



# Ookami

LIMITED

ASX Announcement

5 September 2023

ACN 009 081 770

**Registered Office:**

Level 8, 216 St Georges Terrace  
Perth, WA 6000

**Contact:**

Phone: (08) 9481 0389

Email: [admin@ookami.com.au](mailto:admin@ookami.com.au)

**Board of Directors:**

Lee Christensen  
(Non-Executive Chair)

Venkatesh Padala  
(Managing Director)

Jason Ferris  
(Non-Executive Director)

Andrew Law  
(Non-executive Director)

**Company Secretary:**

Alan Armstrong

**Securities on Issue:**

99,071,667 ordinary shares  
30,800,000 unlisted options  
15,000,000 performance shares

**Current Share Price –**

\$0.18 (as at 26 October 22)

**Market capitalisation –**

\$17.93m (at \$0.18)

**Cash at Bank –**

\$5.977m (as at 30 June 2023)  
(including \$2m capital raising)

**About Ookami Limited**

*Ookami Limited (ASX: OOK) is an ASX listed company focused on the exploration and development of resource projects in Africa. The Company's current projects are:*

- *Faraba and Gouna Lithium Projects (located in Mali)*
- *Messok East Co-Ni Project (located in Cameroon)*
- *Boulbi Project (located in Senegal)*

## COMPLETION OF FIRST LITHIUM ACQUISITION

Ookami Limited (to be renamed 'First Lithium Limited') (**ASX:OOK**) (the **Company**) is pleased to confirm that it has completed the acquisition of the entire share capital of First Lithium Pty Ltd (**First Lithium Acquisition**). Contemporaneous with completion of the First Lithium Acquisition, First Lithium Pty Ltd also completed the acquisition of the entire share capital of Intermin Mali Lithium Holdings, a company incorporated in Mauritius, which through its wholly owned subsidiary, Intermin Mali SARL, holds a 100% interest in two lithium mineral bearing permits, Faraba and Gouna.

In conjunction with the First Lithium Acquisition, the Company confirms that it issued the following securities on 4 September 2023:

- 16,125,000 fully paid ordinary shares in the capital of the Company (**Shares**) and 3,000,000 options to acquire Shares (**Options**) to the shareholders of First Lithium Pty Ltd (other than Intermin Mines Corporation);
- 27,500,000 Shares, 27,500,000 Options and 15,000,000 performance shares convertible into Shares to Intermin Mines Corporation;
- 10,000,000 Shares under the Company's public offer undertaken in connection with the Company's re-compliance with Chapters 1 and 2 of the Listing Rules (**Public Offer**);
- 1,800,000 Options to nominees of Inyati Capital Pty Ltd, for acting as lead manager to the Public Offer,

(together, the **Securities**).

The Company also confirms that the relevant changes to the Board and officeholders have been made with the following Directors and Company Secretary being appointed:

- Lee Christensen (Non-executive Chairman);
- Venkatesh Padala (Managing Director)<sup>1</sup>;
- Jason Ferris (Non-executive Director); and
- Alan Armstrong (Company Secretary).

Andrew Law will also remain on the Board as a Non-Executive Director. It is noted however that John Ciganek and Joseph van den Elsen have resigned as Directors and Justin Mouchacca has resigned as Company Secretary. The Board would like to thank John, Joe and Justin for their services to the Company and wishes them all the best in their future endeavours.

The Company advises that its principal place of business, registered office address and contact details has now changed to the following:

Level 8, 216 St Georges Terrace  
Perth, Western Australia, 6000

Phone: (08) 9481 0389

Fax: (08) 9463 6103

The Company will now work with ASX to finalise the outstanding items for its re-compliance with Chapters 1 and 2 of the Listing Rules, which includes proceeding with processing the name change to First Lithium Limited over the coming days.

-Ends-

This announcement has been approved for release by the Board of OOK.

For more information, please contact:

Investor enquiries:

Alan Armstrong  
Company Secretary  
P: +61 (0)8 9481 0389

**References**

1. *Key terms of Mr Padala's appointment are as outlined in Section 8.4.1 of the Prospectus announced to the ASX on 3 July 2023.*

For personal use only