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13 June 2023

## **ASX ANNOUNCEMENT**

Excelsior Capital Limited (ASX: ECL)

## Reported Net Tangible Assets (NTA) backing per share as at 31 May 2023

NTA of:	Cents
Investment Portfolio <sup>1</sup>	76.70
Electrical Division <sup>2</sup>	110.87
Total	187.57

- The calculation of the NTA backing per share (after tax) for the Investment Portfolio is an estimate based on Excelsior Capital Limited, unaudited Financial Reports as at 31 May 2023.
- The calculation of the NTA backing per share (after tax) for the Electrical Division is based on the Excelsior Capital Limited Half-Year final audited Financial Reports for the period ended 31 December 2022 which has been adjusted for the interim dividend of \$869,834 paid on 24 March 2023 together with \$3.1 million transferred to the Investment Portfolio.

For further information, please contact:

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