF Royalty Security on substantially similar terms to the requirements to provide security in accordance with the Ta Mineral Rights and Royalty Deed or such other terms as agreed by the Purchaser and approved by RCF and GAM.

ASIC means the Australian Securities and Investments Commission.

ASX means ASX Limited ACN 008 624 691 or the financial market operated by ASX Limited, as the context requires.

AWST means Western Standard Time being the time in Perth, Western Australia.

Board means the board of Directors.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the person appointed to chair the Meeting of the Company convened by the Notice.

Closely Related Party means:

(a) a spouse or child of the member; or

(b) has the meaning given in section 9 of the Corporations Act.

Company means Wildcat Resources Limited (ACN 098 326 938).

Consideration Securities means the Consideration Shares and the Consideration Performance Rights.

Consideration Shares means 186,660,512 Shares.

Consideration Performance Rights means 62,220,171 Performance Rights.

Constitution means the constitution of the Company as at the date of the Meeting.

Corporations Act means the *Corporations Act 2001* (Cth).

Director means a director of the Company.

Deed of Covenant means the deed of covenant between GAMW, GAM, Wildcat and RCF provided in a form in accordance with the Amended RCF Minerals Royalty Deed.

Department means the Department of Mines, Industry Regulation and Safety in Western Australia.

DOAAR means a deed of assignment, assumption and release to be signed by GAMW, Wildcat and GAM in favour of RCF.

ESIP means the Company's Employee Securities Incentive Plan, approved by the shareholders at the general meeting on 30 November 2022.

Equity Security has the same meaning as in the Listing Rules.

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Explanatory Statement means the explanatory statement which forms part of the Notice.

FATA means the *Foreign Acquisitions and Takeovers Act 1975 (Cth)*.

Form 25 means Form 25 as set out in Schedule 1 of the *Mining Regulations 1981 (WA)*.

Form 26 means Form 26 as set out in Schedule 1 of the *Mining Regulations 1981 (WA)*.

FIRB Application means an application submitted by GAM under the FATA.

GAM Royalty Security means the "Royalty Security" (as defined in each of the Ta Royalty and Mineral Rights Deed and Li Royalty Deed).

Incentive Options means the 22,500,000 Options which shareholders approved be issued to Mr Samuel Ekins, Mr Matthew Banks and Mr Jeffrey Elliott at the 14 July 2023 General Meeting.

Introduction Fee means the following securities to be issued to Mr Alex Hewlett (or his nominee) by the Purchaser in connection with the acquisition of the Tenements:

(a) 10,000,000 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to a vesting condition that Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements;

(b) 6,666,666 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to vesting conditions that: (1) Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements; and (2) Wildcat's Share price exceeds a 30-day VWAP of A$0.042 per Share;

(c) 6,666,667 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to vesting conditions that: (1) Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements; and Wildcat's Share price exceeds a 30-day VWAP of A$0.056 per Share; and

(d) 6,666,667 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to vesting conditions that: (1) Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements; and (2) Wildcat's Share price exceeds a 30-day VWAP of A$0.07 per Share,

Key Management Personnel has the meaning given in the accounting standards issued by the Australian Accounting Standards Board. It includes those persons having authority and responsibility for planning, directing and controlling the activities of the Company or, if the Company is part of a consolidated entity, the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Li Royalty Deed means the Lithium Royalty Deed between the Vendor and the Purchaser.

Listing Rules means the listing rules of ASX.

Meeting has the meaning given in the introductory paragraph of the Notice.

Mining Act means the *Mining Act 1978 (WA)* or any amendment or statutory replacement of that Act and includes regulations and orders made under that Act.

Minister means the Minister of the Crown in the right of the State of Western Australia responsible for the administration of the Mining Act from time to time.

New RCF Royalty Security means the RCF Royalty Security to be given by the Purchaser in favour of RCF in respect of the Tenements.

Notice means this notice of annual general meeting.

Official List means the official list of ASX.

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Option means an option to acquire a Share.

Performance Right means a performance right to acquire a Share.

