Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Wildcat Resources Limited
ABN: 65 098 236 938

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Ian Banks
Date of last notice	23 November 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Rock the Polo Pty Ltd <Rock the Polo a/c> Mr Banks holds a beneficial interest
Date of change	28 December 2022

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No. of securities held prior to change Matthew Ian Banks and Sandra Elizabeth Banks <Matthew Banks S/F A/C> Rock the Polo Pty Ltd <Rock the Polo a/c> Mr Matthew Banks <Camel Rock A/C>	7,923,835 Fully Paid Ordinary Shares 7,585,964 Class A Performance Shares 7,585,964 Class B Performance Shares 2,038,020 unlisted options exercisable at $0.04 on or before 24/12/2022 17,403,751 Fully Paid Ordinary Shares 2,844,741 Class A Performance Shares 2,844,741 Class B Performance Shares 764,259 unlisted options exercisable at $0.04 on or before 24/12/2022 3,000,000 unlisted options exercisable at $0.05 on or before 24/12/2022 3,000,000 unlisted options exercisable at $0.075 on or before 24/12/2022 3,000,000 unlisted options exercisable at $0.10 on or before 24/12/2022 1,136,363 fully paid ordinary shares
Class	1. unlisted options exercisable at $0.04 on or before 24/12/2022 2. unlisted options exercisable at $0.05 on or before 24/12/2022 3. unlisted options exercisable at $0.075 on or before 24/12/2022 4. unlisted options exercisable at $0.10 on or before 24/12/2022 5. unlisted options exercisable at $0.05 on or before 28/12/2025 6. unlisted options exercisable at $0.075 on or before 28/12/2025 7. unlisted options exercisable at $0.010 on or before 28/12/2025
Number acquired	5. 3,000,000 6. 3,000,000 7. 3,000,000
Number disposed	1. 2,802,279 2. 3,000,000 3. 3,000,000 4. 3,000,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	5. $0.0175 per unlisted option 6. $0.0149 per unlisted option 7. $0.013 per unlisted option

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No. of securities held after change Matthew Ian Banks and Sandra Elizabeth Banks <Matthew Banks S/F A/C>	7,923,835 Fully Paid Ordinary Shares 7,585,964 Class A Performance Shares 7,585,964 Class B Performance Shares
Rock the Polo Pty Ltd <Rock the Polo a/c>	17,403,751 Fully Paid Ordinary Shares 2,844,741 Class A Performance Shares 2,844,741 Class B Performance Shares 3,000,000 unlisted options exercisable at $0.05 on or before 28/12/2025 3,000,000 unlisted options exercisable at $0.075 on or before 28/12/2025 3,000,000 unlisted options exercisable at $0.10 on or before 28/12/2025
Mr Matthew Banks <Camel Rock A/C>	1,136,363 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. Expiry of unlisted options 2. Expiry of unlisted options 3. Expiry of unlisted options 4. Expiry of unlisted options 5. Issue of unlisted options as outlined in the Notice of Meeting dated 21 October 2022 and approved by shareholders on 30 November 2022 6. Issue of unlisted options as outlined in the Notice of Meeting dated 21 October 2022 and approved by shareholders on 30 November 2022 7. Issue of unlisted options as outlined in the Notice of Meeting dated 21 October 2022 and approved by shareholders on 30 November 2022

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

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