WILDCAT
RESOURCES

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Discovering Lithium & Gold in World-Class Provinces

Shareholder Presentation
General Meeting
14th July 2023

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The information in this report that relates to Exploration Results and Mineral Resources for the Mount Adrah, Bolt Cutter, and Tabba Tabba Projects is based on, and fairly represents, information compiled by Mr Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is the MD of Wildcat Resources Limited, the owner of the Mount Adrah, Bolt Cutter and Tabba Tabba Projects.

Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the document of the matters based on his information in the form and context in which it appears.

This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023

NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023

WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023

SIGNIFICANT GOLD SYSTEM AT ME ADRAH CONFIRMED BY ASSAYS – 15 JUNE 2023

FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023

WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023

MT ADRAH GOLD PROJECT EXPLORATION UPDATE – 19 APRIL 2023

MT ADRAH GOLD PROJECT – EXPLORATINO UPDATE – 19 MARCH 2023

DRILLING COMMENCES AT THE MT ADRAH GOLD PROJECT – 18 JANUARY 2023

TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023

EXPLORATION UPDATE MT ADRAH AND BOLT CUTTER – 23 AUGUST 2022

EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022

LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA– 28 MARCH 2022

MT ADRAH GOLD PROJECT EXPLORATION UPDATE – 23 MARCH 2022

EXPLORAITION UPDATE – MT ADRAH GOLD PROJECT – 8 SEPTEMBER 2021

MT ADRAH EXPLORATION UPDATE – 14 JANUARY 2021

MT ADRAH EXPLORATION UPDATED - 23 APRIL 2020

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Group Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Corporate Snapshot

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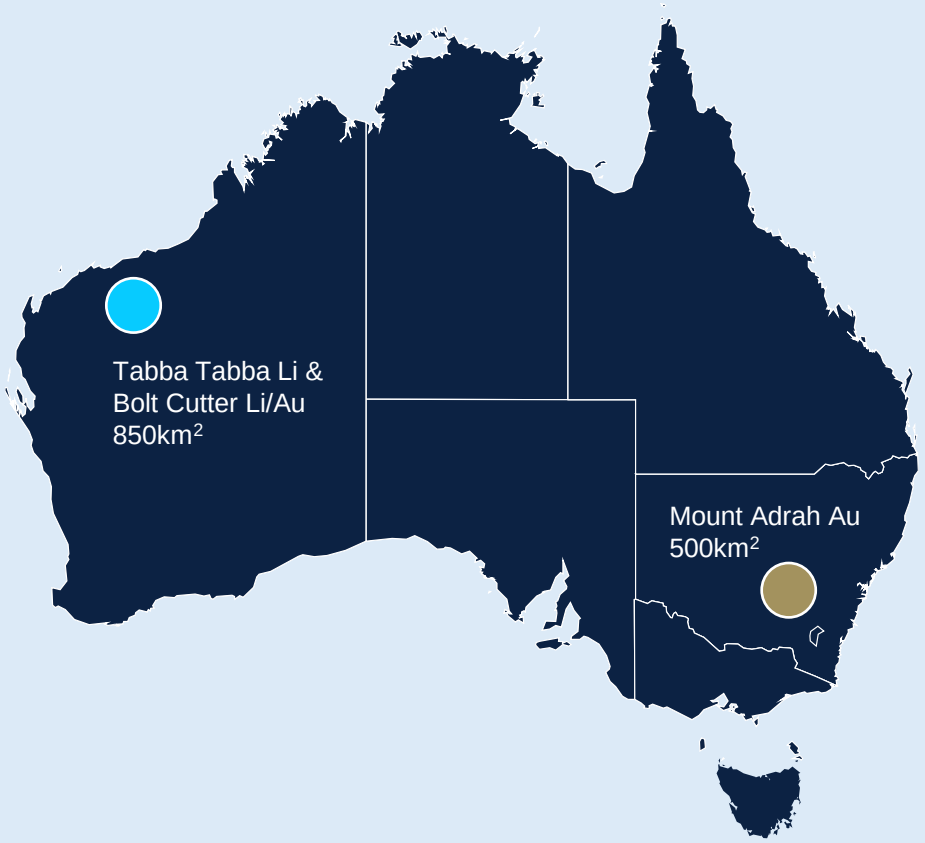
Key Project Locations



WC8
ASX Code

665M
Shares on issue

$143M
Market Cap
post deal at 13.5c

1,062M
Shares on issue after the proposed transaction

A$10.5M
Cash at bank
post raise

129M
Options

Board of Directors

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Jeff Elliott
Non-Executive Chairman

Mr. Elliott is the former Managing Director of CSA Global, a position he held since 2007 until late 2020 when he successfully finalised the sale of the business to leading sustainability firm ERM. Currently, he serves as a Non-Executive Director of Southern Geoscience Consultants Pty Ltd, a prominent Australian geophysics consulting firm based in Perth, Western Australia. Mr. Elliott is also a co-founding Director and shareholder of several successful private companies, including Ausino Drilling Services Pty Ltd, CorePlan, Ever Nimble Pty Ltd and Thessally Resources Pty Ltd.

