



Fatfish Group Limited
(ACN 004 080 460)
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Australia

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31 August 2023

Issuance of Commitment Shares

We refer to the earlier announcement by Fatfish Group Limited ("**Fatfish**" or the "**Company**") on 5 April 2023, in which Fatfish announced the successful establishment of an equity line of credit ("**ELOC**") of **up to A\$8 million** from US-based Arena Business Solutions Global SPC II, Ltd and its affiliates ("**Arena Investors**").

Fatfish is pleased to announce that it has completed the issuance of 102,040,816 ordinary shares ("**Commitment Shares**") to Arena Investors in accordance with the terms stipulated under the ELOC arrangement.

To recap, the Commitment Shares have been issued to Arena Investors as consideration for providing the ELOC facility to Fatfish. No funds will be raised by the Company from the issuance of the Commitment Shares. However, under the ELOC, Fatfish may draw down up to A\$8 million from Arena Investors should it elect to do so.

The issuance of the Commitment Shares has been approved by the shareholders at the Company's annual general meeting held on 31 May 2023.

This announcement has been authorised by the Board of Directors of Fatfish.

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About Fatfish Group Limited

Fatfish Group Limited (**ASX: FFG**) ("**FFG**" or the "**Company**") is a publicly traded tech venture firm with businesses in Southeast Asia and internationally, with interests in building ventures across fintech, gaming and other tech-related entities.

FFG owns a majority stake in Abelco Investment Group AB (NGM: ABIG), which is traded on the Swedish exchange, Nordic Growth Market. FFG and Abelco operate from innovation hubs located in Kuala Lumpur, Singapore and Stockholm.

For more details, email ir@fatfish.co or visit www.fatfish.co.

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