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12 May 2023

ASX ANNOUNCEMENT
Excelsior Capital Limited (ASX: ECL)

**Reported Net Tangible Assets (NTA) backing per share
as at 30 April 2023**

NTA of:	Cents
Investment Portfolio ¹	76.77
Electrical Division ²	110.87
Total	187.64

1. The calculation of the NTA backing per share (after tax) for the Investment Portfolio is an estimate based on Excelsior Capital Limited, unaudited Financial Reports as at 30 April 2023.
2. The calculation of the NTA backing per share (after tax) for the Electrical Division is based on the Excelsior Capital Limited Half-Year final audited Financial Reports for the period ended 31 December 2022 which has been adjusted for the interim dividend of \$869,834 paid on 24 March 2023 together with \$3.1 million deposit transferred to the Investment Portfolio.

For further information, please contact:

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About Excelsior (ASX: ECL): Excelsior is a Listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. Excelsior Capital Limited's operations comprise the design and distribution of electrical components and cables for resource and infrastructure applications through its Electrical Division and an investment portfolio.

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