Mr Elliott holds a Bachelor of Science (Geology) from Curtin University. He is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM), a member of the Australian Institute of Geoscientists (AIG), as well as a member of both the Australian Institute of Company Directors and the Australian Institute of Management.

Samuel Ekins
Managing Director

Mr. Ekins is a geologist with over 17 years of experience in technical and leadership roles in greenfields and brownfields gold and base-metal exploration, as well as global upstream oil and gas consulting. His experience includes working as a Senior Geologist at Gold Fields Ltd.'s (NYSE & JSE: GFI) St Ives Mine in Kambalda WA; Superintendent of Exploration at Evolution Mining Ltd.'s (ASX: EVN) Mungari Operations, Kalgoorlie WA; and as Exploration Manager at Prodigy Gold NL (ASX:PRX).

Mr Ekins holds a Bachelor of Science with Honours in Geology from the University of Tasmania Centre for Ore Deposit and Earth Sciences (CODES) and a Master of Mining Engineering specialising in Geomechanics from the University of New South Wales. He is a member of the AusIMM.

Matthew Banks
Executive Director

Mr Banks has nearly two decades experience specialising in marketing and public relations and more recently in finance. During that time, he has developed strong relationships with a number of leading public and private companies as well as high net worth individuals across a variety of industries. He is also a partner in an advisory firm that recapitalised Spectrum Metals Ltd (ASX:SPX) in 2017.

Mr Banks is a founder and Non-Executive Director of gold and base metal explorer Rumble Resources Ltd (ASX: RTR) and was a past Non-Executive director of HitIQ Ltd, a concussion technology company, helping the company to IPO in 2021.

Alex Hewlett
Non-Executive Director

Mr Hewlett has a degree in Geology from the University of Western Australia. He has an extensive background in public companies including involvement in IPO's, RTO's and capital raisings and has been an active Board member of several ASX-listed companies.

In addition to his role as Non-Executive Director of Wildcat Resources Ltd, Mr Hewlett was the past Non-Executive Chairman of Red Dirt Metals Ltd (ASX:RDT, now Delta Lithium Ltd, ASX:DLI) and a founding Director of Black Cat Syndicate Ltd (ASX:BC8), Non-Executive Chairman of Spectrum Metals Ltd (ASX:SPX) and was previously Managing Director of Hammer Metals Ltd (ASX:HMX), a copper explorer with projects in the Mt Isa region of Queensland.

Tabba Tabba Lithium Project

Pilbara, WA

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Exploring & Discovering Lithium in the World-Class Pilbara Province

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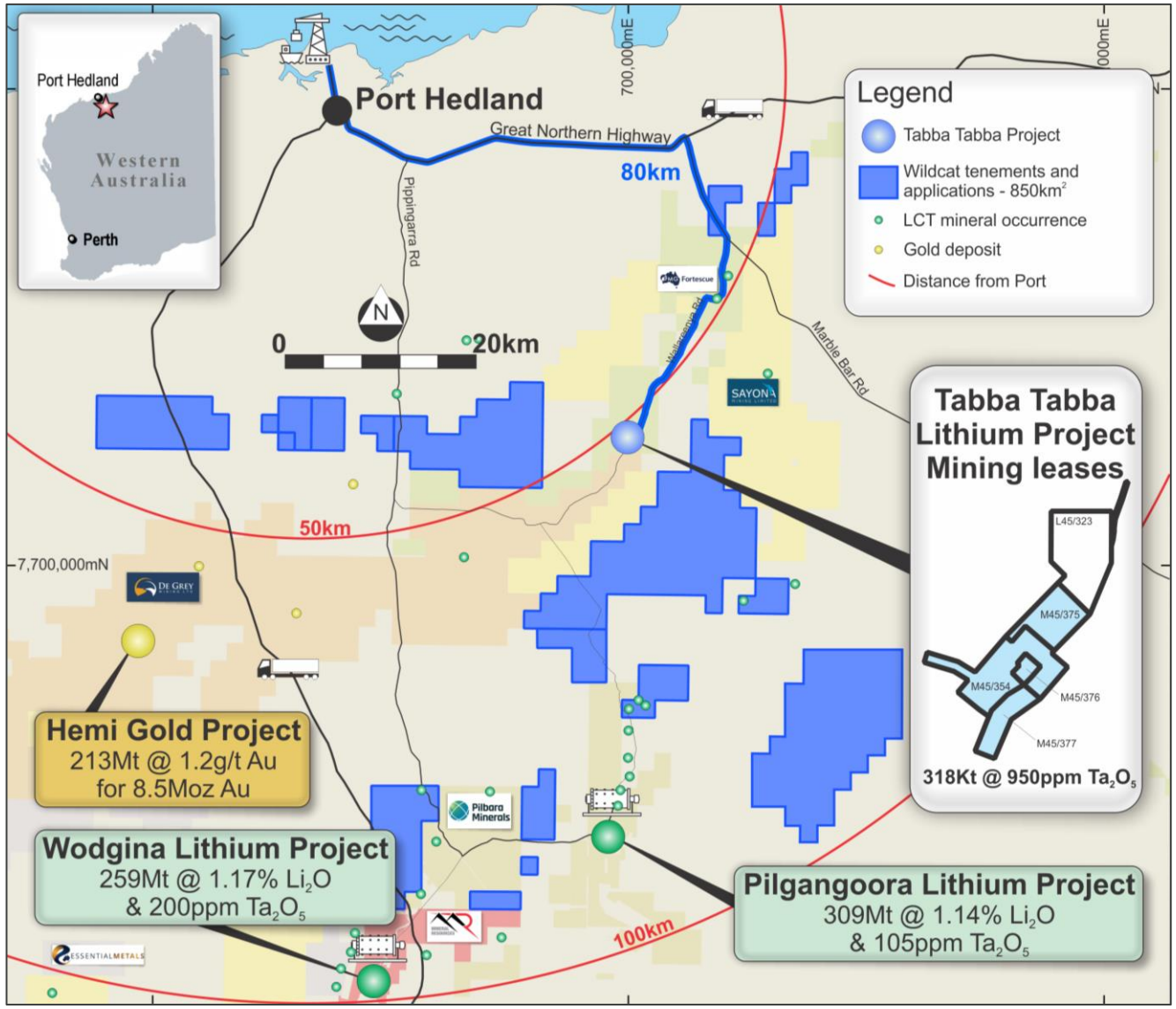
- WA's Pilbara region currently produces **20% of the world's lithium supply**
- Wildcat is already a **significant landholder in the region**
- Agreement to acquire **100% of Tabba Tabba Lithium/Tantalum mining leases**
- Tabba Tabba is one of WA's original significant tantalum deposits owned by Sons of Gwalia alongside Greenbushes, Wodgina and Pilgangoora
  - Located 80km by road to port
  - Within 100km of two lithium processing plants, at Wodgina and Pilgangoora
- Purchase Consideration of **186.7M WC8 shares** ($6.5M at the share price at time of deal announcement) **plus royalties**
- Significantly enhances potential for discovery in short-term



