

13 December 2022

The Manager
The Company Announcement Office
Australian Securities Exchange

Cleansing Notice- Share Purchase Plan

Under ASIC Corporations (Share and Interest Purchase Places) Instrument 2019/547 (**ASIC Instrument 2019/547**), Group 6 Metals Limited ABN 40 004 681 734 (**ASX: G6M**, “**Group 6**” or the “**Company**”) provides notice to the ASX that:

- (a) The Company will make offers to issue ordinary shares under a share purchase plan (SPP) without disclosure under part 6D.2 *Corporations Act 2001* (Cth) (Corporations Act);
- (b) This notice is given under ASIC Instrument 2019/547 and in particular, paragraph 7(f)(ii) of ASIC Instrument 2019/547 which requires that the Company gives this notice to ASX within the 24 hour period before the SPP offer;
- (c) as at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) and 708A(8) of the Corporations Act that investors and their professional advisors would reasonably have expected to find in a disclosure document.

Approved by the Board of Group 6 Metals Limited.

For more information:**Johann Jacobs**

Chairman

johannj@g6m.com.au

+61 (0) 416 125 449

Keith McKnight

Managing Director & CEO

keithm@g6m.com.au

+61 (0) 410 635 251

Tim Dohrmann

Media & Investor Relations

tim@nwrcommunications.com.au

+61 (0) 468 420 846

About Group 6 Metals

Group 6 Metals Limited (ASX: G6M), previously known as King Island Scheelite Limited (ASX: KIS), is an Australian resources exploration and development company. The Company's name honours tungsten as Group 6 Metals' first commodity project (The Dolphin Mine) under development, as tungsten is a member of Group 6 of the periodic table along with chromium and molybdenum, as well as being a critical mineral and a geopolitically strategic resource.

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The Company is focused on the redevelopment of its 100%-owned Dolphin Mine located on King Island, Tasmania. Initially the focus is on producing a high grade of tungsten concentrate, however, the Company plans to value-add the product for supply into the upstream tungsten industry.