

25 November 2022

Chair's Address and Managing Director's Presentation to the Annual General Meeting

Growing multi-asset West Australian lithium company Global Lithium Resources Limited (**ASX:GL1**) (**Global Lithium** or the **Company**) advises that the Chair's address and Managing Director's presentation to the Annual General Meeting of Shareholders held on 24 November 2022 are attached to this announcement.

Approved by the board of Global Lithium Resources Limited.

For more information:

Ron Mitchell
Managing Director
info@globallithium.com.au
+61 8 6103 7488

Victoria Humphries
Media & Investor Relations
victoria@nwrcommunications.com.au
+61 (0) 431 151 676

Chair's Address to the Annual General Meeting of Shareholders

24 November 2022

Welcome to the 2022 Annual General Meeting of Global Lithium Resources Limited.

I am delighted to be here today to speak directly with many shareholders as we reflect on the progress – of your company - Global Lithium has made over the past year and look to the opportunities in front of us as we strive to leave a better environment for our children.

Before going into the routine business-focussed elements of a Chair's address to an AGM, I believe it is important to present your company's position in its overall strategic context, provide you with an update on our operations and share with you our plans for the coming year.

The story can be simply stated. And it's a very good story indeed.

Global Lithium Resources is blessed with:

- The right people
- The right location
- The right resource
- The right time

We Have The Right People

Your board and management are made up of people with a rare and valuable spread of top-level experience in the international mining business.

The company continues to build the executive team to drive it quickly and effectively through the stages of tenement acquisition, exploration, feasibility and next on the list – developing a mine.

We Have The Right Resource

We have already a resource base of the world's most marketable mineral. The battery-driven world of tomorrow could be powered by GL1's lithium more than any other commodity yet identified. You the consumers will guarantee this. I feel confident in predicting that for most of you in the room, your next car will be an EV, your home will run on solar and many of you will ultimately have a battery to store power to run your home and your vehicle. Consumer driven structural change is exciting and a long-term trend we are determined to harness.

We Are In The Right Location

We're in the best place in the world for this type of enterprise – Western Australia.

This State's globally oriented mining industry started with the discovery of huge resources of gold at Coolgardie and Kalgoorlie. They are still one of the world's biggest sources of gold 130 years later. Now, we are delineating a new resource at the Manna Lithium Project, 100kms east of Kalgoorlie.

For more than half a century Western Australia has been the world's largest seaborne exporter of high-grade iron ore, a top-tier producer of nickel – also vital to the battery industry – the world's biggest producer of alumina and the world's leading exporter of liquefied natural gas.

The modern rise of East Asia's economic powerhouses has been largely built on Western Australian resources.

An outcome of this has been the development of a supportive culture in government, the mining industry's supporting businesses, the bureaucracy and, of primary importance, the public. Importantly, the cadence of the approvals process to develop a battery and critical minerals mine is a topic of conversation we are having with key decision makers on behalf of our shareholders.

In lithium specifically, Western Australia is a global powerhouse. The State is calculated to encompass nearly two-thirds of the world's current lithium supply and this is dominated by hard rock spodumene from Western Australia. OEMs and chemical companies demand consistency of supply and high quality – two dominant qualities of WA's spodumene.

Talk about the right resource in the right place! There is no better, anywhere in the world.

All requisite professional support is in place here. Legal, accounting, engineering, corporate finance, and research. They are all on tap and vastly experienced, ready like a battery-powered car to deliver maximum power instantly.

The Right Time

Finally, need I make any comment about the present being the right time to be in the lithium business? No, I thought not!

2. OUR OPERATIONS TO DATE

Indeed, it has been a busy period for our board and management team as we progressed and finalised agreements. Leadership is of course the foundation of any successful company and over the past year, we have established a board and management team we are confident will guide our ongoing expansion. More than half of our current board has been appointed in 2022, including the globally recognised lithium authority, Ron Mitchell, as Managing Director in May 2022. Greg Lilleyman and Hayley Lawrance were

also appointed as Non-Executive Directors, rounding out a board which possesses a range of commercial, technical and legal skills and the relevant experience Global Lithium requires. We'll continue to review the Board composition as the Company grows over the next twelve months and into the future.