Tabba Tabba Lithium Project
Background

- Project acquired from private US owner Global Advanced Metals, the world's largest tantalum supplier
- Discovered and developed by Pancontinental Mining Ltd in the 1980s along with Wodgina (Mineral Resources Ltd) and Pilgangoora (Pilbara Minerals Ltd) and Yinnetharra (Delta Lithium Ltd)
- Historical focus was on tin and tantalum, no focus on lithium
- Over 38 known outcropping pegmatites mapped over 3km, with some areas under cover
- Substantially more pegmatites identified from recent drone survey
- Only two pegmatites drilled:
  - The pegmatite that hosts the Tabba Tabba tantalum deposit
  - A pegmatite intersected by sterilisation drilling
- FMG has completed extensive grid drilling defining a lithium deposit immediately north of Tabba Tabba

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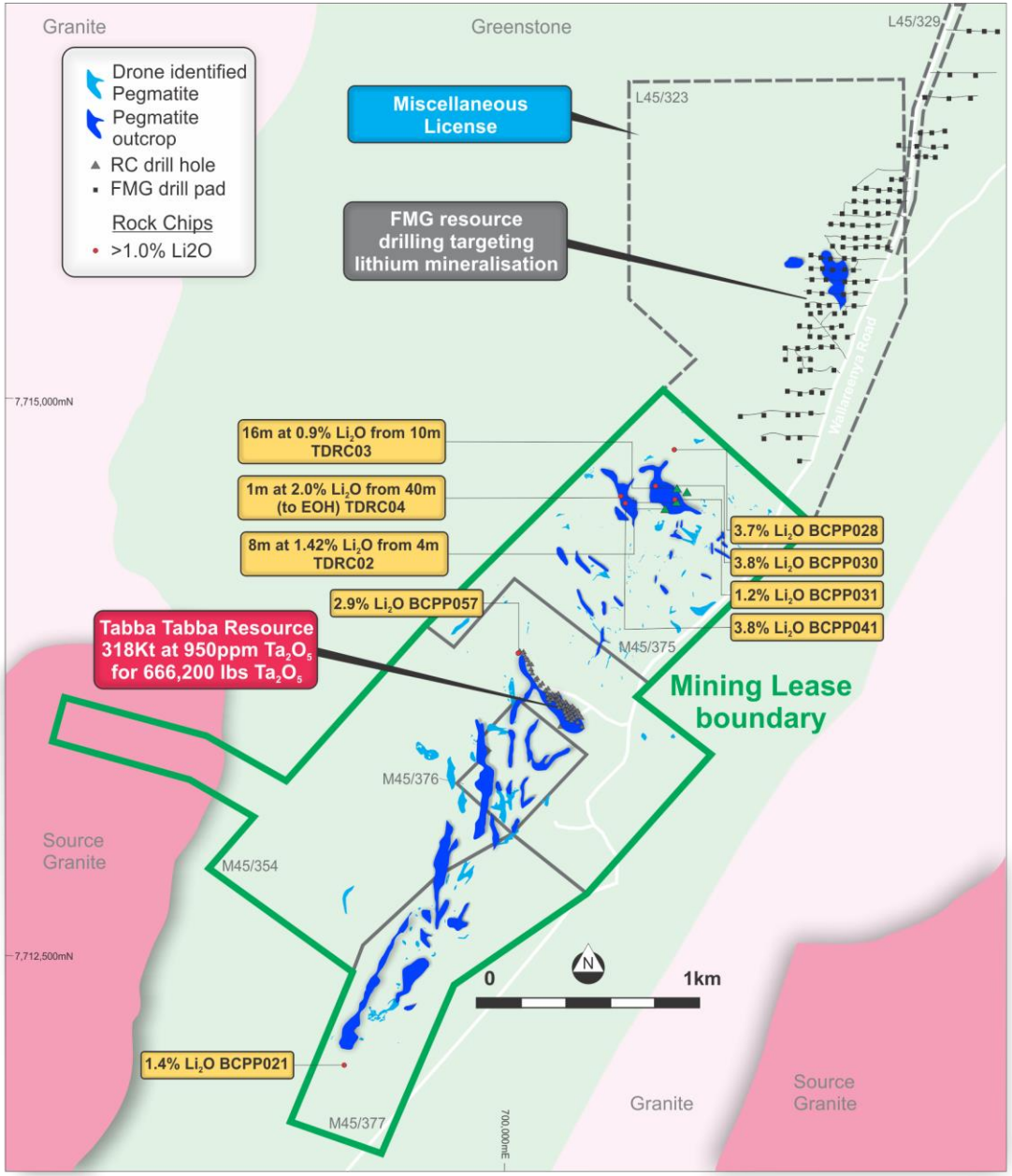

