

JOHNS LYNG GROUP LIMITED (ASX: JLG)

ASX Announcement

31 July 2023

Not for release to US wire services or distribution in the United States

JOHNS LYNG GROUP – RESULTS OF SHARE PURCHASE PLAN

Johns Lyng Group Limited ("Johns Lyng Group" or "JLG") is pleased to announce the results of its previously announced Share Purchase Plan ("SPP") which closed at 5.00pm (Sydney time) on Wednesday, 26 July 2023.

The SPP, which sought to raise up to A\$5.0m, was strongly supported by eligible shareholders with JLG receiving applications totalling approximately A\$16.0m at an issue price of A\$5.15 per fully paid ordinary share in JLG (**Share**), which was the same issue price applicable to the Placement launched on Wednesday, 5 July 2023.

The strong interest has required a scaling back of valid applications as the Board has determined to cap the SPP at A\$5.0m. As foreshadowed in JLG's earlier announcements, the scale back was applied having regard to the pro-rata shareholding of eligible shareholders (as at 7.00pm (Sydney time) on the record date being Tuesday, 4 July 2023) who applied for Shares under the SPP, rounded down to reflect a whole number of Shares.

Any excess funds as a result of the scale back will be returned to applicants without interest as soon as practicable. As a result, approximately 970,873 Shares will be issued on Wednesday, 2 August 2023, representing approximately 0.4% of JLG's shares on issue.

Holding statements are expected to be dispatched and trading of the new Shares on ASX is expected to commence on Thursday, 3 August 2023. Refunds for scaled back applications (as well as late and invalid applications) are also expected to be made from Thursday, 3 August 2023.

New Shares will rank equally with existing Shares from their date of issue.

Important Notices

Not an offer of securities

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About Johns Lyng Group Limited

Johns Lyng Group Limited (JLG) is an integrated building services group delivering building and restoration services across Australia and the US. JLG's core business is built on its ability to rebuild and restore a variety of properties and contents after damage by insured events including impact, weather and fire events. Beginning in 1953, JLG has grown into an international business with over 2,300 employees servicing a diversified client base comprising major insurance companies, commercial enterprises, local and state governments, body corporates/owners' corporations and retail customers. JLG defines itself by delivering exceptional customer service outcomes every time.

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