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14 September 2023

ASX ANNOUNCEMENT
Excelsior Capital Limited (ASX: ECL)

**Reported Net Tangible Assets (NTA) backing per share
as at 31 August 2023**

NTA of:	Cents
Investment Portfolio ¹	86.73
Electrical Division ²	119.15
Total	205.88

1. The calculation of the NTA backing per share (after tax) for the Investment Portfolio is an estimate based on Excelsior Capital Limited's, unaudited Financial Reports as at 31 August 2023.
2. The calculation of the NTA backing per share (after tax) for the Electrical Division is based on the Excelsior Capital Limited Full-Year final audited Financial Reports for the year ended 30 June 2023 which excludes the full year dividend to be paid on 26 September 2023. A further adjustment has been made to take into account \$2 million transferred to the Investment Portfolio in August 2023.

For further information, please contact:

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About Excelsior (ASX: ECL): Excelsior is a Listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. Excelsior Capital Limited's operations comprise the design and distribution of electrical components and cables for resource and infrastructure applications through its Electrical Division and an investment portfolio.

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