Exploration drilling now underway at Tabba Tabba

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Tabba Tabba field camp and RC drilling

Regional Lithium & Gold Exploration Potential

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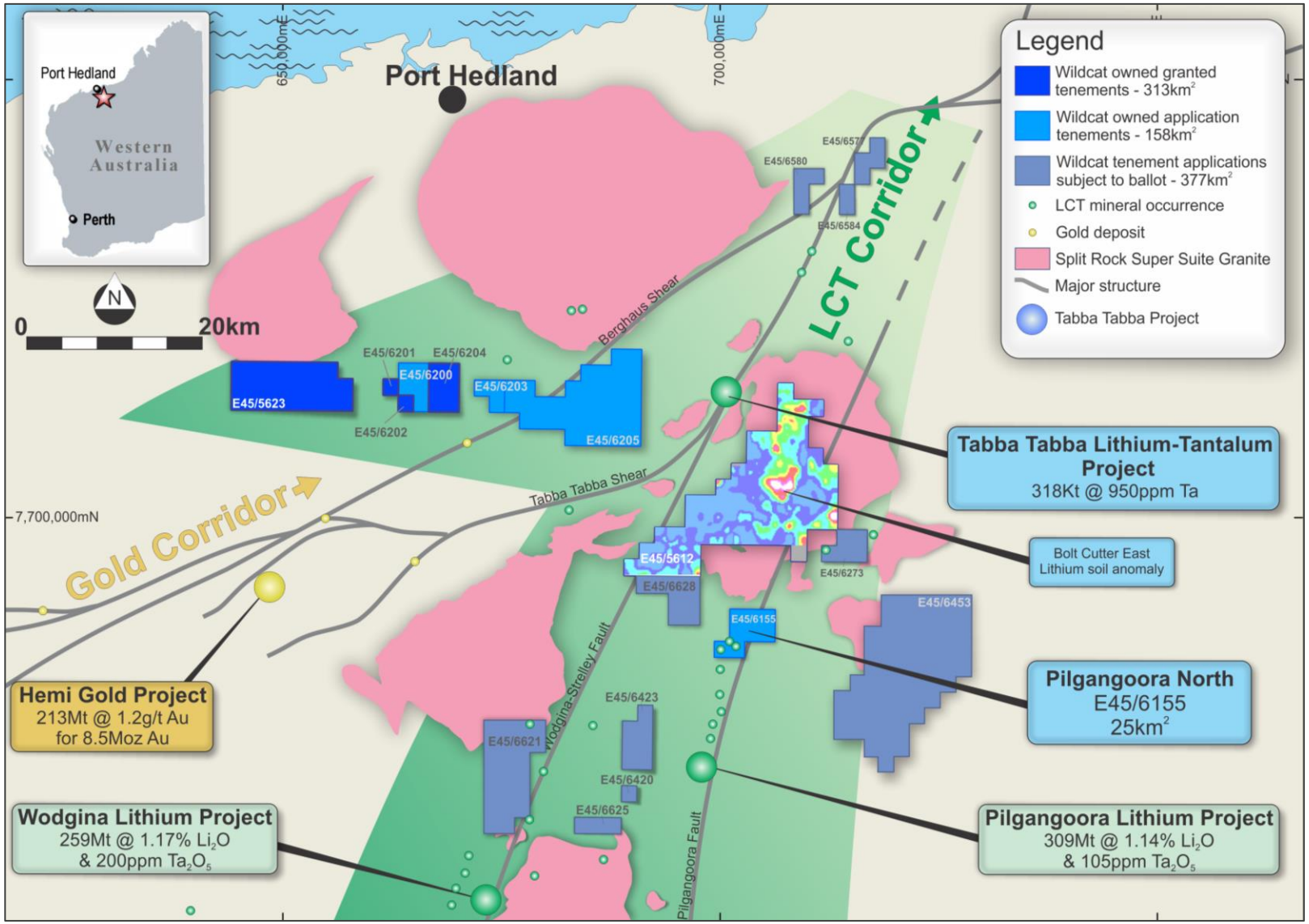
- Wildcat already has a significant lithium focussed land holding in the region and becomes major regional player with new acquisition
- Wildcat Pilbara land holding moves to 850 km^2 (granted tenements & applics)
- Split Rock Supersuite Granites are considered to be the pegmatite source
- Major structures provide conduits for pegmatite melts
- Prospective lithium-caesium-tantalum (LCT) corridor defined by:
  - Mapped LCT occurrences and major deposits
  - Proximal pegmatite source granites
  - Major structures
  - Favourable host rocks



