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ALEXIUM

**ALEXIUM INTERNATIONAL GROUP LIMITED**  
**APPENDIX 4E PRELIMINARY FINAL REPORT**  
For the Year Ended 30 June 2023

ABN 91 064 820 408      PRESENTED IN US DOLLARS

**1.0 Reporting Period**

Year ending 30 June 2023

Previous corresponding period: Year ending 30 June 2022

<b>2.1</b>	Revenue from ordinary activities	down	11.8%	to	7,210,574
<b>2.2</b>	Loss from ordinary activities for the period after tax attributable to members	down	12.2%	to	(2,950,943)
<b>2.3</b>	Net loss for the period attributable to members	down	12.2%	to	(2,950,943)

<b>2.4</b>	<b>Dividends</b>	<b>Amount per security</b>	<b>Franked amount per security</b>
	Interim dividend declared this period	Nil	Nil
	Interim dividend declared and paid in previous corresponding period	Nil	Nil

**2.5 Record date for determining entitlements to the dividends** N/A

**2.6 Brief explanation of any figures reported above to enable the figures to be understood:**

Refer to the Annual Report

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3. Consolidated Statement of Comprehensive Income

	2023 US\$	2022 US\$
Revenue	7,210,574	8,174,937
Cost of sales	(4,388,973)	(4,845,222)
<b>Gross Profit</b>	<b>2,821,601</b>	3,329,715
Administrative expenses	(3,607,981)	(3,365,866)
Sales and marketing expenses	(524,222)	(846,727)
Research and development costs	(630,584)	(1,177,513)
Impairment of intangibles	-	(1,026,377)
Other expenses	(256,897)	(187,704)
<b>Operating expenses</b>	<b>(5,019,684)</b>	(6,604,186)
<b>Loss before finance costs</b>	<b>(2,198,083)</b>	(3,274,471)
Interest expense	(983,155)	(776,042)
Gain/(Loss) on embedded derivative	794,098	688,060
Gain/(Loss) on debt extinguishment	(576,374)	-
Interest earned	12,571	2,182
<b>Total finance costs</b>	<b>(752,860)</b>	(85,800)
<b>Loss before tax</b>	<b>(2,950,943)</b>	(3,360,271)
Tax expense	-	-
<b>Loss for the year after tax</b>	<b>(2,950,943)</b>	(3,360,271)
Other comprehensive income - Exchange differences on translation of foreign operations which may subsequently be reclassified to profit or loss	118,208	276,138
<b>Total comprehensive loss for the year</b>	<b>(2,832,735)</b>	(3,084,133)
Loss for the year attributable to members of the group	(2,950,943)	(3,360,271)
Total comprehensive loss for the year attributable to members of the group	(2,832,735)	(3,084,133)
Basic and diluted loss per share (cents)	(0.46)	(0.52)

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4. Consolidated Statement of Financial Position

	2023 US\$	2022 US\$
<b>Current Assets</b>		
Cash and cash equivalents	513,277	1,027,095
Trade and other receivables	1,046,950	579,052
Inventories	824,981	1,599,220
Other current assets	87,199	90,504
<b>Total Current Assets</b>	<b>2,472,407</b>	<b>3,295,871</b>
<b>Non-Current Assets</b>		
Other financial assets	17,871	16,672
Property, plant and equipment	730,530	967,589
Intangible assets	1,695,365	1,569,167
Right-of-use asset	465,157	574,606
<b>Total Non-Current Assets</b>	<b>2,908,923</b>	<b>3,128,034</b>
<b>Total Assets</b>	<b>5,381,330</b>	<b>6,423,905</b>
<b>Current Liabilities</b>		
Trade and other payables	990,296	816,422
Lease liabilities	136,498	118,253
Borrowings	161,345	178,626
<b>Total Current Liabilities</b>	<b>1,288,139</b>	<b>1,113,301</b>
<b>Non-Current Liabilities</b>		
Borrowings	3,787,189	2,815,195
Derivative liability	688,364	182,452
Lease liabilities	600,774	737,273
<b>Total Non-Current Liabilities</b>	<b>5,076,327</b>	<b>3,734,920</b>
<b>Total Liabilities</b>	<b>6,364,466</b>	<b>4,848,222</b>
<b>Net (Liabilities)/Assets</b>	<b>(983,136)</b>	<b>1,575,683</b>
<b>Equity</b>		
Contributed equity	66,610,771	66,523,851
Reserves	(974,429)	(1,195,699)
Accumulated losses	(66,619,478)	(63,752,468)
<b>Total Equity</b>	<b>(983,136)</b>	<b>1,575,683</b>

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5. Consolidated Statement of Cash Flows