Now I turn to the company's achievements to date.

It is pleasing that Global Lithium has successfully taken the next step in its development during this period and that I can report our market capitalisation has increased 671% since our inaugural AGM last year. We are feeling confident, based on GL1's current trajectory, your company will achieve an ASX300 weighting in CY2023 and be on the radar of global index investment funds.

What is critical to our ongoing success is our people and purpose, as we move into a development stage, we are striving to assemble a best-in-class team aligned with our purpose – *Empowering People to Power the Planet* - that continue to deliver shareholder growth and value.

As many of you know, Global Lithium has become a multi-asset Western Australian lithium company by acquiring the Manna Lithium Project from Breaker Resources (ASX: BRB). We have also welcomed a second cornerstone investor, with highly regarded Western Australian resources company, Mineral Resources (ASX: MIN), joining Suzhou TA&A Ultra Clean Technology on our register.

Following last month's A\$121.5 million equity raising, which consolidated ownership of the Manna Project, both Suzhou TA&A and Mineral Resources now own a 9.9% interest in the Company, a tremendous outcome for Global Lithium. Two strategic global partners that both offer the company far more than just an equity stake.

Additionally, Global Lithium secured a 10-year Strategic Offtake Agreement for only 30% of our production at market prices with Suzhou TA&A Ultra Clean Technology, which is the controlling shareholder in Yibin Tianyi, and signed a Memorandum of Understanding with Korean electric vehicle battery maker, SK On, to explore a range of future business opportunities that will add substantial future value to GL1's shareholders.

Global Lithium is set for a strong finish to 2022 with upgrades to our Mineral Resource. Following last month's A\$121.5 million equity raising, the Company is now well funded for its planned works programs at both projects in 2023. Ron Mitchell will expand on these activities and what we have achieved operationally in 2022 during his presentation.

3. PLANS FOR THE FUTURE

Regarding our plans for the future, our directors and management are absolutely committed to building a company that will reward to the maximum you, our owners, for the confidence you have shown in entrusting us with your investment.

As we build rapidly in the coming year towards the feasibility and production phase of the company's life we do so with confidence.

Our confidence is well-founded. We are strongly capitalised for the future, and others are recognising our promise – four global investment banking firms have initiated research on GL1 with price targets up to \$4.40 a share.

A key priority for our leadership team, as well as all the Company's personnel, is our commitment to safety, the environment and the communities in which we operate. We have made key appointments to deliver our purpose in these areas, including that of Hayley Lawrance who oversees the Company's ESG activities at our Board level. The Company has also acquired the services of an Environmental Manager who led the early environmental approvals work at the Pilbara Minerals' Pilgangoora mine.

Targeting, growing and retaining the best people in the industry is our mandate and a key component of our purpose. To that end, the Board has constituted a REM sub-committee to ensure we are acutely aligned with the movements in the employment market while attracting and retaining talent.

Looking ahead, Global Lithium is encouraged by the market fundamentals that are emerging in the global lithium sector. Prices for lithium have escalated in 2022 as market conditions point to a continuation of growing demand as supply becomes increasingly constrained. Despite this positive outlook, we do not intend to become complacent and remain committed to executing the next phase in our strategy.

CONCLUSION

To conclude, I would like to extend my sincere thanks to my fellow Board members, our highly supportive shareholders, strategic partners, contractors, and staff for their outstanding efforts during the year. Stick with the GL1 story as it continues to unfold.

Warrick Hazeldine

Chair

24 November 2022



Global Lithium Resources – 2022 AGM

People | Power | Planet – A Platform for Growth

November 2022 | ASX: GL1

Acknowledgement of Country

For personal use only



We acknowledge the Whadjuk people of the Noongar Nation – traditional custodians of this land.

We also acknowledge the Wongi people and the Nyamal people, traditional owners of the land in which our Manna and Marble Bar Lithium Projects are located.

We wish to acknowledge the strength of their continuing cultures and offer our respects to Elders past, present and emerging.

Global Lithium – Our Story

For personal use only



Marble Bar Primary School visit to the GL1 office – November 2022.

GL1 Purpose & Values

OUR PURPOSE

Empowering people to power the planet

People | Power | Planet

OUR VALUES

SAFETY

The standard you walk past is the standard you accept.

OWN IT

We do what we say we will do.

SUSTAINABILITY

We do the right thing while providing responsible returns to people and the planet.

INNOVATION

We empower people to innovate for the better.

TEAMWORK

We all win when we work together with a can-do mindset.

What Makes Global Lithium Unique?

Multi-asset development optionality

- Combined maiden **Inferred Mineral Resource of 20.4Mt @ 1.07% Li₂O**
- Two highly prospective Projects at similar stages provides significant optionality around development and funding alternatives

JORC compliant resource

- **Global Lithium owns 2 of only 14 JORC compliant lithium resources** in Australia
- Mineral Resources Estimate (MRE) updates for Manna and Marble Bar expected in early December (all drilling up to end of October will be included in the MRE updates)

Strong lithium industry credentials

- Managing Director, Ron Mitchell offers **11+ years of direct lithium and battery metals experience** including senior roles with Tianqi and Talison
- Opportunity to leverage existing industry relationships to the benefit of GL1 shareholders

Strategic partnerships

- Secured **strategic partnerships with blue-chip counterparties** including a 10-year strategic offtake with Suzhou TA&A and 9.9% investment from Mineral Resources (ASX:MIN)
- 70% of our offtake remains uncontracted – competitive tension building

Tier 1 jurisdiction

- Projects located in the **Tier 1 jurisdiction of Western Australia**, close to existing lithium projects and major infrastructure

Experienced leadership strongly aligned to shareholders

- **Highly experienced Board and management** team with deep background in mining, exploration and project development to complement strong lithium industry credentials



For personal use only

Year in Review



Manna Lithium Project

Year in Review: 2022 Highlights

For personal use only

Manna acquisition	- Initial acquisition of 80% interest from Breaker Resources (ASX: BRB) in December 2021 Acquisition of remaining 20% interest to consolidate ownership in October 2022
Cornerstone investors	- Suzhou TA&A, controlling shareholder of Yibin Tianyi, maintains 9.9% interest - Mineral Resources (ASX:MIN) increases interest to 9.9% following October 2022 Equity Raising
Offtake agreement	10-year strategic offtake with Suzhou TA&A for 30% of available product with pricing determined by international price reporting agencies 70% of our offtake remains uncontracted – competitive tension building
Strategic partnership	Non-binding MOU signed with Korean battery maker SK On to explore range of business opportunities including potential development of downstream lithium assets
Drilling programs	53,000m Reverse Circulation (RC) program at Marble Bar Lithium Project 31,000m RC and 5,455m Diamond Drilling program at Manna Lithium Project
Key board appointments	- Lithium and battery metals executive Ron Mitchell appointed Managing Director - Highly regarded mining executive Greg Lilleyman and legal executive Hayley Lawrance appointed Non-Executive Directors



Board & Management



Warrick Hazeldine
Non-Executive Chair

Co-founder & NED of Cannings Purple; NED ChemX (ASX:CMX), 20 years capital markets experience with a key focus on battery minerals and energy transition.



Ron Mitchell
Managing Director

Chairman of the LME Lithium Committee; Former Sales Director of Tianqi Lithium & Talison Lithium; 11 years experience in the lithium industry. 7 years living and working in Nth Asia.



Greg Lilleyman
Non-Executive Director

Former Fortescue Metals and Rio Tinto executive; 30 years of international experience in the mining sector.



Dr Dianmin Chen
Non-Executive Director

Founder of Global Lithium; 35 years' experience in metals mining and capital markets. Former Barrick Gold senior management and Managing Director / CEO of Norton Goldfields Limited.



Hayley Lawrance
Non-Executive Director

Commercial lawyer; Director and company secretary for +22 years with a mining industry focus including ESG and approvals; Chair of WestCycle, Inc. and Holyoake.



Kevin Hart
CFO & Company Secretary

Chartered accountant with +30 years experience in accounting and administration of ASX listed public companies; Principal of Endeavour Corporate.



Stuart Peterson
General Manager Exploration

Specialist Exploration Geologist with 16 years experience in Australia and offshore; Member of the Australasian Institute of Mining and Metallurgy.



Nicole Stein
Community Relations Manager

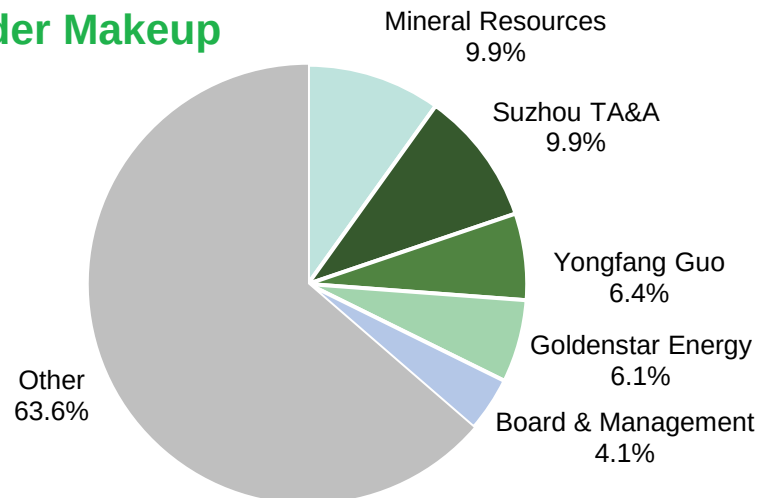
An experienced community relations and strategic communications professional; 20 years living and working in regional Western Australia.

GL1 Overview

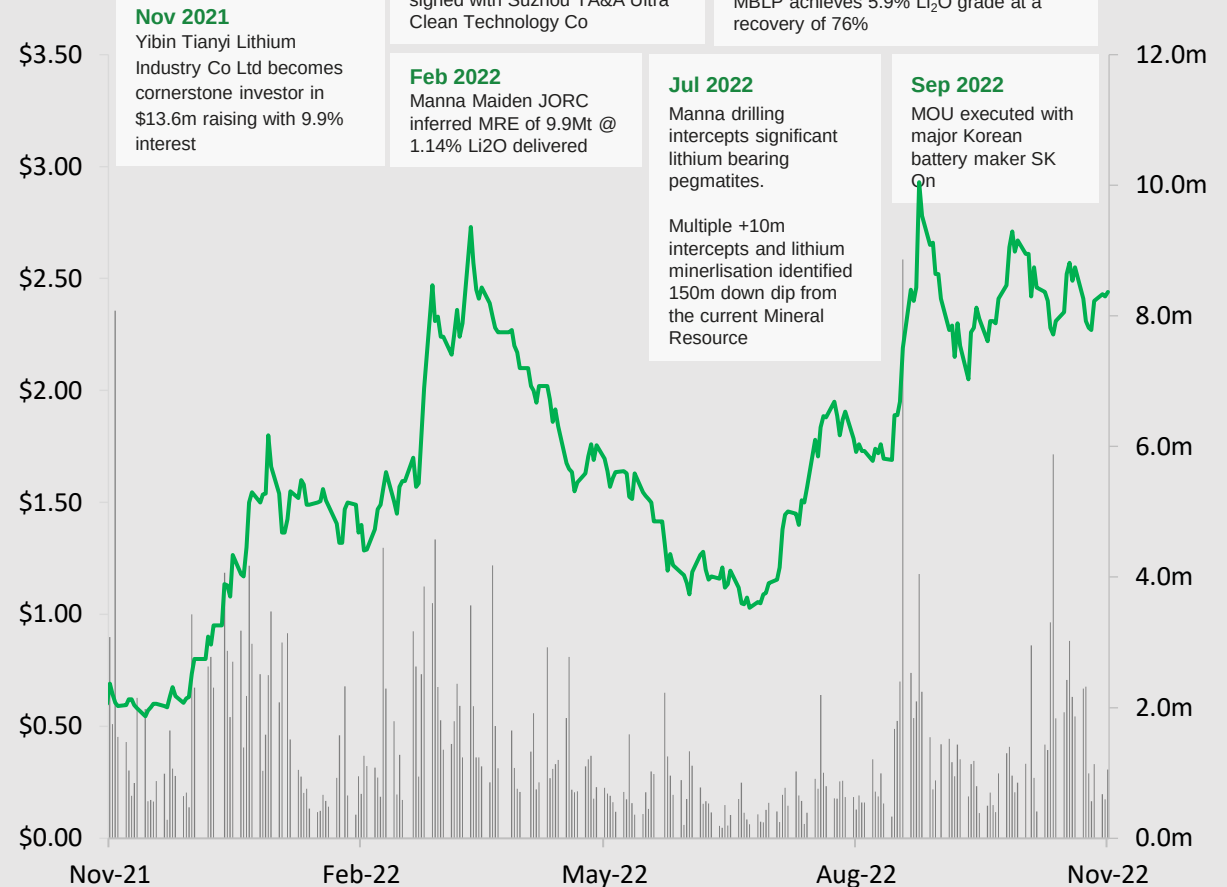
Corporate Structure

Share Price (23 November 2022)	\$2.44
Shares	250.6m
Market Cap. (undiluted)	\$611.5m
Cash	\$79.5m
Options (Nov 2024, \$1.00 strike)	4.8m
Options (May 2025, 30c strike)	4.8m
Performance Rights ^{1,2}	5.6m

Shareholder Makeup



Share Price



1. Various Terms;
2. Includes 0.2m Performance Rights to be issued, see ASX announcement dated 31 May 2022

Lithium Market – All Time Highs

November 2022 Lithium Prices¹

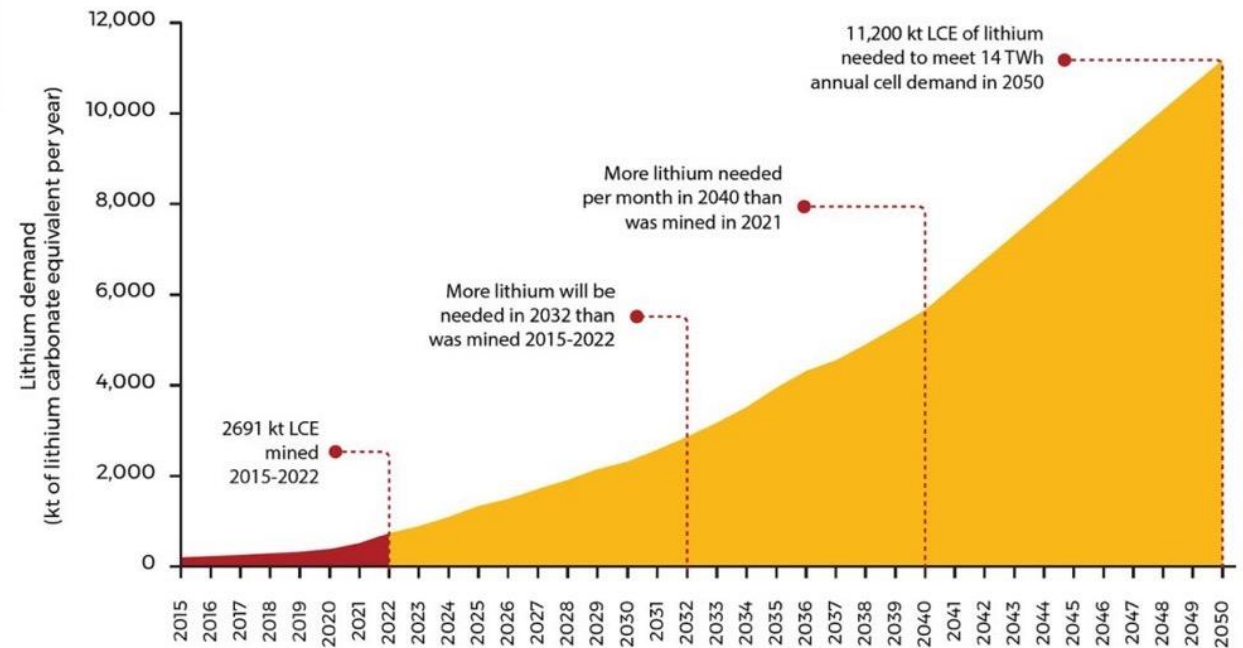
Lithium Hydroxide: \$84.5/kg

Lithium Carbonate: \$81/kg

Spodumene (6% Li₂O): \$7,900/t

Lithium demand skyrockets to 2050

The scale of today's lithium mining dwarfs in comparison to what is needed in the coming decades as world needs 300 TWh of batteries by 2050.



 **BENCHMARK**

Source: Benchmark Lithium Forecast

1. Fastmarkets Battery Raw Material Price Update (CIF Nth Asia), 17th November 2022

2. Benchmark Mineral Intelligence, 14th November 2022

Western Australia

World's Best Jurisdiction

WA iron ore **built** the new world

WA lithium will **power** the new world



Why Spodumene?

1. Speed to Market

- WA has a history of delivering spodumene projects
- First tonnes typically in market 2 – 3 years post FID

2. Quality

- Lithium produced from spodumene is high quality and consistent
- Proven as the preferred raw material for lithium chemical production

The global EV value chain is now turning its attention to the next wave of supply additions and WA is in the box seat



Equity Raising

\$121.5M PLACEMENT AND SPP

\$121.5m Equity Raising Funds Manna Acquisition, Exploration Initiatives and Manna Feasibility Study¹

- Successful completion of \$111.4m placement (49.5m shares at \$2.25/share) and \$10.1M Share Placement Plan
- Strong support from strategic shareholders Suzhou TA&A Ultra Clean Technology Co and Mineral Resources
- Equity Raising funds GL1 through to the completion of Manna Feasibility Study
- Proceeds used for Manna transaction, exploration programs, approvals and permitting, camp infrastructure and general working capital

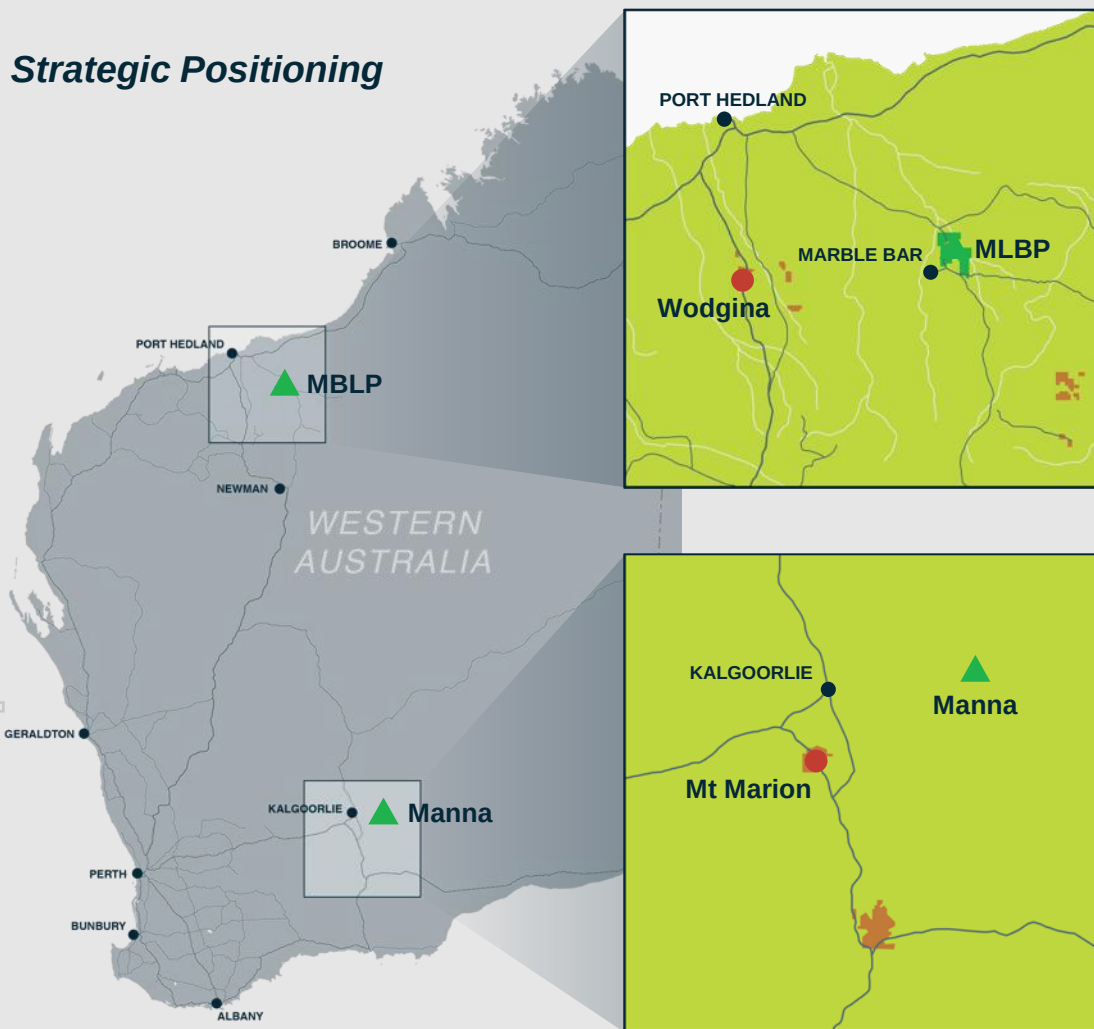
1. Refer ASX release titled "GLOBAL LITHIUM TO ACQUIRE 100% INTEREST IN MANNA LITHIUM PROJECT", 25 October 2022.



Strategic Investors

Mineral Resources Limited

Strategic Positioning



(ASX:MIN)

- Mineral Resources Limited (MinRes) increased stake in Global Lithium to 9.9% in October 2022 Equity Raising¹
- MinRes has unrivalled track record in bringing operations into production quickly, processing of hard rock lithium ores and downstream processing
- Proximity of MBLP and Manna to existing MinRes operations presents range of potential regional synergies



Access to upstream
lithium expertise

1. Refer ASX release titled "GLOBAL LITHIUM AGREES TO ACQUIRE 100% INTEREST IN MANNA LITHIUM PROJECT", 25 October 2022

Strategic Investors

Suzhou TA&A

- Maintained a 9.9% interest in GL1 following \$111.5m Placement in October 2022¹
- 10-year Strategic Offtake Agreement with Suzhou TA&A for at least 30% of spodumene concentrate produced from GL1's operations at market prices²
- Suzhou TA&A is an associate of CATL Group, the industry leading upstream lithium chemical producer and largest producer of EV batteries (clients include Tesla)

CATL

Access to downstream
lithium expertise

1. Refer ASX release titled "GLOBAL LITHIUM AGREES TO ACQUIRE 100% INTEREST IN MANNA LITHIUM PROJECT", 25 October 2022

2. Refer ASX release titled "10 YEAR STRATEGIC OFFTAKE AGREEMENT," 3 March 2022



Strategic Partners

MOU EXECUTED WITH KOREA'S SK ON

Partnership with Korean Battery Maker to Explore Business Opportunities including Development of Downstream Lithium Assets¹

- SK On supplies batteries to global automakers including Ford Motor Company, Hyundai Motor Company and Volkswagen
- Strategic partnership to consider:
 - Potential opportunities for collaboration in EV and battery material supply chains
 - Potential investment and offtake opportunities at MBLP and/or Manna Lithium Project
 - Support for future capital raisings to enable business expansion and development
- MOU to have an initial two-year term

1. Refer ASX release titled "MOU EXECUTED WITH MAJOR KOREAN BATTERY MAKER SK ON", 29 September 2022.



Manna Lithium Project (100% GL1)



Manna Lithium Project

100% