



Results of General Meeting

Victory Metals Limited (ASX: VTM) (“Victory” or “the Company”) wishes to advise the results of the General Meeting held today. All resolutions were passed by a poll.

Details of each resolution and proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

This announcement has been authorised by the Board of Victory Metals Limited.

For further information please contact:

Brendan Clark
CEO and Executive Director
b.clark@victorymetalsaustralia.com

Jane Morgan
Investor and Media Relations
lexi@janemorganmanagement.com.au

Victory Metals Limited: Company Profile

Victory is focused upon the exploration and development of its Rare Earth Element (REE) and Scandium Discovery in the Cue Region of Western Australia. Victory’s key assets include a portfolio of assets located in the Midwest region of Western Australia, approximately 665 km from Perth. Victory’s Ionic clay REE discovery is rapidly evolving with the system demonstrating high ratios of Heavy Rare Earth Oxides and Critical Magnet Metals NdPr + DyTb.

For personal use only

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of issue of Placement Shares under Listing Rule 7.1 Capacity	Ordinary	12,539,118 81.19%	203,369 1.32%	2,701,863 17.49%	0	18,233,091 98.90%	203,369 1.10%	0	Carried
2 Ratification of issue of Placement Shares under Listing Rule 7.1A Capacity	Ordinary	12,539,118 81.19%	203,369 1.32%	2,701,863 17.49%	0	18,233,091 98.90%	203,369 1.10%	0	Carried
3 Approval to grant Placement Options	Ordinary	12,539,118 81.19%	203,369 1.32%	2,701,863 17.49%	0	18,233,091 98.90%	203,369 1.10%	0	Carried
4 Approval to grant Performance Rights to Brendan Clark	Ordinary	14,772,766 74.74%	249,138 1.26%	4,743,425 24.00%	70,413	19,691,191 98.75%	249,138 1.25%	2,887,523	Carried
5 Approval to grant Performance Rights to Trevor Matthews	Ordinary	12,905,726 71.27%	457,930 2.53%	4,743,425 26.20%	7,913	20,516,261 97.82%	457,930 2.18%	7,913	Carried
6 Approval to grant Performance Rights to James Bahen	Ordinary	14,631,974 73.80%	452,430 2.28%	4,743,425 23.92%	7,913	22,317,509 98.01%	452,430 1.99%	57,913	Carried
7 Ratification of prior issue of Shares to Fangally under Listing Rule 7.1 Capacity	Ordinary	11,340,402 67.80%	452,319 2.70%	4,935,108 29.50%	7,913	19,267,620 97.71%	452,319 2.29%	7,913	Carried
8 Ratification of prior issue of Securities to WA Minerals under Listing Rule 7.1 Capacity	Ordinary	14,880,930 75.05%	203,369 1.03%	4,743,530 23.92%	7,913	22,616,570 99.11%	203,369 0.89%	7,913	Carried
9 Ratification of prior issue of Shares to Northern Drilling under Listing Rule 7.1 Capacity	Ordinary	14,827,871 74.79%	256,428 1.29%	4,743,530 23.92%	7,913	22,563,511 98.88%	256,428 1.12%	7,913	Carried
10 Approval to issue Shares to Adam Brand	Ordinary	11,531,969 69.78%	249,038 1.51%	4,743,530 28.71%	211,205	19,267,609 98.72%	249,038 1.28%	211,205	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.