

23 May 2023

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

2023 Annual General Meeting Voting Results

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), Regal Partners Limited (ASX:RPL) advises that each of the resolutions put to the 2023 Annual General Meeting held today was passed on a poll by the requisite majority.

Details of the total number of votes cast on a poll and the total number of proxy votes for each of the resolutions are attached.

AUTHORISED FOR RELEASE BY:

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ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited is an ASX-listed, specialist alternatives investment manager with approximately \$5.5 billion¹ in funds under management.

Formed on 3 June 2022 following the merger of VGI Partners and Regal Funds Management, the group manages a broad range of investment strategies covering long/short equities, private markets, real and natural assets and capital solutions on behalf of institutions, family offices, charitable groups and private investors.

The group houses four dedicated alternative investment management businesses – Regal Funds Management, VGI Partners, Kilter Rural and Attunga Capital – together employing approximately 100 employees, including over 45 investment professionals, located in offices across Sydney, Melbourne, Singapore and New York.

Combining deep industry experience, extensive networks and multi-award winning performance track records, Regal Partners seeks to be a leading provider of alternative investment strategies in Australia and Asia.

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¹ Unaudited Management estimate as at 30 April 2023. Funds under management for the group (including 100% of Kilter Rural, Attunga Capital and East Point Asset Management) includes non-fee earning funds. Further information is set out in Regal's announcement of 17 April 2023.

**Regal Partners Limited
Annual General Meeting
Tuesday, 23 May 2023
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Adoption of the Regal 2022 Remuneration Report	Ordinary	134,434,410 96.26%	45,354 0.03%	5,171,068 3.70%	24,259	141,138,601 99.96%	58,190 0.04%	40,010	Carried	NO
2. Re-election of Mr. Ian Gibson as Director	Ordinary	183,749,269 96.85%	803,166 0.42%	5,171,851 2.73%	210	190,482,830 99.58%	803,166 0.42%	210	Carried	NA
3. Approval and Ratification of Prior Issuance of Securities - Acquisition of East Point Asset	Ordinary	186,365,373 97.27%	52,531 0.03%	5,171,851 2.70%	13,843	193,083,142 99.97%	52,572 0.03%	29,594	Carried	NA
4. Approval and Ratification of Prior Issuance of Securities - Employee Incentive Plan	Ordinary	125,690,771 98.41%	92,013 0.07%	1,934,804 1.51%	548	127,630,712 99.92%	108,055 0.08%	548	Carried	NA
5. Approval and Ratification of Prior Issuance of Securities - Brendan O'Connor	Ordinary	175,472,692 97.08%	112,774 0.06%	5,171,068 2.86%	338	182,204,589 99.94%	113,655 0.06%	338	Carried	NA
6. Approval and Ratification of Prior Issuance of Securities - Philip King	Ordinary	96,373,853 94.80%	111,444 0.11%	5,171,068 5.09%	338	103,100,750 99.89%	117,325 0.11%	338	Carried	NA

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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