

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Cleo Diagnostics Ltd  
ACN/ARSN 655 717 169

### 1. Details of substantial holder (1)

Name Hudson Institute Investment Holdings Pty Ltd  
ACN/ARSN (if applicable) 641 773 159

The holder became a substantial holder on 23 June 2023

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4)    | Number of securities | Person's votes (5) | Voting power (6) |
|----------------------------|----------------------|--------------------|------------------|
| Fully Paid Ordinary Shares | 7,500,000            | 7,500,000          | 5.84%            |

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest                  | Nature of relevant interest (7) | Class and number of securities       |
|--|---------------------------------|--------------------------------------|
| Hudson Institute Investment Holdings Pty Ltd | Registered holder               | 7,500,000 Fully Paid Ordinary Shares |

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest                  | Registered holder of securities              | Person entitled to be registered as holder (8) | Class and number of securities       |
|--|--|--|--------------------------------------|
| Hudson Institute Investment Holdings Pty Ltd | Hudson Institute Investment Holdings Pty Ltd | Hudson Institute Investment Holdings Pty Ltd   | 7,500,000 Fully Paid Ordinary Shares |

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) |          | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
|                             |                     | Cash              | Non-cash |                                |
|                             |                     |                   |          |                                |

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|  |              |  |  |                                      |
|--|--------------|--|--|--------------------------------------|
| Hudson Institute Investment Holdings Pty Ltd | 23 June 2023 |  | Part consideration pursuant to Licence Agreement (refer to IPO Prospectus) | 7,500,000 Fully Paid Ordinary Shares |
|  |              |  |  |                                      |

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

## 7. Addresses

The address of persons named in this form are as follows:

| Name   | Address                            |
|--|------------------------------------|
| Hudson Institute Investment Holdings Pty Ltd | 27 WRIGHT STREET, CLAYTON VIC 3168 |
|  |                                    |

## Signature

|            |   |          |                   |
|------------|---|----------|-------------------|
| print name | Rob Merriel   | capacity | Company Secretary |
| sign here  |  | date     | 21 / 08 / 2023    |

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme Cleo Diagnostics Ltd  
ACN/ARSN 655 717 169

**1. Details of substantial holder (1)**

Name Michelle Wing  
ACN/ARSN (if applicable) N/A  
The holder became a substantial holder on 30 November 2022

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4)    | Number of securities | Person's votes (5) | Voting power (6) |
|----------------------------|----------------------|--------------------|------------------|
| Fully Paid Ordinary Shares | 14,250,000           | 14,250,000         | 11.09%           |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest                                | Nature of relevant interest (7)  | Class and number of securities       |
|--|--|--------------------------------------|
| Michelle Wing  | Holder   | 6,500,000 Fully Paid Ordinary Shares |
| Wing Investment Holdings Pty Ltd ATF the Wing Family Trust | Pursuant to Section 608(3) (a) of the Corporations Act 2001 (Cth) being a relevant interest arising as a result of Michelle Wing having a voting power in Wing Investment Holdings Pty Ltd above 20% | 7,750,000 Fully Paid Ordinary Shares |

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest                                | Registered holder of securities                            | Person entitled to be registered as holder (8)             | Class and number of securities       |
|--|--|--|--------------------------------------|
| Michelle Wing  | Michelle Wing  | Michelle Wing  | 6,500,000 Fully Paid Ordinary Shares |
| Wing Investment Holdings Pty Ltd ATF the Wing Family Trust | Wing Investment Holdings Pty Ltd ATF the Wing Family Trust | Wing Investment Holdings Pty Ltd ATF the Wing Family Trust | 7,750,000 Fully Paid Ordinary Shares |

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**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest                                | Date of acquisition | Consideration (9) |          | Class and number of securities       |
|--|---------------------|-------------------|----------|--------------------------------------|
|  |                     | Cash              | Non-cash |                                      |
| Michelle Wing  | 30 November 2022    | \$6,500           |          | 6,500,000 Fully Paid Ordinary Shares |
| Wing Investment Holdings Pty Ltd ATF the Wing Family Trust | 30 November 2022    | \$6,500           |          | 6,500,000 Fully Paid Ordinary Shares |
| Wing Investment Holdings Pty Ltd ATF the Wing Family Trust | 17 August 2023      | \$250,000         |          | 1,250,00 Fully Paid Ordinary Shares  |

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable)                          | Nature of association   |
|--|---|
| Wing Investment Holdings Pty Ltd ATF the Wing Family Trust | Michelle Wing is a director of Wing Investment Holdings Pty Ltd |

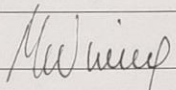
**7. Addresses**

The address of persons named in this form are as follows:

| Name   | Address                               |
|--|---------------------------------------|
| Wing Investment Holdings Pty Ltd ATF the Wing Family Trust | 91 Primrose Street, Essendon VIC 3040 |
| Michelle Wing  | 91 Primrose Street, Essendon VIC 3040 |

**Signature**

print name Michelle Wing capacity Holder

sign here  date 21 / 08 / 2023

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and



(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme

Cleo Diagnostics Ltd

ACN/ARSN

655 717 169

### 1. Details of substantial holder (1)

Name

Richard Vom

ACN/ARSN (if applicable)

N/A

The holder became a substantial holder on

30 November 2022

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4)    | Number of securities | Person's votes (5) | Voting power (6) |
|----------------------------|----------------------|--------------------|------------------|
| Fully Paid Ordinary Shares | 9,125,000            | 9,125,000          | 7.10%            |

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7)   | Class and number of securities       |
|-----------------------------|---|--------------------------------------|
| Richard Vom                 | Holder  | 1,500,000 Fully Paid Ordinary Shares |
| Loumea Investment Pty Ltd   | Pursuant to Section 608(3)(b) of the Corporations Act 2001 (Cth) being a relevant interest arising as a result of Richard Vom being a director and controller of 100% of the voting rights attaching to the shares in Loumea Investment Pty Ltd | 7,625,000 Fully Paid Ordinary Shares |

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities       |
|-----------------------------|---------------------------------|--|--------------------------------------|
| Richard Vom                 | Richard Vom                     | Richard Vom                                    | 1,500,000 Fully Paid Ordinary Shares |
| Loumea Investment Pty Ltd   | Loumea Investment Pty Ltd       | Loumea Investment Pty Ltd                      | 7,625,000 Fully Paid Ordinary Shares |

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## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) |          | Class and number of securities       |
|-----------------------------|---------------------|-------------------|----------|--------------------------------------|
|                             |                     | Cash              | Non-cash |                                      |
| Loumea Investment Pty Ltd   | 30 November 2022    | \$7,000           |          | 7,000,000 Fully Paid Ordinary Shares |
| Loumea Investment Pty Ltd   | 17 August 2023      | \$125,000         |          | 625,000 Fully Paid Ordinary Shares   |
| Richard Vom                 | 30 November 2022    | \$1,500           |          | 1,500,000 Fully Paid Ordinary Shares |

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association                                  |
|-----------------------------------|--|
| Loumea Investment Pty Ltd         | Richard Vom is a director of Loumea Investment Pty Ltd |

## 7. Addresses

The address of persons named in this form are as follows:

| Name                      | Address   |
|---------------------------|---|
| Richard Vom               | 12 Ripper Street, Montmorency VIC 3094                                    |
| Loumea Investment Pty Ltd | C/- Johnson Partners Pty Ltd, Level 2, 649 Bridge Road, Richmond VIC 3121 |
|                           |   |

## Signature

print name Richard Vom

capacity

Holder

sign here



date

21 / 08 / 2023

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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