

ASX Announcement | 5 July 2023

Raiz Invest Limited (ASX:RZI)

June 2023 - Key Metrics

Raiz Invest Limited (**Raiz or the Company**) today announced its Active Customers and Funds under Management (**FUM**) update for the month to 30 June 2023¹.

Raiz Invest Managing Director / Group CEO Brendan Malone says:

“Raiz finished FY2023 with positive momentum, both Active Customers and FUM for the Australian business were higher month on month, and Australian FUM for the last 12 months, up 20.3% with continued strong growth in both retail and superannuation FUM.

We are pleased with the number of customers who have chosen to invest in the new and highly innovative Raiz Property portfolios. Raiz has already provided exposure to a diversified portfolio of Australian residential properties for nearly 10,000 Australian investors since launching in May 2023.

Raiz Kids continues to grow with a 3.8% increase in new active kids accounts over the month and reaching \$19.8m in FUM.

Indonesian and Malaysian operations continued in line with budget, with minimum operating expenditure as we work through processes to finalise equity positions in those Joint Ventures.”

GLOBAL FUM and CUSTOMER METRICS – as at 30 June 2023

		Percent movement		
		<u>1-month</u>	<u>3-month</u>	<u>12-month</u>
Customer Sign Ups (no.)	3,438,093	+0.8	+2.5	+17.8
Investment Accounts (no.)	1,727,927	+0.7	+2.4	+16.7
Active Customers (no.)	685,263	+0.0	+0.0	+5.0
Global FUM² (\$Am)	1,146.22	+0.6	+2.4	+20.1

AUSTRALIA - ACTIVE CUSTOMERS AND FUM – as at 30 June 2023

		Percent movement		
		<u>1-month</u>	<u>3-month</u>	<u>12-month</u>
Customer Sign Ups (no.)	1,385,871	+0.8	+3.2	+11.2
Investment Accounts (no.)	659,053	+0.6	+3.5	+10.7
Active Customers (no.)	295,943	+0.0	+0.6	+2.2
Retail (A\$m)	906.38	+0.5	+1.9	+20.2
Superannuation (A\$m)	225.13	+1.4	+4.4	+21.0
Total FUM (\$Am)	1,131.51	+0.6	+2.4	+20.3
Average Account (A\$)	3,823.42	+0.6	+1.8	+17.7

¹ Numbers are unaudited

² Month end spot exchange rates for Indonesia Rupiah and Malaysia Ringgit from Bloomberg



INDONESIA - ACTIVE CUSTOMERS AND FUM – as at 30 June 2023

		Percent movement		
		<u>1-month</u>	<u>3-month</u>	<u>12-month</u>
Customer Sign Ups (no.)	1,276,198	+0.1	+0.3	+15.0
Investment Accounts (no.)	713,134	+0.1	+0.2	+14.1
Active Customers (no.)	272,655	-0.1	-0.5	+7.6
Total FUM² (\$Am)	1.28	+1.4	+6.5	+36.2
Average Account (A\$)	4.68	+1.5	+7.0	+26.6

MALAYSIA - ACTIVE CUSTOMERS AND FUM – as at 30 June 2023

		Percent movement		
		<u>1-month</u>	<u>3-month</u>	<u>12-month</u>
Customer Sign Ups (no.)	776,024	+1.9	+5.0	+37.9
Investment Accounts (no.)	355,740	+2.0	+5.2	+36.5
Active Customers (no.)	116,665	+0.1	-0.8	+6.3
Total FUM² (\$Am)	13.43	-2.7	-3.3	+2.2
Average Account (A\$)	115.15	-2.8	-2.5	-3.8

** Ends **

Authorised for release by The Board of Directors.

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Raiz Invest

About Raiz Invest Limited

Raiz Invest Limited (ASX: RZI) ('Raiz' or 'the Company') is a multi-award-winning micro-investing and fintech platform with operations in Australia and Southeast Asia.

With Raiz, users can automatically invest the virtual 'spare change' from their daily purchases in diversified portfolios constructed of low-cost ETFs. In Australia, this can be done to boost savings both inside and outside of superannuation, the country's compulsory pension system.

Since launching in 2016, Raiz has achieved solid growth, amassing more than 3.45 million downloads, 3,438,000 sign-ups, and over 685,000 Active monthly Customers with over A\$1.15 billion in FUM as of 30 June 2023.

Raiz continues to enhance its platform since its inception of the award winning, market leading Australian app, with 20 new products and features to date and more to come. With a realignment in our strategy internationally, we currently maintain offices in Malaysia and Indonesia, and are exploring how best to extend our footprint into Thailand and Vietnam.



To learn more, please visit: www.raizinvest.com.au

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