

6 September 2023

Notice under section 708A(5)(e) of the Corporations Act

Northern Minerals Limited (ASX: NTU) (**Company**) has today issued 833,333,334 fully paid ordinary shares in the Company (the **New Shares**) pursuant to the placement to institutional and sophisticated investors announced on 30 August 2023.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**) that:

- a) the Company has issued New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company (accounting requirements); and
 - (ii) sections 674 and 674A of the Corporations Act (continuous disclosure requirements); and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Where applicable, references in this notice to sections of the Corporations Act are to those sections as modified by ASIC Instrument 2016/73.

The release of this announcement is authorised by the Board of Directors of Northern Minerals Limited

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