

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MAGNETITE MINES LIMITED
ABN	34 108 102 432

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Richard Eames
Date of last notice	15 February 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Relevant interest arises by virtue of the power to control the voting rights attached to the securities of the entities.	
Date of change	20 May 2023	
No. of securities held before change		
Mark Richard Eames	1,030,000	fully paid ordinary shares.
Eames Family Account	200,000	unquoted options MGTAM expiring 15/12/2025 @ \$0.915 per share.
Eames Family Account	300,000	unquoted options MGTAK expiring 13/12/2024 @ \$1.76 per share.
Mark Richard Eames	92,197	listed options MGTOE expiring 20/05/2023 @ \$2.50 per share.
Class	MGTOE – Quoted options exercisable @ \$2.50 each on or before 20/05/23.	
Number acquired	-	

+ See chapter 19 for defined terms.

Number disposed	
Mark Richard Eames	92,197
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	No consideration

No. of securities held after change	
Mark Richard Eames	1,030,000 fully paid ordinary shares.
Eames Family Account	200,000 unquoted options MGTAM expiring 15/12/2025 @ \$0.915 per share.
Eames Family Account	300,000 unquoted options MGTAK expiring 13/12/2024 @ \$1.76 per share.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of quoted options (MGTOE).

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable.
Nature of interest	-
Name of registered holder(if issued securities)	-
Date of change	-
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	-
Interest acquired	-
Interest disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	-
Interest after change	-

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	-
If prior written clearance was provided, on what date was this provided?	-

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ABN	34 108 102 432

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter James Schubert
Date of last notice	26 May 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Relevant interest arises by virtue of the power to control the voting rights attached to the securities of the entities.
Date of change	30 November 2022 (1) and 20 May 2023 (2)

+ See chapter 19 for defined terms.

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No. of securities held prior to change	
The Schubert Family Account	1,939,480 (96,974,041 pre-consolidation) ordinary shares.
	200,000 (10,000,000 pre-consolidation) unquoted options exercisable @ \$2.50 each on or before 30/11/2022.
	400,000 (20,000,000 pre-consolidation) unquoted options MGTAM exercisable @ \$0.915 each on or before 15/12/2025.
	240,000 (12,000,000 pre-consolidation) unquoted options MGTAK exercisable @ \$1.76 each on or before 13/12/2024.
	20,000 (1,000,000 pre-consolidation) listed options MGTOE expiring 20/05/2023 @ \$2.50 per share.
The Schubert Super Fund No 1 Account	67,173 (3,358,687 pre-consolidation) ordinary shares.
The Schubert Super Fund No 2 Account	268,475 (13,423,790 pre-consolidation) ordinary shares.
Class	(1) Unquoted options exercisable @ \$2.50 each on or before 30/11/22. (2) MGTOE – Quoted options exercisable @ \$2.50 each on or before 20/05/23.
Number acquired	-
Number disposed	
The Schubert Family Account	(1) 200,000 (2) 20,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(1) Nil (2) Nil

+ See chapter 19 for defined terms.

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No. of securities held after change		
The Schubert Family Account	1,939,480	ordinary shares.
	400,000	(20,000,000 pre-consolidation) unquoted options exercisable @ \$0.915 each on or before 15/12/2025.
	240,000	(12,000,000 pre-consolidation) unquoted options exercisable @ \$1.76 each on or before 13/12/2024.
The Schubert Super Fund No 1 Account	67,173	ordinary shares.
The Schubert Super Fund No 2 Account	268,475	ordinary shares.

Nature of change	
Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(1) Expiry of unquoted director options (2) Expiry of quoted options (MGTOE)

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable.
Nature of interest	-

Name of registered holder (if issued securities)	-
Date of change	-
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	-
Interest acquired	-
Interest disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	-

+ See chapter 19 for defined terms.

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Interest after change	-
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	-
If prior written clearance was provided, on what date was this provided?	-

⁺ See chapter 19 for defined terms.

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Name of entity	MAGNETITE MINES LIMITED
ABN	34 108 102 432

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James McKerlie
Date of last notice	20 May 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Sir James Fiscal Pty Ltd holds the securities, James McKerlie owns 100% of the shares in Sir James Fiscal Pty Ltd.
Date of change	20 May 2023
No. of securities held before change Sir James Fiscal Pty Ltd Sir James Fiscal Pty Ltd	 76,000 (3,800,000 pre-consolidation) fully paid ordinary shares. 13,000 (650,000 pre-consolidation) listed options MGTOE expiring 20/05/2023 @ \$2.50 per share.
Class	MGTOE – Quoted options exercisable at \$2.50 each on or before 20/05/23.
Number acquired	-
Number disposed	13,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	No consideration

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No. of securities held after change Sir James Fiscal Pty Ltd	76,000 fully paid ordinary shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of quoted options (MGTOE)

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	-
Name of registered holder (if issued securities)	-
Date of change	-
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	-
Interest acquired	-
Interest disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	-
Interest after change	-

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	-
If prior written clearance was provided, on what date was this provided?	-

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Introduced 30/09/01 Amended 01/01/11

Name of entity	MAGNETITE MINES LIMITED
ABN	34 108 102 432

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Paul White
Date of last notice	15 February 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Relevant interest arises by virtue of the power to control the voting rights attached to the securities of the entities.
Date of change	20 May 2023
No. of securities held before change Paul M White and Angela M White ATF Four Weddings Super Fund is the registered holder of the securities. Paul White is the beneficiary of the fund. White Consulting Pty Ltd ATF The White Family Trust is the registered holder of the securities. Paul White is the beneficiary of the trust. White Consulting Pty Ltd ATF The White Family Trust is the registered holder of the securities. Paul White is the beneficiary of the trust.	 660 fully paid ordinary shares. 145,293 fully paid ordinary shares. 8,000 listed options MGTOE expiring 20/05/2023 @ \$2.50 per share.
Class	MGTOE – Quoted options exercisable @ \$2.50 each on or before 20/05/23.

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Number acquired	-
Number disposed White Consulting Pty Ltd ATF The White Family Trust is the registered holder of the securities. Paul White is the beneficiary of the trust.	8,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	No consideration
No. of securities held after change Paul M White and Angela M White ATF Four Weddings Super Fund is the registered holder of the securities. Paul White is the beneficiary of the fund. White Consulting Pty Ltd ATF The White Family Trust is the registered holder of the securities. Paul White is the beneficiary of the trust.	660 fully paid ordinary shares. 145,293 fully paid ordinary shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of quoted options (MGTOE).

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable.
Nature of interest	-
Name of registered holder (if issued securities)	-
Date of change	-
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	-
Interest acquired	-
Interest disposed	-

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	-
Interest after change	-

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	-
If prior written clearance was provided, on what date was this provided?	-

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