

Mercantile Investment Company Limited

ABN 15 121 415 576
Level 5, 139 Macquarie Street
Sydney NSW 2000
Tel 02 8014 1188
Fax 02 8084 9918

10 August 2023

Implementation of Proposed Restructure

Mercantile Investments Company Limited (**MVT**) is pleased to confirm that the restructure of its unsecured notes (ASX: MVTHA) (**Notes**) has now been implemented.

Today Sandon Capital Investments Limited (**SNC**) issued a total of 290,578 unsecured notes, on the terms announced on 4 July 2023 (**Novated Notes**).

The Novated Notes will commence trading on the ASX under the new ASX code SNCHA tomorrow, 11 August 2023.

MVT will be removed from the official list after close of trading today.

This announcement has been authorised for release by Mark Licciardo, Company Secretary.

Further information:

Sandon Capital Investments Limited
Tel: 02 8014 1188
Fax: 02 8084 9918
Website: www.sandoncapital.com.au

Link Market Services
Tel: 1300 554 474 (toll free within Australia)
Email: registrars@linkmarketservices.com.au
Fax: +61 2 9287 0303
Postal Locked Bag A14, Sydney South
Address: NSW 1235

For personal use only