

30 December 2022
ASX Announcement via electronic lodgement

IMPLEMENTATION OF SCHEME OF ARRANGEMENT

Beyond International Limited (**ASX: BYI**) (**Beyond**) announces that the proposed acquisition of Beyond by Screentime Pty Limited, a wholly owned subsidiary of Banijay Entertainment SAS by way of scheme of arrangement (**Scheme**) has been implemented today, 30 December 2022. Accordingly, Screentime Pty Limited now holds all of the issued shares in Beyond.

Beyond shareholders have been sent \$0.7744 cash per Beyond share held at 7:00pm (AEDT) on 20 December 2022.¹

With effect from implementation of the Scheme, Ian Ingram, Anthony Lee and Ian Robertson have resigned as directors of Beyond.

With effect on and from implementation of the Scheme, Thomas Gousset, Nicolas Chazarain and Noel Mpofu have been appointed as new directors of Beyond.

Trading in Beyond shares on the ASX was suspended from the close of trading on 16 December 2022 as previously announced. Beyond intends to apply for its removal from the official list of the ASX with effect from the close of trading on 3 January 2023.

ENDS

¹ The scheme consideration payable to holders of loan funded shares has been used to repay the loans referable to the loan funded shares, with the balance of the relevant scheme consideration then paid to the participants.

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