Placement means the private placement by the Company of up to 200,000,000 Shares to sophisticated and professional investors at an issue price of 3.5 cents per Share to raise up to $7,000,000 before costs, approved at the General Meeting.

Placement Shares means Shares issued in connection with the Placement.

Priority Deed means a priority deed between RCF, the Vendor and the Purchaser governing the priority of the rights of the respective parties under the GAM Royalty Security and the New RCF Royalty Security.

Proxy Form means the proxy form attached to or accompanying the Notice.

RCF means RCF Management L.L.C.

RCF Mineral Royalties Deed means the Minerals Royalty Deed between GAM, the Vendor, Global Advanced Metals Greenbushes Pty Ltd and RCF originally dated 31 March 2014, as amended and amended and restated from time to time and most recently amended and restated prior to the date of this Agreement, by an amendment and restatement deed dated 21 March 2022.

RCF Royalty Security means security to be provided over the Tenements by the payer of the royalty in such form as required under and in accordance with the Amended RCF Minerals Royalty Deed.

Resolution means a resolution referred to in the Notice.

Schedule means a schedule to the Notice.

Section means a section of the Explanatory Statement.

Securities means any Equity Securities of the Company (including Shares, Options and/or Performance Rights).

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means the holder of a Share.

Success Fee means the following securities to be issued to Harvis Advisers Pty Ltd (or its nominee) by the Purchaser in connection with the acquisition of the Tabba Tabba Tenements:

(a) 10,000,000 Shares;

(b) 10,000,000 Options each with an exercise price of $0.040 and expiry date that is 36 months from issue, and a vesting condition that the 30-day VWAP of Shares exceeds $0.042 per Share;

(c) 10,000,000 Options each with an exercise price of $0.045 and expiry date that is 36 months from issue, and a vesting condition that the 30-day VWAP of Shares exceeds $0.056 per Share; and

(d) 10,000,000 Options each with an exercise price of $0.06 and expiry date that is 48 months from issue, and a vesting condition that the 30-day VWAP of Shares exceeds $0.07 per Share.

Sunset Date means 5:00pm (AWST) on 30 September 2023, or such other date as is agreed between the Purchaser and Vendor.

Tabba Tabba Tenements means:

(a) the tenements and tenement applications listed in section 3(a)(i) and set out in Schedule 1 and depicted (for convenience only) in the map set out in Schedule 3;

(b) any other tenements which may be granted in lieu of, in substitution of, in renewal of, in conversion of, or as an extension to, the whole or any part of, or which relate to the same ground (as at the date of this

Agreement) as the tenements specified in paragraph (a);

(c) includes all rights to mine and other privileges appurtenant to the tenements referred to in paragraphs (a) and (b); and

(d) the Mining Information (as defined in the Agreement).

Ta Royalty and Mineral Rights Deed means the Tantalum Royalty and Mineral Rights Deed between GAMW and the Company.

Trading Day has the meaning given in the Listing Rules.

VWAP means volume weighted average market price.

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Schedule 2 – Tabba Tabba Tenements

Tenement	Holder	Caveat type and holder
M45/354	Global Advanced Metals Wodgina Pty Ltd (100%)	Consent caveat by RCF Management LLC
M45/375	Global Advanced Metals Wodgina Pty Ltd (100%)	Consent caveat by RCF Management LLC
M45/376	Global Advanced Metals Wodgina Pty Ltd (100%)	Consent caveat by RCF Management LLC
M45/377	Global Advanced Metals Wodgina Pty Ltd (100%)	Consent caveat by RCF Management LLC
L45/323	Global Advanced Metals Wodgina Pty Ltd (100%)	Consent caveat by RCF Management LLC
L45/329	Global Advanced Metals Wodgina Pty Ltd (100%)	Consent caveat by RCF Management LLC

