



11 September 2023

Update - 2023 Annual Report

Zeus Resources Ltd (ASX: ZEU) (Zeus or the Company) refers to its 2023 Annual Report lodged on ASX Market Announcements Platform earlier today 11 September 2023 and attaches the following updated pages:

- updated Tenement Schedule on page 64 now including a column for Interest;
- updated Shareholder Information as at 8 September 2023 on page 66.

This announcement was authorised for release on the ASX by the Company Secretary.

ENDS

For further information, please contact:

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Executive Director

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TENEMENT SCHEDULE

Region	Project	Tenement	Status	Holder	% Interest	Comments
Gascoyne	Mortimer Hills	E 09/2147	Granted	Zeus Resources Ltd	100%	
		E09/2791	Application	Zeus Resources Ltd		Applied on 27/02/2023. Subject to ballot.
		E09/2798	Application	Zeus Resources Ltd		Applied on 27/02/2023. Subject to ballot.
		E09/2865	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
		E09/2874	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
		E09/2886	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
		E09/2891	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
		E09/2880	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
Wiluna	Wiluna	E 53/1603	Granted	Zeus Resources Ltd	100%	
		E53/2197	Application	Zeus Resources Ltd		Applied on 27/10/2021.
Rothsay	Blue Hill	E59/2804	Application	Zeus Resources Ltd		Applied on 20/03/2023.
		E59/2806	Application	Zeus Resources Ltd		Applied on 20/03/2023. Subject to ballot
Musgrave	Musgrave	E69/4147	Application	Zeus Resources Ltd		Applied on 03/04/2023
		E69/4148	Application	Zeus Resources Ltd		Applied on 03/04/2023

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SHAREHOLDER INFORMATION

Shareholder information is set out below:

(a) Distribution of quoted securities:

Zeus Resources Ltd Analysis of Holdings as at 08-09-2023				
Securities				
Fully Paid Ordinary				
Holdings Ranges	Holders	Total Units	%	
1-1,000	20	2,722	0.000	
1,001-5,000	12	35,943	0.010	
5,001-10,000	202	1,924,843	0.420	
10,001-100,000	425	19,911,817	4.340	
100,001-9,999,999,999	373	437,405,675	95.240	
Totals	1,032	459,281,000	100.000	

Zeus Resources Ltd Analysis of Holdings as at 08-09-2023				
Securities				
Options \$0.02 Exp 7.02.2025				
Holdings Ranges	Holders	Total Units	%	
1-1,000	2	1,001	0.000	
1,001-5,000	5	13,918	0.010	
5,001-10,000	6	46,917	0.020	
10,001-100,000	105	5,496,991	2.770	
100,001-9,999,999,999	172	192,610,173	97.190	
Totals	290	198,169,000	100.000	

(b) The names of the twenty largest holders of quoted securities are listed below:

Top 20 Holdings as at 08-09-2023
Zeus Resources Ltd
Fully Paid Ordinary

Name/Address 1	Balance as at 08-09-2023 %	
BNP PARIBAS NOMINEES PTY LTD (ZIMC)	57,650,000	12.55%
VAST HONOUR GLOBAL LIMITED	57,534,500	12.53%
MS CHUNYAN NIU	22,781,485	4.96%
BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT D	20,918,940	4.55%
MR PETER GEOFFREY BINET	20,540,540	4.47%
MRS ANLAN CHEN	17,531,613	3.82%
MR COLIN MACKAY	12,500,000	2.72%
MR HOANG HUY HUYNH	11,923,796	2.60%
MR DEAN ANDREW KENT <THE WATTLE A/C>	7,400,000	1.61%
M & K KORKIDAS PTY LTD <M & K KORKIDAS PTY LTD A/C>	5,250,000	1.14%
BNP PARIBAS NOMS PTY LTD <DRP>	5,015,000	1.09%
MR BHUMIT KANU BHAI THUMAR	4,791,654	1.04%
MR YONGLU YU	4,583,008	1.00%
BARBARY COAST INVESTMENTS PTY LTD <THE WHITTEN FAMILY	4,511,309	0.98%
FRANGIPANI INVESTMENTS PTY LTD	4,000,000	0.87%
MR RICHARD ELKINGTON & MRS CHRISTINE ELKINGTON <E S/F /	3,958,683	0.86%
MR NICK CHRIS ANTONIADES	3,426,652	0.75%
MR WILSON TED SIN CHEE & MISS PATTAMA KITTITHIRAPORNCH	3,300,000	0.72%
CITICORP NOMINEES PTY LIMITED	2,779,296	0.61%
VERMAR PTY LTD <P&T SUPER FUND A/C>	2,700,000	0.59%
Total Securities of Top 20 Holdings	321,600,191	70.02%
Other holders	137,680,809	29.98%
Total of Securities	459,281,000	100.00%

