



Market Announcement

25 September 2023

The Star Entertainment Group Limited (ASX: SGR) – Trading Halt

Description

The securities of The Star Entertainment Group Limited ('SGR') will be placed in trading halt at the request of SGR, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 27 September 2023.

Issued by

Ramona Seeto

Adviser, Listings Compliance



THE STAR

25 September 2023

Ms Karina So
Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Ms So

**Request for trading halt
The Star Entertainment Group Limited (ASX code: SGR) – Listing Rule 17.1**

The Star Entertainment Group Limited (ASX code: SGR) (**The Star**) requests that a trading halt (**Trading Halt**) be applied to its ordinary shares in accordance with ASX Listing Rule 17.1, effective prior to the commencement of trading on Monday, 25 September 2023.

In accordance with ASX Listing Rule 17.1, The Star provides the following information in support of its request:

- (a) the Trading Halt is necessary as The Star expects to make an announcement to ASX in connection with a refinancing and related capital structure initiatives;
- (b) The Star requests that the Trading Halt continue until the earlier of:
 - i. such time as The Star releases an announcement to ASX in relation to the capital structure initiatives; or
 - ii. the commencement of trading on Wednesday, 27 September 2023; and
- (c) The Star is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information available at this stage that is necessary to inform the market about the Trading Halt.

Yours sincerely

Jennie Yuen
Secretary
The Star Entertainment Group Limited