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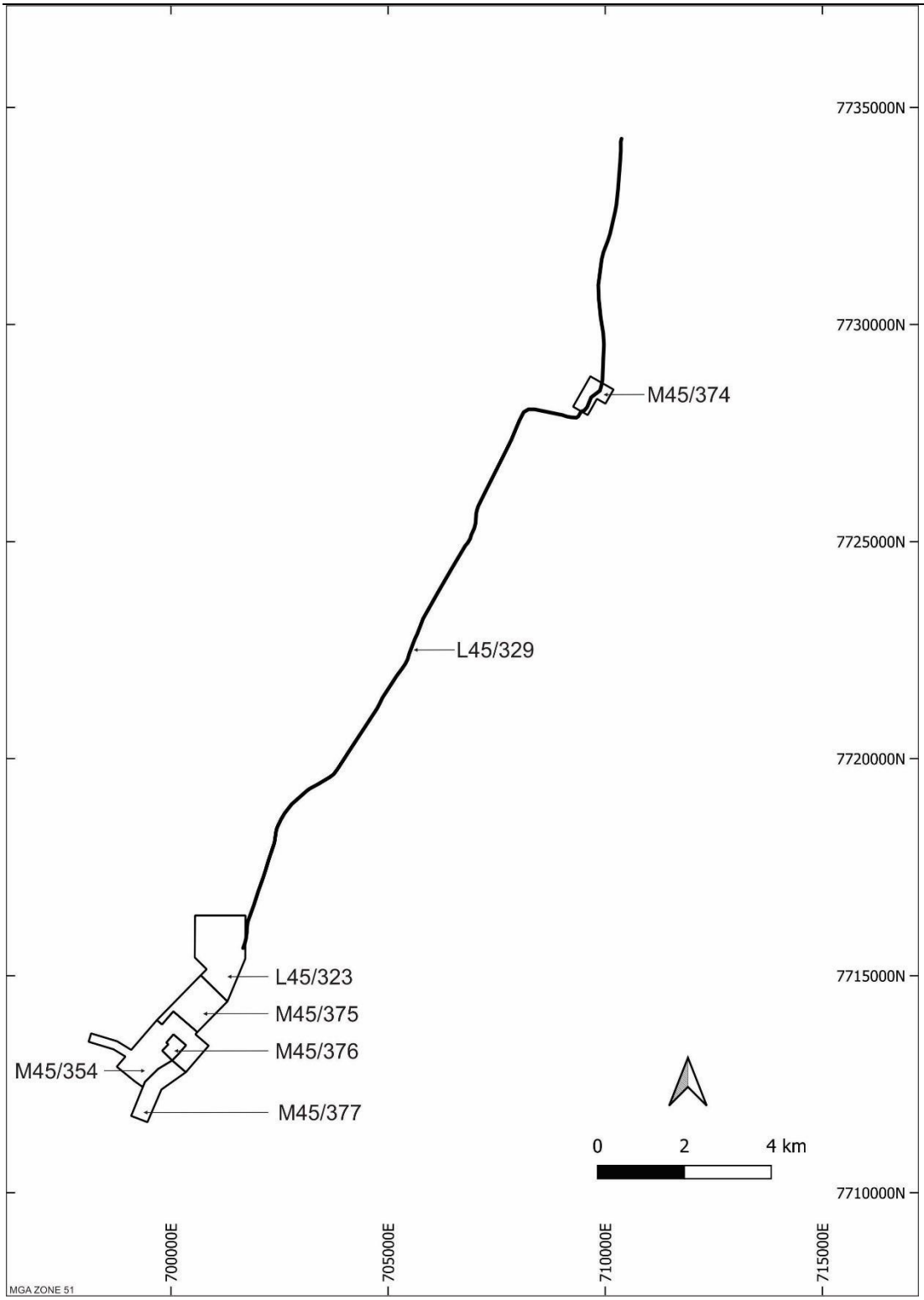
Schedule 3 – Map of Tabba Tabba Tenements



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Schedule 4 – Terms and Conditions of Introduction Fee Options

1. ENTITLEMENT

Each Introduction Fee Option (**Option**) shall entitle the holder to subscribe for one (1) Share upon exercise of the Option.

2. EXPIRY DATE

Each Option will expire at 5.00 pm (AWST) on the date that is 48 months from the date of issue (**Expiry Date**).