Top 20 Holdings as at 08-09-2023
Zeus Resources Ltd
Options \$0.02 Exp 7.02.2025

Name/Address 1	Balance as at 08-09-2023 %	
MS CHUNYAN NIU	13,542,809	6.83%
MR COLIN MACKAY	7,000,000	3.53%
M & K KORKIDAS PTY LTD <M & K KORKIDAS PTY LTD A/C>	6,718,019	3.39%
MR YONGLU YU	6,552,654	3.31%
DR SHANE LANGSFORD	6,300,000	3.18%
MRS ANLAN CHEN	5,000,000	2.52%
MR ANDREW EDWIN YOUNG	4,896,787	2.47%
CITICORP NOMINEES PTY LIMITED	4,840,997	2.44%
MR SCOTT ARTHUR CLUFF <THE CLUFF OPERATING A/C>	4,237,213	2.14%
MR WILSON TED SIN CHEE & MISS PATTAMA KITTITHIRAPORNCH	4,200,000	2.12%
ANNBROOK CAPITAL PTY LTD	4,051,606	2.04%
MR DEAN ANDREW KENT <THE WATTLE A/C>	4,000,000	2.02%
FRANGIPANI INVESTMENTS PTY LTD	4,000,000	2.02%
MR RAYMOND ALFRED JACKSON <RAYJEN SUPER FUND A/C>	3,900,000	1.97%
FLUE HOLDINGS PTY LTD	3,750,000	1.89%
MR PAUL HARTLEY WATTS	3,100,000	1.56%
MR MICHAEL HUGH RENWICK	3,000,000	1.51%
I AND J CONSULTING PTY LTD	2,961,538	1.49%
ASE INVESTMENTS PTY LTD <ASE FAMILY A/C>	2,831,370	1.43%
MR NICK CHRIS ANTONIADES	2,613,326	1.32%
Total Securities of Top 20 Holdings	97,496,319	49.20%
Other Holders	100,672,681	50.80%
Total of Securities	198,169,000	100.00%

(c) Substantial Shareholders:

Name/Address 1	Fully Paid Ordinary		Options \$0.02 Exp 7.02.2025	
	Balance as at 08-09-2023	%	Balance as at 08-09-2023	%
BNP PARIBAS NOMINEES PTY LTD (ZIMC)	57,650,000	12.55%	0	0.00%
VAST HONOUR GLOBAL LIMITED	57,534,500	12.53%	0	0.00%
Total Holders with > 5% FPO	115,184,500	25.08%	0	0.00%
Total of Securities	459,281,000	100.00%	198,169,000	100.00%

(d) There are 353 holders holding less than a marketable parcel of fully paid ordinary shares (ASX: ZEU) based on the closing market price at 8 September 2023.

There are 63 holders holding less than a marketable parcel of option expiring 07-Feb-2025 (ASX: ZEZO) based on the closing market price at 8 September 2023.

(e) There is no current on-market buy-back.

(f) The Company does not currently have any class of unquoted equity securities set up on the ASX.

(g) Voting Rights

The voting rights attaching to each class of equity security are set out below:

Ordinary Shares

On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.

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