

17 January 2023

RESULTS OF EXTRAORDINARY GENERAL MEETING

Group 6 Metals Limited (**ASX: G6M**, “**Group 6 Metals**” or the “**Company**”), today held an Extraordinary General Meeting and advises that all resolutions were passed by a poll.

In accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2, details of the proxy votes and votes cast in respect to each resolution are set out in the attached summary.

Approved by the Chairman of Group 6 Metals Limited.

For more information, please contact:

Johann Jacobs
Chairman
johannj@g6m.com.au
+61 (0) 416 125 449

Keith McKnight
Managing Director and CEO
keithm@g6m.com.au
+61 (0) 410 635 251

Tim Dohrmann
Media & Investor Relations
tim@nwrcommunications.com.au
+61 (0) 468 420 846

About Group 6 Metals

Group 6 Metals Limited (ASX: G6M), previously known as King Island Scheelite Limited (ASX: KIS), is an Australian resources exploration and development company. The Company's name honours tungsten as Group 6 Metals' first commodity project (The Dolphin Mine) under development, as tungsten is a member of Group 6 of the periodic table along with chromium and molybdenum, as well as being a critical mineral and a geopolitically strategic resource.

The Company is focused on the redevelopment of its 100%-owned Dolphin Mine located on King Island, Tasmania. Initially the focus is on producing a high grade of tungsten concentrate, however, the Company plans to value-add the product for supply into the upstream tungsten industry.

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratify Share Issue under a Share Placement	Ordinary	66,406,385 41.82%	1,015,907 0.64%	91,350,275 57.54%	454,458	157,756,660 99.36%	1,015,907 0.64%	454,458	Carried
2 Issue Options under a Share Placement	Ordinary	66,081,347 41.59%	1,502,560 0.95%	91,278,846 57.46%	364,272	157,360,193 99.05%	1,502,560 0.95%	364,272	Carried
3A Issue 14,705,883 Shares to Chris Ellis	Ordinary	75,380,343 91.09%	4,945,746 5.98%	2,424,307 2.93%	90,615,899	77,804,650 94.02%	4,945,746 5.98%	90,615,899	Carried
3B Issue 7,352,942 Options to Chris Ellis	Ordinary	77,649,273 93.84%	2,676,816 3.23%	2,424,307 2.93%	90,615,899	80,073,580 96.77%	2,676,816 3.23%	90,615,899	Carried
4A Issue Shares to Johann Jacobs	Ordinary	69,230,248 42.10%	2,895,116 1.76%	92,302,730 56.14%	8,938,201	161,532,978 98.24%	2,895,116 1.76%	8,938,201	Carried
4B Issue 147,059 Options to Johann Jacobs	Ordinary	69,444,048 42.23%	2,661,316 1.62%	92,322,730 56.15%	8,938,201	161,766,778 98.38%	2,661,316 1.62%	8,938,201	Carried
5A Issue Shares to Keith McKnight	Ordinary	77,428,473 44.86%	2,872,616 1.66%	92,302,730 53.48%	762,476	169,731,203 98.34%	2,872,616 1.66%	762,476	Carried
5B Issue 88,236 Options to Keith McKnight	Ordinary	77,302,103 44.78%	2,663,816 1.54%	92,662,900 53.68%	737,476	169,965,003 98.46%	2,663,816 1.54%	737,476	Carried
6A Issue Shares to Abex Limited	Ordinary	30,460,154 23.89%	4,738,114 3.71%	92,352,730 72.40%	45,815,297	122,812,884 96.29%	4,738,114 3.71%	45,815,297	Carried
6B Issue 7,352,942 Options to Abex Limited	Ordinary	30,474,880 23.86%	4,923,388 3.86%	92,302,730 72.28%	45,665,297	122,777,610 96.14%	4,923,388 3.86%	45,665,297	Carried
7 Issue Options under a Share Purchase Plan	Ordinary	79,071,886 45.74%	1,510,286 0.87%	92,315,230 53.39%	468,893	171,387,116 99.13%	1,510,286 0.87%	468,893	Carried
8 Issue Options to Joint Lead Managers	Ordinary	76,274,250 44.20%	3,979,657 2.31%	92,315,230 53.49%	797,158	168,589,480 97.69%	3,979,657 2.31%	797,158	Carried
9 Approve of amendment to warrant issue to lenders	Ordinary	34,148,327 90.42%	1,182,881 3.13%	2,436,807 6.45%	1,004,536	36,585,134 96.87%	1,182,881 3.13%	1,004,536	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.