

17 February 2023: ASX RELEASE

Implementation of Scheme

MSL Solutions Limited (**ASX:MSL**) ("**MSL**") is pleased to advise that the scheme of arrangement pursuant to which Plutus Bidco Pty Ltd (ACN 663 418 184) ("**Plutus Bidco**"), an entity controlled by Pemba Capital Partners, will acquire 100% of the issued share capital of MSL ("**Scheme**") has today been implemented.

Scheme Consideration

In accordance with the terms of the Scheme:

- all MSL shares have now been transferred to Plutus Bidco; and
- MSL shareholders have been paid the Scheme consideration of \$0.295 cash for each MSL share held as at the scheme record date (being 7:00pm (AEDT) on Friday, 10 February 2023).

Delisting

An application will be made to remove MSL from the ASX's official list, which is expected to take effect on and from close of trade on Monday, 20 February 2023.

This announcement has been approved for distribution by the Board of Directors of MSL Solutions Limited.

For further information, please contact:

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About MSL Solutions Limited

MSL Solutions Limited is a leading SaaS technology provider to the sports, leisure and hospitality sectors. We help some of the world's most iconic venues around the world - stadiums & arenas, pubs & member clubs, sporting associations, golf federations and more – to deliver outstanding customer experiences during every engagement.

MSL develops and delivers fully integrated and modular systems that connect customers to venues through mobile and contactless entry, ordering and payment solutions. We seamlessly connect front-of-house to back-office, offering an end-to-end guest engagement platform which provides actionable insights on key success metrics to venues of all sizes.

MSL Solutions has over 8,500 customers with offices in Australia, UK and Denmark. To discover more about MSL, please visit www.mslsolutions.com.