

# BKI INVESTMENT COMPANY LIMITED

ABN: 23 106 719 868

## ASX Announcement

28 April 2023

The Manager  
Market Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000



### *BKI SHARE PURCHASE PLAN – SPP ISSUE PRICE*

BKI Investment Company Limited (**BKI**) advises that the price used to calculate the number of shares to be issued to participants under the Share Purchase Plan (**SPP**) is \$1.66.

The SPP issue price has been determined in accordance with the Terms and Conditions of the SPP as being the lower of:

- (a) \$1.67 which is a 3.0% discount to the Volume Weighted Average Price (**VWAP**) of BKI shares traded on ASX over the 5 trading days up to and including the Record Date (i.e. Thursday, 16 March 2023 to Wednesday, 22 March 2023), rounded to the nearest cent; and
- (b) \$1.66 which is a 3.0% discount to the VWAP of BKI shares traded on the ASX over the 5 trading days up to and including Friday, 28 April 2023 (being the date the SPP closes) (i.e. Friday, 21 April 2023 to Friday, 28 April 2023), rounded to the nearest cent.

BKI will issue the SPP shares on Friday, 5 May 2023, at which time BKI will apply to ASX for the quotation of the SPP shares. All SPP shares will rank equally with existing ordinary, fully paid BKI shares and carry the same voting rights, dividend rights and other entitlements.

BKI will not scale back any applications under the SPP.

*A. Wong*

Amanda Wong  
Company Secretary