



Announcement Summary

Entity name

IMMURON LIMITED

Date of this announcement

Wednesday July 12, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 12-JUL-2027	1,688,839	12/07/2023

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

IMMURON LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

80063114045

1.3 ASX issuer code

IMC

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/7/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 12-JUL-2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

12/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mr Steven Lydeamore	Mr Steven Lydeamore	1,147,083
Mr Jerry Kanellos	Mr Jerry Kanellos	179,664

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

As per the Omnibus Incentive Plan approved by shareholders in the AGM held on 15 December 2021:
<https://www.asx.com.au/asxpdf/20211116/pdf/4530by0zv89rv.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

As per the Omnibus Incentive Plan approved by shareholders in the AGM held on 15 December 2021:
<https://www.asx.com.au/asxpdf/20211116/pdf/4530by0zv89rv.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

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Issue details

Number of +securities

1,688,839

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IMC : ORDINARY FULLY PAID	227,798,346

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMCAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,930,000
IMCAD : OPTION EXPIRING 13-NOV-2024 EX \$0.12	8,100,000
IMCAK : OPTION EXPIRING 23-MAY-2024 EX 12.5C	173,600
IMCAL : OPTION EXPIRING 16-JUL-2024 EX 12.5C	116,120
IMCAM : OPTION EXPIRING 21-JUL-2025 EX USD\$0.5859375	2,560,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 12-JUL-2027	1,688,839

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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