

## Completion of Share Purchase Plan

Red Dirt Metals Limited (ASX: RDT) ("**Red Dirt**" or the "**Company**") advises that it has completed the Share Purchase Plan (**SPP**) as initially announced on 1 December 2022.

In accordance with the SPP terms, the issue price of new fully paid ordinary shares (**New Shares**) under the SPP was \$0.50 per New Share, being the share price paid by sophisticated investors under the Capital Raising as also announced on 1 December 2022.

A total of \$245,000 was received from eligible shareholders who participated in the SPP, subscribing for 490,000 New Shares. In accordance with the SPP timetable, the New Shares will be issued and quoted with the ASX tomorrow, 30 December 2022. Holding statements will be dispatched at the end of the month.

Shareholders with questions in relation to the SPP can contact the Company's share registry on 1300 850 505 (callers within Australia) or +61 3 9415 4000 (callers outside Australia) at any time between 8:30am and 5:00pm (AEDT) on Monday to Friday, excluding public holidays.

### **Authorised for lodgement by the Company Secretary.**

For further information, please contact:

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### **About Red Dirt Metals**

*Red Dirt Metals (ASX: RDT) is an exploration and development company focused on bringing the high-quality, lithium-bearing pegmatite deposits located in Western Australia into production. Red Dirt is rapidly advancing its Mt Ida Lithium Project towards production with a well-funded pathway, and the advantage of holding existing Mining Leases and heritage agreements in place. To capitalise on the prevailing buoyant spodumene and lithium pricing, Red Dirt believes that a rapid development pathway will unlock the most value for shareholders.*

*Beyond the Mt Ida Lithium Project, Red Dirt also holds the highly prospective Yinnetharra Lithium Project. Red Dirt will continue to assess opportunities to increase its lithium portfolio by identifying and potentially adding new potential lithium acquisitions.*