

23 August 2023

**ASX Announcement**

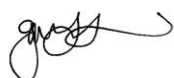
**Perpetual Equity Investment Company Limited  
2023 Annual Financial Results**

Please find attached the following announcements for release to the market:

- ✓ **FY23 Appendix 4E**
  - 2023 Annual Report to Shareholders
  - 2023 Corporate Governance Statement
  - Appendix 4G
  - FY23 Results Summary
  - FY23 Results Presentation

This release has been authorised by the Board of Directors of Perpetual Equity Investment Company Limited.

Yours faithfully,



Gananatha Minithantri  
**Company Secretary**

For personal use only

23 August 2023

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
Exchange Centre  
Level 4, 20 Bridge St  
Sydney NSW 2000

Dear Sir / Madam

**Perpetual Equity Investment Company Limited – Preliminary Final Report (Appendix 4E) for the year ended 30 June 2023**

The Directors of Perpetual Equity Investment Company Limited (the Company) announce the audited results of the Company for the year ended 30 June 2023 as follows:

**Results for announcement to the market**

Extracted from 30 June 2023 Annual Report	\$'000	Movement %
Revenue/(loss) from ordinary activities	81,115	+439.6%
Profit/(loss) from ordinary activities after tax attributable to equity holders	55,007	+407.2%
Net profit/(loss) for the period attributable to equity holders	55,007	+407.2%

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Interim dividend per share (paid 18 April 2023)	3.3	3.3	30.0%
Final dividend per share (to be paid 18 October 2023)	4.0	4.0	30.0%
<b>Total dividends per share for the year</b>	<b>7.3</b>	<b>7.3</b>	

**Final dividend dates**

Ex-dividend date	26 September 2023
Record date	27 September 2023
Payment date	18 October 2023

**Net tangible assets**

**30-Jun-23**

Net tangible assets (after tax) per ordinary security	\$1.277
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Additional disclosure requirements can be found in the notes to the 2023 Perpetual Equity Investment Company Limited financial statements included in the Annual Report.

This report is based on the financial statements which have been audited by KPMG.

## Dividend Reinvestment Plan (DRP)

The Board of the Company has determined that in relation to the 2023 final dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount.
- The pricing period for setting the Average Market Price will be the 5 trading days commencing on 29 September 2023 and ending on 5 October 2023.
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing shares.

The DRP terms that apply to the dividend, a copy of the DRP Rules and the reinvestment plan application form can be found in the Company's website at <https://www.perpetualequity.com.au/Shareholders/Dividend-Reinvestment-Plan>

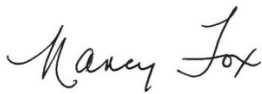
## Last Election Date for Participation in the 2023 Final Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to the Company's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 28 September 2023.

The remainder of the information requiring disclosure to comply with listing rule 4.3A is contained in the statutory financial report, media release and additional information.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at [www.perpetualequity.com.au](http://www.perpetualequity.com.au)

Yours faithfully,



Nancy Fox  
Director