

2 May 2023

Response to Media Speculation

Liontown Resources Limited (**Liontown** or the **Company**) notes recent media speculation that it has received a further takeover proposal for the Company following the rejection of the earlier non-binding indicative proposal from Albemarle Corporation which was the subject of the Company's announcement to the ASX on 28 March 2023. Liontown advises that it has not received any takeover proposals, including any non-binding indicative proposal, since the rejection of the Albemarle proposal on 28 March 2023.

This announcement has been approved for release by the Board of Directors.

Further Information

Investors

James Fuller
Manager Investor Relations, Liontown
T: +61 488 093 763
E: jfuller@ltresources.com.au

Media

Luke Forrestal
GRA Partners
T: +61 411 479 144
E: luke.forrestal@grapartners.com.au

About Liontown Resources

Liontown Resources (ASX:LTR) is an emerging Tier-1 battery minerals producer. Our aim is to be an ESG leader and a globally significant provider of battery minerals for the rapidly growing clean energy market. As we transition from explorer to producer, we are committed to incorporating the right approach and foundation from the outset and ESG principles underpin all decisions. We currently control two major lithium deposits in Western Australia and aim to expand our portfolio through exploration, partnerships and acquisitions. In addition, we look to participate in downstream value-adding where control of the deposit provides a strong competitive advantage. To learn more, please visit: www.ltresources.com.au

Follow us on:

