

Apollo Tourism & Leisure Ltd Implementation of Scheme of Arrangement

Apollo Tourism & Leisure Ltd (ASX:ATL) (“**ATL**”) is pleased to announce the completion of the merger between ATL and Tourism Holdings Limited (“**thl**”) with the scheme of arrangement (“**Scheme**”) having been implemented today. Accordingly, **thl** and its controlled entities now hold all of the issued shares in ATL. The divestment of assets to Jucy, being a condition subsequent to the Scheme, has also been completed today.

In accordance with the Scheme, each ATL shareholder (other than **thl** and its controlled entities and foreign scheme shareholders) has been issued one **thl** share for every 3.210987 ATL shares held by them as at 7.00pm on 23 November 2022 (being the record date for the Scheme) (**thl Consideration Shares**).

It is expected that **thl** Consideration Shares will commence trading on ASX on 2 December 2022 on a normal settlement basis (under the name Tourism Holdings Rentals Limited and ASX ticker code “**THL**”). **thl** Consideration Shares will also be able to be traded on the NZX. Further information on **thl**'s foreign exempt listing and how to trade on either exchange will be provided by **thl** in due course.

With effect from implementation of the Scheme, Sophie Mitchell, Rob Baker and Brett Heading have resigned from the board of ATL, with Luke Trouchet and Karl Trouchet remaining as directors of ATL. Grant Webster has been appointed as a director of ATL. Sophie Mitchell, Rob Baker and Luke Trouchet have been appointed to the board of **thl**.

ATL will apply for removal from the official list of the ASX, which is expected to occur from close of trade on 1 December 2022.

Authorised by:
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ENDS

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About Apollo Tourism & Leisure Ltd

Apollo Tourism & Leisure Ltd is listed on the Australian Securities Exchange (ASX code: ATL). Apollo is a multi-national, vertically integrated manufacturer, rental fleet operator, wholesaler and retailer of a broad range of RVs including motorhomes, campervans and caravans.