

15 DECEMBER 2022

ADDENDUM TO 2022 ANNUAL REPORT

WA1 Resources Ltd (ASX: WA1) (**WA1** or **the Company**) provides this addendum to its 2022 Annual Report. It contains the additional information required by ASX Listing Rule 4.10.19 and 5.20

Listing Rule 4.10.19

In accordance with ASX Listing Rule 4.10.19, WA1 advises that it has used its cash and assets in a form readily convertible to cash, that it had at the time of admission, during the period from the Company's admission to the Official List of the ASX on 8 February 2022 to 30 June 2022, in a manner consistent with its business objectives as set out in the Company's Prospectus dated 29 November 2021.

Listing Rule 5.20

In accordance with the ASX Listing Rule 5.20, WA1 has an interest in the following tenements in Western Australia as at 30 June 2022.

Table 1: Schedule of Tenement Interests as at 30 June 2022

Tenement	Project	Holder	Status	Location	Current Interest
E80/5173	West Arunta	WA1	Granted	WA	100%
E80/5646	West Arunta	WA1	Granted	WA	100%
E80/5656	West Arunta	WA1	Granted	WA	100%
E80/5752	West Arunta	WA1	Application	WA	100%
E80/5753	West Arunta	WA1	Application	WA	100%
E69/3843	Madura	WA1	Granted	WA	100%
E69/3844	Madura	WA1	Granted	WA	100%
E69/3854	Madura	WA1	Application	WA	100%
E69/3855	Madura	WA1	Application	WA	100%
E69/3861	Madura	WA1	Application	WA	100%
E69/4028	Madura	WA1	Application	WA	100%
E69/4029	Madura	WA1	Application	WA	100%
E80/5651	Hidden Valley	WA1	Application	WA	100%

ENDS

For further information, please contact:

Paul Savich
Managing Director

T: +61 8 6478 7866

E: psavich@wa1.com.au

Rhys Bradley

Non-Executive Director & Company Secretary

T: +61 8 6478 7866

E: rbradley@wa1.com.au

Or visit our website at www.wa1.com.au

Authorised for market release by the Board of WA1.