ASX Announcement
31 January 2023

QUARTERLY ACTIVITIES REPORT - DECEMBER 2022

Highlights

- **RC Drilling commenced at the Mt Adrah Gold Project, Lachlan Fold, NSW**
- **Regional rock chip sampling and mapping completed at the Bolt Cutter Project, Pilbara, WA**
- **The Company remains well funded with ~$5.3M in cash as at 31 December 2022**

Wildcat Resources Limited (ASX: WC8) ("Wildcat" or "the Company") is pleased to present its Activities Report and Appendix 5B for the period ending 31 December 2022.

At the Mt Adrah Gold Project in NSW, the Company planned RC drilling at the greater Hobbs Pipe target. The drilling commenced in mid-January 2023 subsequent to the end of the December quarter due to unseasonal heavy rainfall throughout the latter half of 2022. The planned drilling comprises a 13 hole, ~3,300 metre RC program which will test for extensions and additional mineralised bodies of intrusion-related gold system (IRGS) proximal to the significant gold resource at **Hobbs Pipe of 20.5Mt @ 1.1g/t Au for 770,000 oz Au**[1].

At the Bolt Cutter Project in the Pilbara region of Western Australia, reconnaissance rock chip sampling, prospecting, and mapping was completed in November/December on the Bolt Cutter central tenement applications. Three of these tenements (E45/6201, E45/6202 and E45/6204) were granted on the 5th of January 2023. Additional multi-element analyses were ordered for 199 soil samples collected over E45/5623 in late 2021. Applications were submitted for E45/6453, E45/6423, and E45/6420 (217km^2 in area) located proximal to the Pilgangoora Lithium Project.

Exploration Activities

Mt Adrah Gold Project – Lachlan Fold Belt, NSW

RC drilling at Greater Hobbs Pipe

Subsequent to the end of the quarter, the Company commenced RC drilling at the Mt Adrah Project. The program comprises a 3,300m program of deep and shallow RC drilling to test for mineralised intrusions associated with the alteration zone that extends for over 1km to the southeast of the Hobbs Pipe gold deposit (Figure 1). The drilling will be completed in two phases, with the first deeper holes to be drilled with a large truck mounted rig and the second phase with a smaller track mounted rig.

[1]ASX Announcement 23rd August 2019:
https://www.investi.com.au/api/announcements/wc8/f7bfeb66-04e.pdf

WILDCAT
RESOURCES

ASX Code: WC8

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Director: Matthew Banks
Director: Samuel Ekins
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Wildcat Resources Ltd

Wildcat Resources is a company focussed on discovery with strategic landholdings in world class provinces in Australia. The company has key landholdings for gold in the Lachlan Fold Belt (NSW), gold and lithium in the Mallina Province - Pilbara (WA), and base metals in the West Murchison (WA).

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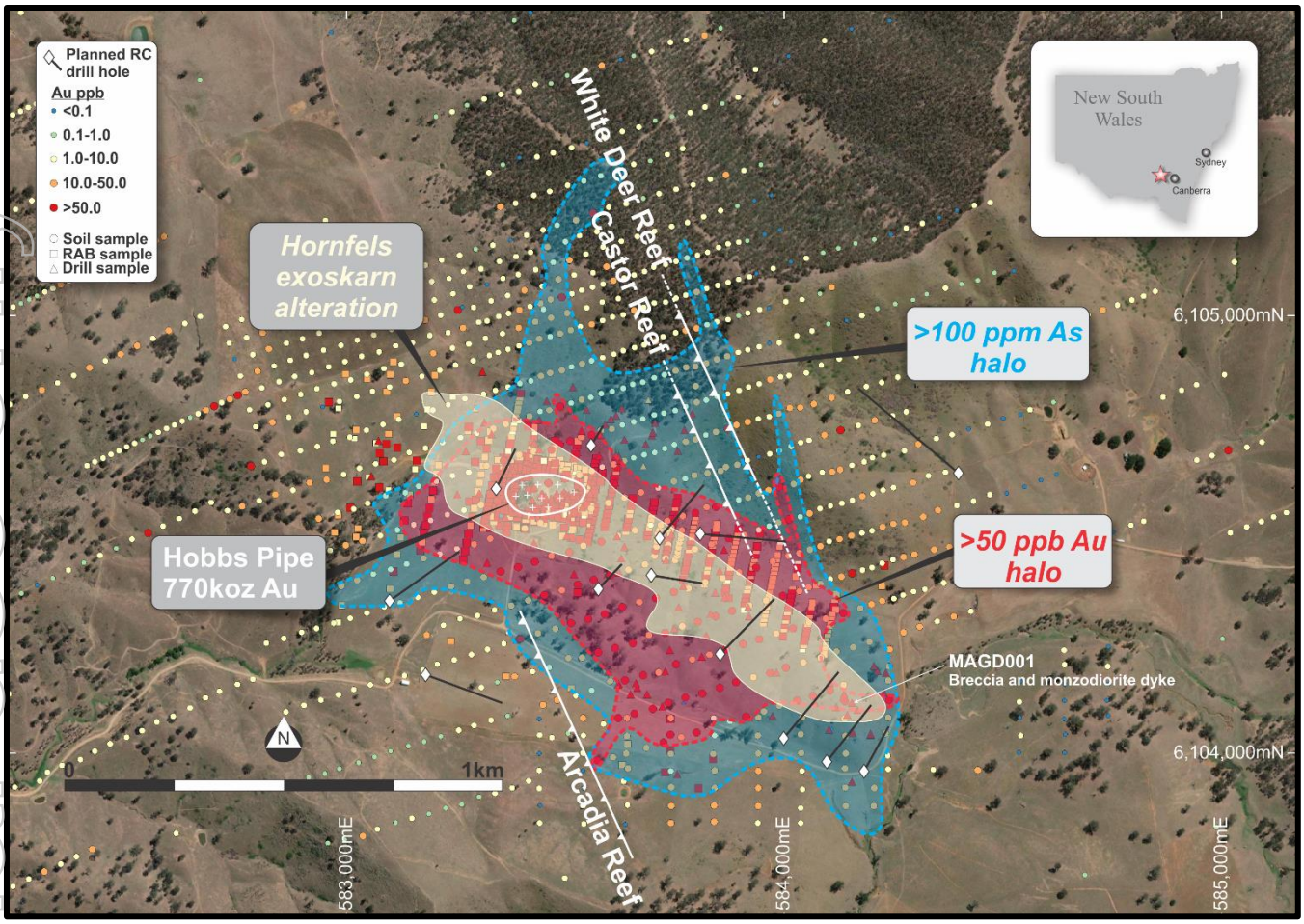

Figure 1: Greater Hobbs Pipe arsenic, gold and skarn anomaly extending southeast of Hobbs Pipe and planned drilling.

Hobbs Pipe is interpreted as a monzodiorite-hosted intrusion-related gold deposit (IRGS). It has an existing 2012 JORC Mineral Resource estimate of **20.5Mt at 1.1g/t Au for 770,000oz Au**[2]. The resource model interprets the mineralisation is hosted by a single 200m diameter pipe; however, recent work has suggested the mineralisation is more extensive than the resource model implies, with numerous shallow reconnaissance intercepts of mineralised monzodiorite in shallow drilling proximal, but external, to the modelled pipe. There are also multiple intersections of high-grade, narrow-vein lode mineralisation external to the pipe at Castor, White Deer, and Arcadia Reefs e.g. **10m at 17.7 g/t Au from 506m (GHD009)**[3] **at Castor Reef**. The multiple mineralised zones and style give further weight that we are dealing with a large IRGS mineralised system.

Bolt Cutter Project – Mallina Basin, Pilbara WA

During the quarter the Company completed a mapping and prospecting assessment of application tenements (E45/6200, 6203 & 6205) at **Bolt Cutter Central** associated with the Berghaus Shear along trend from the Hemi gold deposit; and tenement E45/6155 along trend from the Pilgangoora lithium deposit. 199 pulps obtained from soil samples collected in late 2021 over E45/5623 were assayed for trace elements associated with LCT pegmatites. Much of this tenement is covered by shallow cover, so a program of aircore drilling has been planned for E45/5623 to screen for LCT pegmatites hosted in Mallina Formation sedimentary greenstone rocks (and thought to be sourced from a granite of the Split Rock Supersuite which abuts the tenement).

[2] ASX Announcement 23rd Aug 2019: https://www.investi.com.au/api/announcements/wc8/f7bfeb66-04e.pdf
[3] ASX announcement 04 November 2021: https://www.investi.com.au/api/announcements/wc8/b3aa6be8-934.pdf

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Subsequent to the end of the quarter on the 5th of January, tenements E45/6201, E45/6202 and E45/6204 were granted and Wildcat will commence reconnaissance exploration on these as soon as possible, whilst continuing to manage the grant of the remaining Bolt Cutter Central tenements. The Bolt Cutter Central tenements are considered highly prospective for gold and lithium mineralisation and are located along trend from De Grey Mining Limited's 8.5Moz Hemi Gold Deposit[4]. They were repegged over E45/5613 to expedite grant, which has been delayed due to unresolved objections by neighbouring miscellaneous license holders.

The Company made an application over E45/6453, E45/6423, and E45/6420 (which are subject to ballots). E45/6453 is located 11km southeast of Wildcat's E45/5612 Bolt Cutter East tenement and 15km east of the Pilgangoora lithium deposit. E45/6423, and E45/6420 are located 8km west of the Pilgangoora lithium deposit (Figure 2).

Lawson Well Project – Meekatharra, WA

Initial soil sampling work was completed at the Lawson Well Project located approximately 130km northeast of Meekatharra in the Capricorn Orogen, WA. The Company is continuing to assess this area and plans reconnaissance fieldwork later in the year.

Tenement Applications and Project Generation

The Company continues project generation activities and constant evaluation of projects for potential joint venture, acquisition or divestment. In the Pilbara, seven tenement applications were submitted and seven applications at Yelina, Eastern Goldfields and one at Rawlinna, Eucla were evaluated and withdrawn. Two tenements at Widefield, West Murchison were relinquished (see Appendix 1 for details).

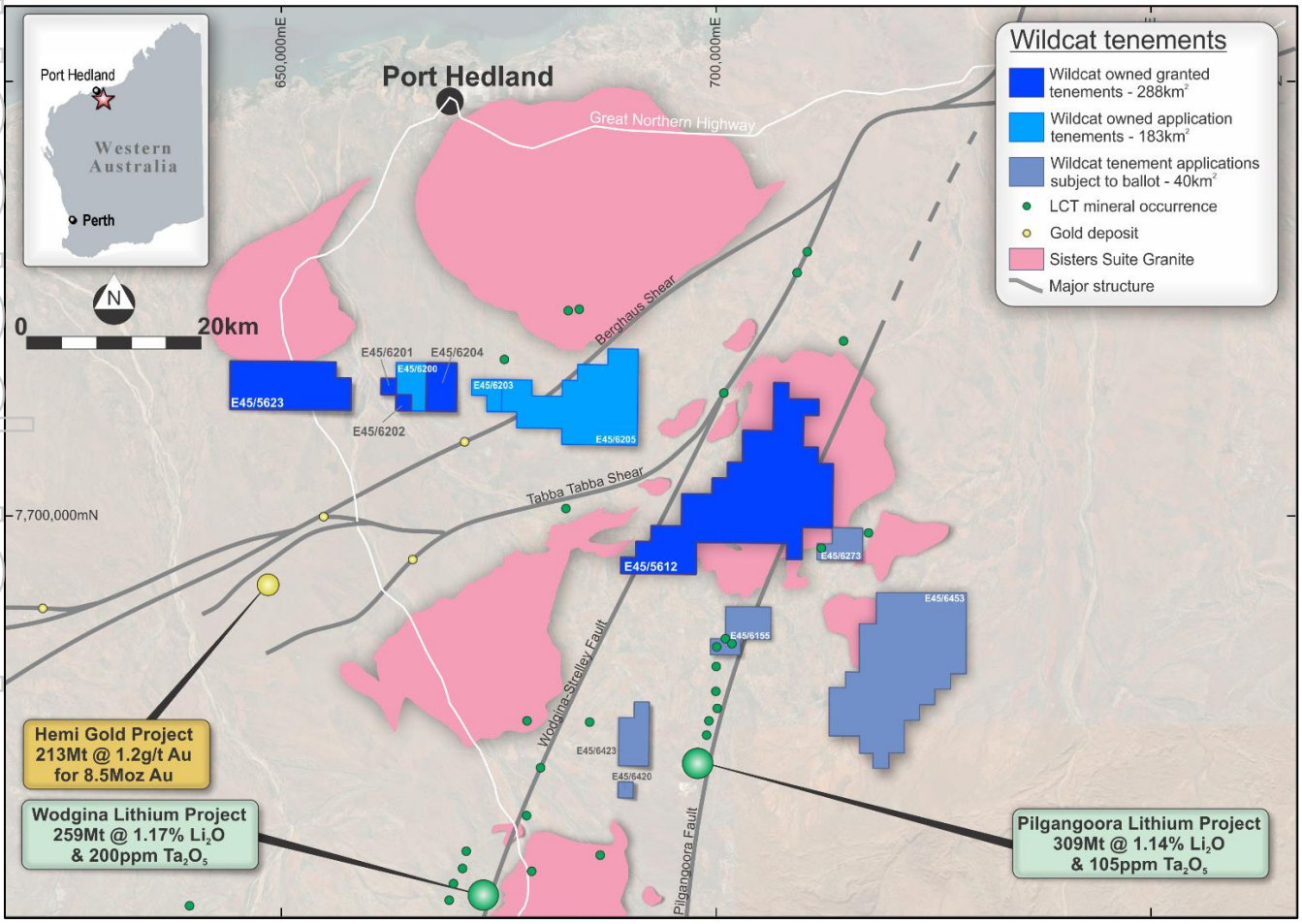

Figure 2: Location of the Bolt Cutter tenements showing major deposits, major structures and the Split Rock Supersuite Granite.

[4] De Grey Mining Ltd ASX announcement 8th September 2022: https://degreymining.com.au/wp-content/uploads/2022/09/20220908-DEG-ASX-Prefeasibility-Study-Lodgement.pdf

WILDCAT RESOURCES

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Corporate Activities

Board changes

Mr Samuel Ekins was appointed to the board as Managing Director and Mr Aidan Platel advised that he would not be re-elected as Non-Executive Director and resigned from the Board. The changes came into effect at the Company's Annual General Meeting, which was held on the 30 November 2022.

Cashflows for the Quarter

Attached to this report is the Appendix 5B containing Company's cash flow statement for the quarter. The significant cashflows relating to the quarter included $256K received as proceeds due to the exercise of $0.025 options, $110K spent on exploration and evaluation expenditure, $219K staff, administration, and corporate costs, including $104k paid to related parties. These payments relate to the existing remuneration agreements for Executive and Non-Executive Directors.

As of 30 December 2022, the Company had available cash of approximately $5.3 million.

Activities for the Current Period

For the three months ending 31 March 2023, the Company plans on undertaking the following:

- Complete RC drilling at Greater Hobbs Pipe area and continue to advance regional targets at the Mt Adrah Gold Project, Lachlan Fold, NSW.
- Evaluate prospecting and rock chip results over Bolt Cutter Central and commence fieldwork on recently granted E45/6201, E45/6202 and E45/6204 tenements and progress planning of aircore drilling over E45/5623 to explore for LCT pegmatites at Bolt Cutter West, Mallina Province, WA.
- Continue to progress the grant of Bolt Cutter Central tenements E45/6203, E45/6205, E45/6200, and E45/5806 which were repegged over the area previously applied for under E45/5613.
- Assess results and complete reconnaissance fieldwork at regional WA Projects.
- Continue target generation and project review activities for possible joint venture or acquisition.

December 2022 Quarter – ASX Announcements

This Quarterly Activities Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results referred to in this Quarterly Activities Report can be found in the following announcements lodged on the ASX:

DRILLING COMMENCES AT THE MT ADRAH GOLD PROJECT	18 JANUARY 2023
TENEMENT UPDATE BOLD CUTTER GOLD/LITHIUM PROJECT	13 JANUARY 2023
MT ADRAH GOLD PROJECT UPDATE	19 OCTOBER 2022
WILDCAT APPOINTS SAMUEL EKINS AS MANAGING DIRECTOR	12 OCTOBER 2022

These announcements are available for viewing on the Company's website www.wildcatresources.com.au under the Investors tab. Wildcat confirms that it is not aware of any new information or data that materially affects the information included in any original ASX announcement.