3. EXERCISE PRICE

The Options will have the following exercise price (**Exercise Price**):

1. 10,000,000 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to a vesting condition that Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements;
2. 6,666,666 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to vesting conditions that: (1) Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements; and (2) Wildcat's Share price exceeds a 30-day VWAP of A$0.042 per Share;
3. 6,666,667 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to vesting conditions that: (1) Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements; and Wildcat's Share price exceeds a 30-day VWAP of A$0.056 per Share; and
4. 6,666,667 options each exercisable into one Share at a zero-cent exercise price on or before 48 months from issue, subject to vesting conditions that: (1) Wildcat obtains Ministerial consent under the Mining Act (if required) to transfer the Tabba Tabba Tenements; and (2) Wildcat's Share price exceeds a 30-day VWAP of A$0.07 per Share.

4. EXERCISE PERIOD AND LAPSING

Subject to Section 9 and satisfaction of the relevant vesting condition, the Options may be exercised at any time after the date of issue and prior to the Expiry Date. After this time, any unexercised Options will automatically lapse.

5. EXERCISE NOTICE AND PAYMENT

Options may be exercised by notice in writing to the Company (**Exercise Notice**) together with payment of the Exercise Price for each Option being exercised. Any Exercise Notice for an Option received by the Company will be deemed to be a notice of the exercise of that Option as at the date of receipt. Cheques paid in connection with the exercise of Options must be in Australian currency, made payable to the Company and crossed "Not Negotiable".

6. SHARES ISSUED ON EXERCISE

Shares issued on exercise of Options will rank equally in all respects with the existing fully paid ordinary shares in the Company.

7. QUOTATION OF SHARES

Provided that the Company is quoted on ASX at the time, application will be made by the Company to ASX for quotation of the Shares issued upon the exercise of the Options.

8. TIMING OF ISSUE OF SHARES

Subject to Section 9, within five (5) business days after the later of the following:

(a) receipt of an Exercise Notice given in accordance with these terms and conditions and payment of the Exercise Price for each Option being exercised by the Company if the Company is not in possession of excluded information (as defined in section 708A(7) of the Corporations Act); and

(b) the date the Company ceases to be in possession of excluded information with respect to the

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Company (if any) following the receipt of the Exercise Notice and payment of the Exercise Price for each Option being exercised by the Company,

the Company will allot and issue the Shares pursuant to the exercise of the Options and, to the extent that it is legally able to do so:

(a) give ASX a notice that complies with section 708A(5)(e) of the Corporations Act; and

(b) apply for official quotation on the ASX of the Shares issued pursuant to the exercise of the Options.

9. SHAREHOLDER AND REGULATORY APPROVALS

Notwithstanding any other provision of these terms and conditions, exercise of Options into Shares will be subject to the Company obtaining all required (if any) Shareholder and regulatory approvals for the purpose of issuing the Shares to the holder. If exercise of the Options would result in any person being in contravention of section 606(1) of the Corporations Act then the exercise of each Option that would cause the contravention will be deferred until such time or times that the exercise would not result in a contravention of section 606(1) of the Corporations Act. Holders must give notification to the Company in writing if they consider that the exercise of the Options may result in the contravention of section 606(1) of the Corporations Act, failing which the Company will be entitled to assume that the exercise of the Options will not result in any person being in contravention of section 606(1) of the Corporations Act.

10. PARTICIPATION IN NEW ISSUES

There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options. However, the Company will ensure that for the purposes of determining entitlements to any such issue, the record date will be at least four business days after the issue is announced. This is intended to give the holders of Options the opportunity to exercise their Options prior to the announced record date for determining entitlements to participate in any such issue.

11. ADJUSTMENT FOR BONUS ISSUES OF SHARES

If the Company makes a bonus issue of Shares or other securities to existing Shareholders (other than an issue in lieu or in satisfaction of dividends or by way of dividend reinvestment):

(a) the number of Shares which must be issued on the exercise of an Option will be increased by the number of Shares which the holder would have received if the holder had exercised the Option before the record date for the bonus issue; and

(b) no change will be made to the Exercise Price.