Mt Adrah Gold Project

Lachlan Fold Belt, NSW

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Exploring & Discovering Gold in the World-Class Lachlan Fold Belt

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A **prolific trend** in the Lachlan Fold Belt, NSW

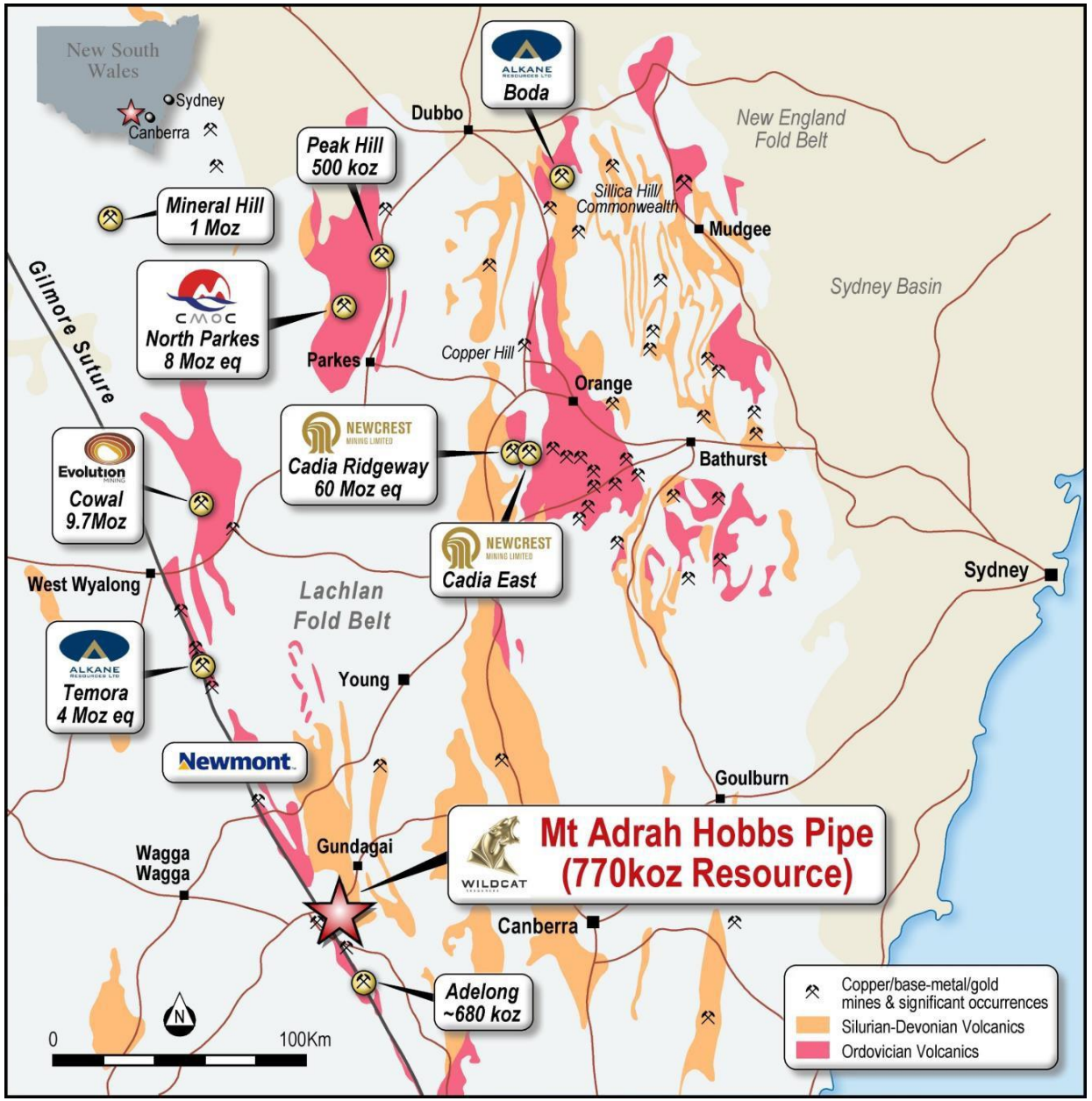
Lachlan Fold Belt has **several multimillion-ounce gold camps** and has produced over **44Moz of gold**