	2023 US\$	2022 US\$
<b>Cash flow from operating activities</b>		
Receipts from customers and other income	6,635,226	8,924,204
Payments to suppliers and employees	(7,655,906)	(10,246,599)
Interest received	12,566	2,167
Interest and other costs of finance paid	(128,997)	(275,535)
Goods & services tax received	33,513	24,184
<b>Net cash flows (used in) operating activities</b>	<b>(1,103,598)</b>	<b>(1,571,578)</b>
<b>Cash flows from investing activities</b>		
Purchase of property, plant, and equipment	(18,761)	(52,380)
Payments for development costs	(367,781)	(302,437)
<b>Net cash flows (used in) investing activities</b>	<b>(386,542)</b>	<b>(354,817)</b>
<b>Cash flows provided by financing activities</b>		
Proceeds from borrowings	5,771,452	251,075
Proceeds on substantial modification of convertible note	1,022,460	-
Transaction costs related to issues of shares	(937)	(4,285)
Transaction costs related to loans and borrowings	-	(57,768)
Repayment of lease liabilities	(118,253)	(94,258)
Repayment of borrowings	(5,678,961)	(20,450)
<b>Net cash flows (used in) financing activities</b>	<b>995,760</b>	<b>74,314</b>
<b>Net (decrease) in cash and cash equivalents</b>	<b>(494,380)</b>	<b>(1,852,082)</b>
Cash and cash equivalents at beginning of year	1,027,095	2,932,673
Effect of exchange rate changes on cash and cash equivalents	(19,438)	(53,496)
Cash and cash equivalents at end of year	513,277	1,027,095

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6. Consolidated Statement of Changes in Equity

	Contributed Equity US\$	Shares to be Issued Reserve US\$	Options & Warrants Reserve US\$	Performance Rights Reserve US\$	Foreign Currency Translation Reserve US\$	Consolidated Accumulated Losses US\$	Total US\$
<b>Balance at 1 July 2022</b>	66,523,851	-	83,934	444,750	(1,724,383)	(63,752,468)	1,575,684
Loss for the period	-	-	-	-	-	(2,950,943)	(2,950,943)
Foreign currency translation	-	(1,763)	-	-	119,971	-	118,208
Total comprehensive income / (loss)	-	(1,763)	-	-	119,971	(2,950,943)	(2,832,736)
Transactions with owners in their capacity as owners:							
Expiration of outstanding options	-	-	(83,934)	-	-	83,934	-
Capital raising costs	(1,906)	-	-	-	-	-	(1,906)
Share appreciation rights expense	-	-	-	116,322	-	-	116,322
Performance rights exercised	9,076	-	-	(9,076)	-	-	-
Share-based payment in lieu of salary	79,750	79,750	-	-	-	-	159,500
<b>Balance at 30 June 2023</b>	66,610,771	77,987	-	551,996	(1,604,412)	(66,619,478)	(983,136)
<b>Balance at 1 July 2021</b>	66,265,398	-	83,934	221,783	(2,000,521)	(60,392,197)	4,178,397
Loss for the period	-	-	-	-	-	(3,360,271)	(3,360,271)
Foreign currency translation	-	-	-	-	276,138	-	276,138
Total comprehensive income / (loss)	-	-	-	-	276,138	(3,360,271)	(3,084,133)
Transactions with owners in their capacity as owners:							
Capital raising costs	(4,284)	-	-	-	-	-	(4,284)
Share appreciation rights expense	-	-	-	293,798	-	-	293,798
Performance rights expense	-	-	-	9,076	-	-	9,076
Performance rights exercised	79,907	-	-	(79,907)	-	-	-
Share-based payments in lieu of salary	38,250	-	-	-	-	-	38,250
Share-based payments for services	144,580	-	-	-	-	-	144,580
<b>Balance at 30 June 2022</b>	66,523,851	-	83,934	444,750	(1,724,383)	(63,752,468)	1,575,683

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**7.0 Dividends**

Date dividend is payable Not applicable  
 Record date to determine entitlement Not applicable  
 If it is a final dividend, has it been declared? Not applicable

	Amount per security	Franked amount per security at 30%	Amount per security of foreign source dividend
<b>8.0 Final dividend: Current year</b>	Nil	Not applicable	Not applicable
<b>Interim dividend: Current year</b>	Nil	Not applicable	Not applicable
		<b>Current period</b>	<b>Previous period</b>
<b>Ordinary securities</b>		Not applicable	Not applicable
<b>Preference securities</b>		Not applicable	Not applicable

**9.0 Net tangible asset backing**

	2023	2022
Net tangible asset backing (deficiency) per ordinary share	US (0.41) Cents	US 0.00 Cents

**10. Details of entities over which control has been gained or lost during the period, including the following.**

Not applicable

**11. Details of associates and joint venture entities including the following.**

Not applicable

**12. Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position.**

Refer to annual report

**13. Foreign entities set of accounting standards used in compiling the report (IAS)**

IFRS

**14. Commentary on the results for the period**

Refer to annual report

**14.1 Earnings per share (EPS)**

	2023	2022
Basic loss per share (cents)	(0.46)	(0.52)


**14.2 Returns to shareholders**

	2023	2022
Ordinary securities	-	-
Preference securities	-	-
Other equity instruments	-	-
<b>Total</b>	-	-

**15. Compliance statement**

This report is based on accounts to which one of the following applies:

- The accounts have been audited.  The accounts have been subject to review.  
 The accounts are in the process of being audited or subject to review.  The accounts have not yet been audited or reviewed.



Sign here: .....

Date: 25 August 2023

Mr. William Blackburn  
Chief Executive Officer