

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	Leo Lithium Limited
ABN	70 638 065 068

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Brendan Borg
Date of last notice	25 August 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	BORG GEOSCIENCE PTY LTD (an entity controlled by Mr Brendan Borg) MR BRENDAN JAMES BORG & MRS ERIN BELINDA BORG <BORG FAMILY SUPERFUND A/C> of which Mr Brendan Borg is a trustee and beneficiary)
Date of change	23, 26, 27 and 28 June 2023
No. of securities held prior to change	Direct: 590,000 options exercisable at \$0.644 with an expiry date of 16 June 2025, subject to ASX escrow until 23 June 2024 (Options). Indirect: 10,100,000 fully paid ordinary shares (Shares)
Class	Shares

+ See chapter 19 for defined terms.

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Number acquired	-
Number disposed	2,100,000 Shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1.06 per Share
No. of securities held after change	Direct: 590,000 Options. Indirect: 8,000,000 Shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trades.

Part 2 - Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	No
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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