- ENDS -

This announcement has been authorised by the Board of Directors of the Company.

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FOR FURTHER INFORMATION, PLEASE CONTACT:

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ABOUT MT ADRAH

Wildcat Resources Limited holds the Mount Adrah Gold Project ("**Mount Adrah**"), a highly prospective 510km^2 tenement package located within the well-endowed Lachlan Orogen region in NSW. The project includes the Hobbs Pipe gold deposit which has an existing JORC 2012-compliant Mineral Resource estimate of 20.5Mt @ 1.1g/t Au for 770,000 oz of contained gold.

In addition to Hobbs Pipe, several high-grade gold reef systems have been identified by historic artisanal workings and limited exploration drilling, including down-hole intercepts such as **10m @ 17.7 g/t Au from 506m (GHD009)** at the Castor Reef Prospect, about 200m north-east of Hobbs Pipe, and **1.2m @ 58.6 g/t Au from 624m (GHD011)** at the White Deer Reef Prospect, a further 150m to the north-east of the GHD009 intercept. The drill-hole intervals are interpreted to align with the artisanal workings. However, surface geochemistry and drilling have not yet tested the near-surface potential of these targets. Quartz vein reef-style targets were identified as targets of interest in a study by prior owners in 2016. Results on the follow-up work done on some of these targets have been promising to date. Outside of the immediate Hobbs Pipe area, the project has had little exploration activity since the 1990's, with several areas of surface gold anomalies yet to be followed up with drilling.

ABOUT BOLT CUTTER

Wildcat Resources Limited strategically applied for tenements within the Mallina Basin in the Pilbara WA, on the Berghaus Shear, and along strike from the 6.8Moz Hemi gold deposit discovered by De Grey Mining (ASX: DEG) in February 2020. In 2021 E45/5623 and E45/5612 were granted. E45/5612 is located along a structural trend to the northeast of the Wodgina and Pilgangoora lithium projects. Wildcat's application over E45/5613 was affected by ongoing objections associated with a railway line, so Wildcat repegged the tenement as E45/6204, E45/6203, E45/6202, E45/6205, E45/6200, E45/5806, and E45/6201 to avoid the railway line; and continues to progress its application over these through the grant process.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Competent Person's Statement

The information in this report that relates to Exploration Results and Mineral Resources is based on, and fairly represents, information compiled by Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is a full-time employee of Wildcat Resources Limited. Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

ASX Listing Rule Information

Table 1 – JORC (2012) Mineral Resources Estimate for the Hobbs Pipe Gold Deposit

Resource Classification	Depth Below Surface	Oxidation Zone	COG Au (g/t)	Tonnes (Mt)	Grade (g/t Au)	Contained Gold (oz)
Indicated	0 – 150m	Oxides	0.4	0.6	0.9	18,000
		Fresh	0.9	3.0	1.0	96,000
	150 – 700m	Fresh	0.9	8.5	1.2	320,000
TOTAL INDICATED RESOURCES				**12.1**	**1.1**	**440,000**
Inferred	0 – 150m	Fresh	0.5	0.2	0.6	39,000
	150 – 700m	Fresh	0.9	8.2	1.1	290,000
TOTAL INFERRED RESOURCES				**8.4**	**1.1**	**330,000**
TOTAL RESOURCES				**20.5**	**1.1**	**770,000**

The Mineral Resource was first reported in an announcement by former Mount Adrah owners Sovereign Gold Company Ltd (ASX Announcement 27 December 2013). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

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APPENDIX 1 - INTEREST IN MINING TENEMENTS