Mt Adrah is located on the Gilmore Suture, which is associated with mineralisation at:

- Cowal Au deposit >10Moz Au
- Temora Cu/Au deposit >4Moz Au equivalent
- Adelong Goldfield >0.7Moz
- Cobar Goldfields >4Moz
- Numerous small deposits and artisanal working

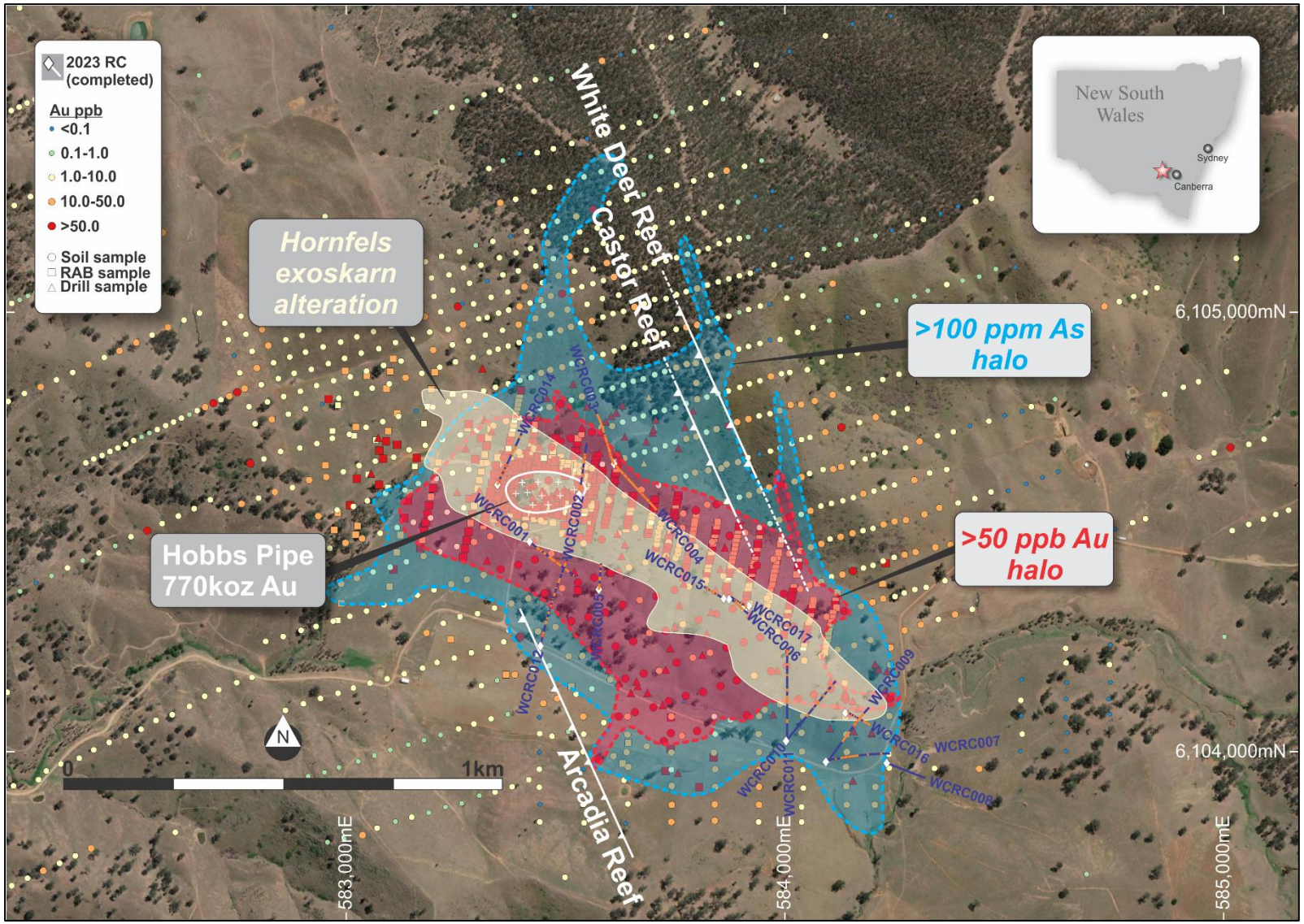
Wildcat's tenements are ~500km² and encompass 52km of strike of the Gilmore Suture Zone

