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ASX ANNOUNCEMENT

Excelsior Capital Limited (ASX: ECL)
Half-Year Results to 31 December 2022

Excelsior Capital Limited (ASX:ECL) today is pleased to announce the financial results for the half-year ended 31 December 2022 and attaches an Appendix 4D and Financial Statements.

Group Revenue for the six-months ended 31 December 2022 (H1 FY23) was \$51.4 million, (\$40.1 million, H1 FY22) up 28% over the prior comparative period (PCP).

Group net profit before tax on a statutory basis for the H1 FY23 was \$6.9 million, (\$4.7 million, H1 FY22) up 47% over the PCP.

The Board has declared an interim fully franked dividend of 3 cents per share with a Record Date of 8 March 2023 and is payable on 24 March 2023.

Group Results Summary	H1 FY23	H1 FY22	Change
Revenue (\$) ¹	51.4m	40.1m	up 28%
Investment income (\$)	0.2m	0.07m	up 185%
Statutory net profit after tax (\$) ²	4.8m	3.3m	up 45%
Earnings per share (cents)	16.56c	11.24c	up 5.32c
Cost to income ratio (%)	14.3%	16.6%	down 2.3pp
Interim dividend per share (cents)	3.0	2.0	up 1.0 c

Due to rounding, numbers presented throughout this document may not add up precisely to the totals provided and the percentages may not precisely reflect the absolute figures.

¹ Revenue of \$51.4 million is shown net of rebates and includes other income.

² Net profit after tax includes the impact of \$105,794 expensed as a result of AASB16 Accounting for Leases.

This announcement has been authorised for release to ASX by the ECL Board.

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About Excelsior (ASX: ECL): Excelsior is a Listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. Excelsior Capital Limited's operations comprise the design and distribution of electrical components and cables for resource and infrastructure applications through its Electrical Division and an investment portfolio.

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