Interest in Mining Tenements

Tenement ID	Status	Project Name	Jurisdiction	Interest at beginning of quarter	Interest acquired or disposed	Interest at the end of the quarter
EL 6372	Granted	Mt Adrah	Lachlan Belt, NSW	100%	-	100%
EL 7844	Granted	Mt Adrah	Lachlan Belt, NSW	100%	-	100%
EL 8606	Granted	Mt Adrah	Lachlan Belt, NSW	100%	-	100%
EL 9063	Granted	Mt Adrah	Lachlan Belt, NSW	100%	-	100%
E45/5612	Granted	Bolt Cutter	Pilbara, WA	100%	-	100%
E45/5623	Granted	Bolt Cutter	Pilbara, WA	100%	-	100%
E09/2526	Relinquished	Widefield	Murchison, WA	100%	-100%	-
E59/2553	Relinquished	Widefield	Murchison, WA	100%	-100%	-
E52/4077	Granted	Lawson Well	Meekatharra, WA	100%	-	100%
E45/6155	Pending	Bolt Cutter	Pilbara, WA	-	-	-
E45/6200	Pending	Bolt Cutter	Pilbara, WA	-	-	-
E45/6201	Granted	Bolt Cutter	Pilbara, WA	-	+100%	100%
E45/6202	Granted	Bolt Cutter	Pilbara, WA	-	+100%	100%
E45/6203	Pending	Bolt Cutter	Pilbara, WA	-	-	-
E45/6204	Granted	Bolt Cutter	Pilbara, WA	-	+100%	100%
E45/6205	Pending	Bolt Cutter	Pilbara, WA	-	-	-
E45/6273	Pending	Bolt Cutter	Pilbara, WA	-	-	-
E69/4044	Withdrawn	Rawlinna	Eucla, WA	-	-100%	-
E80/5772	Pending	Carr Boyd	Kimberly, WA	-	-	-
E37/1501	Withdrawn	Yelina	Eastern Goldfields, WA	-	-100%	-
E37/1503	Withdrawn	Yelina	Eastern Goldfields, WA	-	-100%	-
E38/3755	Withdrawn	Yelina	Eastern Goldfields, WA	-	-100%	-
E38/3756	Withdrawn	Yelina	Eastern Goldfields, WA	-	-100%	-
E38/3757	Withdrawn	Yelina	Eastern Goldfields, WA	-	-100%	-
E38/3758	Withdrawn	Yelina	Eastern Goldfields, WA	-	-100%	-
E53/2249	Withdrawn	Yelina	Eastern Goldfields, WA	-	-100%	-
E08/3559	Applied	Tarrawarra	Pilbara, WA	-	+100%	-
E45/6420	Applied	Bolt Cutter	Pilbara, WA	-	+100%	-
E45/6423	Applied	Bolt Cutter	Pilbara, WA	-	+100%	-
E45/6453	Applied	Bolt Cutter	Pilbara, WA	-	+100%	-
E74/0760	Applied	Sauron	Pilbara, WA	-	+100%	-
E80/5851	Applied	Elvire	Pilbara, WA	-	+100%	-
P15/6771	Applied	Comet	Pilbara, WA	-	+100%	-

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Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

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Name of entity

Wildcat Resources Limited

ABN	Quarter ended ("current quarter")
65 098 236 938	31 December 2022

Consolidated statement of cash flows		Current quarter $A'000	Year to date (6 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(146)	(305)
	(e) administration and corporate costs	(73)	(243)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	20	28
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	**Net cash from / (used in) operating activities**	**(199)**	**(520)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(110)	(497)
	(e) investments	-	-
	(f) other non-current assets	-	-

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Consolidated statement of cash flows		Current quarter $A'000	Year to date (6 months) $A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(110)**	**(497)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	256	256
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(4)	(4)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material) - Lease	(10)	(21)
3.10	**Net cash from / (used in) financing activities**	**242**	**231**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	5,362	6,081
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(199)	(520)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(110)	(497)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	242	231

Consolidated statement of cash flows		Current quarter $A'000	Year to date (6 months) $A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**5,295**	**5,295**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	3,285	3,352
5.2	Call deposits	2,010	2,010
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**5,295**	**5,362**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(104)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

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7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities		
7.2	Credit standby arrangements		
7.3	Other (please specify)		
7.4	**Total financing facilities**		
7.5	**Unused financing facilities available at quarter end**		
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(199)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(110)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(309)
8.4	Cash and cash equivalents at quarter end (item 4.6)	5,295
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	5,295
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	17.1

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
Answer: N/A	

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: .....31 January 2023.....

Authorised by: ..Board of Directors.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

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