- Wildcat's **770koz Hobbs Pipe Gold deposit** is also located on the Gilmore Suture



Hobbs Pipe Gold Deposit

- Hobbs Pipe Mineral Resource:
  - 20.5Mt at 1.1 g/t Au for 770koz
- 200m wide mineralised monzodiorite pipe-like intrusion, open at depth
- Large mineralisation footprint:
  - Skarn zone
  - >50ppb Au halo
  - >100ppm As halo
  - Broad zones of mineralisation
- Significant exploration potential
  - Limited deep drilling outside existing pipe
- Mineralised monzodiorite dykes occur for over 1km to the southeast of Hobbs Pipe



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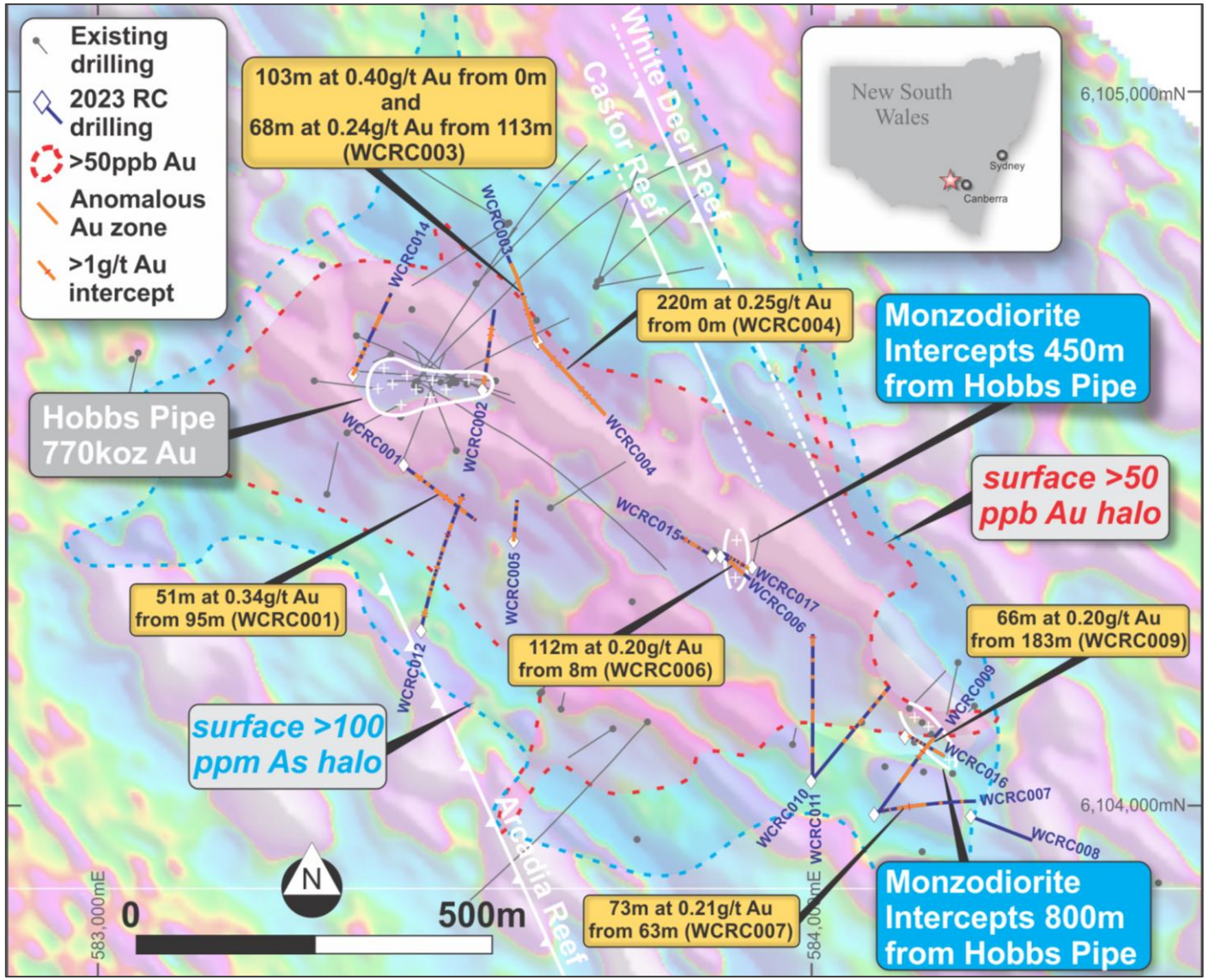
Hobbs Pipe Gold Project

- Few previous drill holes outside of Hobbs Pipe
- High-resolution drone aeromagnetic survey shows magnetic low targets similar to Hobbs Pipe
- Thick, broad intercepts of gold in 15 out of 16 RC holes drilled in H1 2023
- Results include 103m at 0.40g/t Au from surface (WCRC003)
- Gold confirmed in monzodiorite intercepts south of Hobbs Pipe
- Broad extent of alteration and mineralisation is indicative of a much larger intrusive-related gold system
- Huge potential for upside upon discovery of additional mineralised pipes