12. ADJUSTMENT FOR RIGHTS ISSUE

If the Company makes an issue of Shares pro rata to existing Shareholders there will be no adjustment to the Exercise Price.

13. ADJUSTMENTS FOR REORGANISATION

If there is any reconstruction of the issued share capital of the Company, the rights of the holders may be varied to comply with the Listing Rules which apply to the reconstruction at the time of the reconstruction.

14. QUOTATION

The Company will not apply for quotation of the Options on ASX.

15. TRANSFERABILITY

Options can only be transferred with the prior written consent of the Company (which consent may be withheld in the Company's sole discretion).

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Schedule 5 - Indicative Valuation of Introduction Fee Options

The Introduction Fee Options to be issued pursuant to Resolution 2 have been valued by management using the Black & Scholes option model. The assumptions and value ascribed are set out below:

Introduction Fee Options

Assumptions:	
Valuation date	4/10/2023
Market value on ASX of underlying Shares at time of setting exercise price	$0.035
Market price of Shares at valuation date	$0.425
Exercise price	Nil
Expiry date	4 years
Risk free interest rate	3.28
Expected volatility	100%

Indicative value of the Introduction Fee Options to be issued at date of announcing the acquisition and setting exercise price on 17 May 2023:

	Indicative value of Introduction Fee Options to be issued to Alex Hewlett
Class A Introduction Fee Options	$349,999
Class B Introduction Fee Options	$142,690
Class C Introduction Fee Options	$130,091
Class D Introduction Fee Options	$120,062
Total Value	**$742,842**

Note: The indicative value noted above are not necessarily the market prices that the Incentive Options could be traded at and they are not automatically the market prices for taxation purposes. Further, valuation has been based off the Market value on ASX of underlying Shares at time of setting the exercise price.

Indicative value of the Introduction Fee Options as at 4 October 2023:

	Indicative value of Introduction Fee Options to be issued to Alex Hewlett
Class A Introduction Fee Options	$4,249,999
Class B Introduction Fee Options	$2,615,470
Class C Introduction Fee Options	$2,559,715
Class D Introduction Fee Options	$2,508,960
Total Value	**$11,934,146**

Note: The indicative value noted above are not necessarily the market prices that the Incentive Options could be traded at and they are not automatically the market prices for taxation purposes.

Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

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Your proxy voting instruction must be received by **01.30pm (AWST) on Saturday, 04 November 2023**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https//investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form , including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automic.com.au.

Lodging your Proxy Voting Form:

Online
Use your computer or smartphone to appoint a proxy at https://investor.automic.com.au/#/loginsah or scan the QR code below using your smartphone
Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:
Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:
meetings@automicgroup.com.au

BY FACSIMILE:
+61 2 8583 3040

All enquiries to Automic:
WEBSITE:
https://automicgroup.com.au/

PHONE:
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of WILDCAT RESOURCES LIMITED, to be held at **01.30pm (AWST) on Monday, 06 November 2023 at CWA House, 1176 Hay Street, West Perth 6005** hereby:

Appoint the Chair of the Meeting (Chair) OR if you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit and at any adjournment thereof.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.
Unless indicated otherwise by ticking the "for"," against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS
Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1 and 2 (except where I/we have indicated a different voting intention below) even though Resolutions 1 and 2 are connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

STEP 2 - Your voting direction

	Resolutions	For	Against	Abstain
1	Remuneration Report			
2	Re-approval of Issue of Introduction Fee Options to Mr Alexander Hewlett			
3	Re-approval of Director Participation in Placement – Mr Matthew Banks			
4	Re-approval of Director Participation in Placement – Mr Jeff Elliott			
5	Re-approval of Director Participation in Placement – Mr Alexander Hewlett			
6	Approval of the Additional 10% Placement Capacity			
7	Ratification of prior issue of shares - Pilgangoora North (E45 6155)			
8	Election of Director – Mr Ajanth (AJ) Saverimutto			

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY) / /

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

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