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Regional Gold
Exploration Potential

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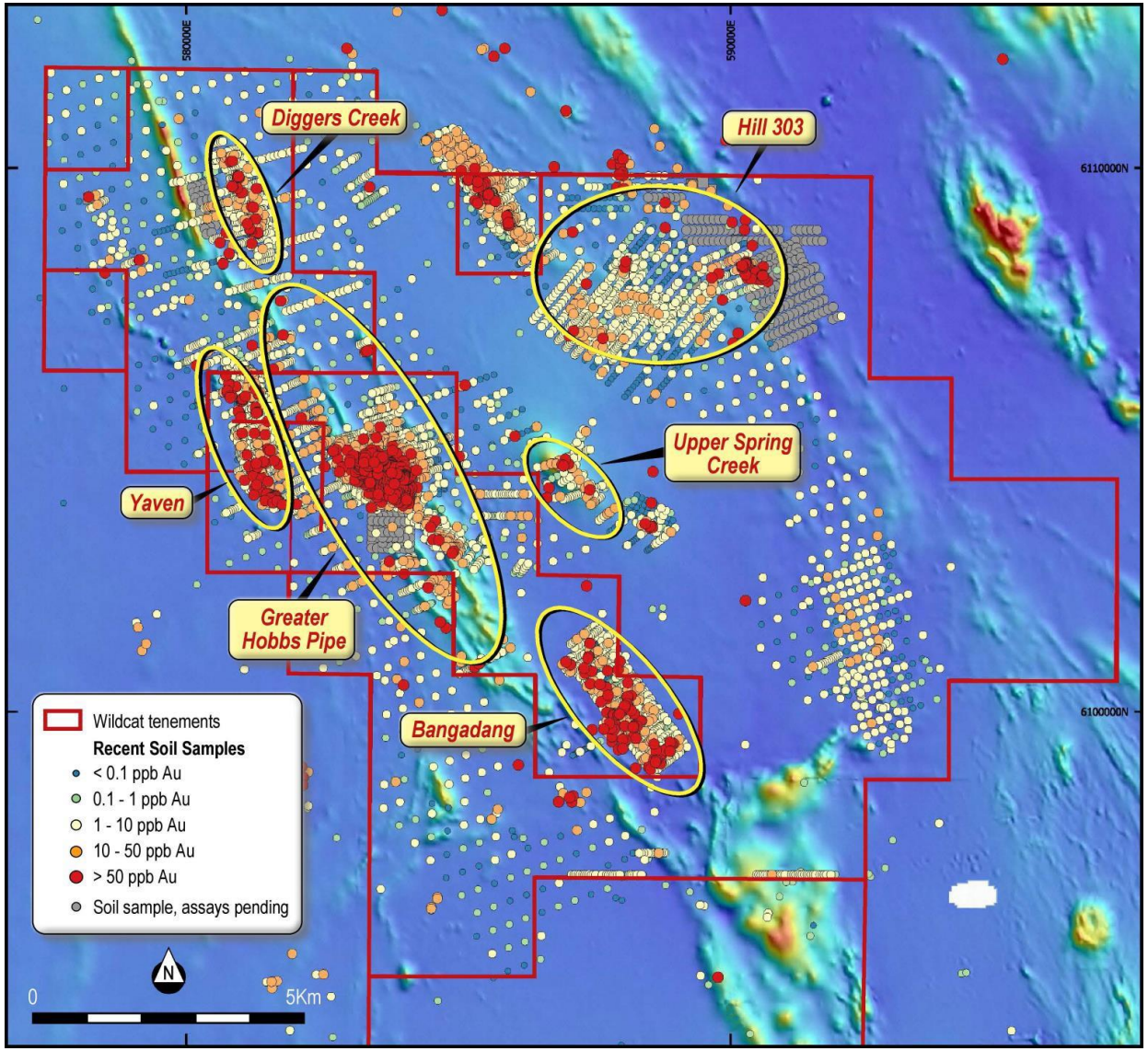
- ~500km^2 of tenements
- Over 6,000 soil samples collected since project acquired
- Target rich with numerous multi-kilometre gold anomalies:
  - Hobbs Pipe
  - Yaven
  - Upper Spring Creek
  - Hill 303
  - Diggers Creek
  - Bangadang
- Majority of targets, despite having abundant historical workings, have not been tested through drilling



Key Investment Drivers

- ✓ Significant land positions in Australia's best lithium & gold provinces
- ✓ Massive exploration upside at highly-prospective Tabba Tabba Lithium-Tantalum Project in WA
- ✓ First phase of drilling underway at Tabba Tabba, 2,000-hole POW approved (on Mining Leases)
- ✓ Regional Pilbara tenure has lithium and gold potential
- ✓ Uncovering a potentially huge gold system (incl. Hobbs Pipe) at Mt Adrah in NSW

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Thank you

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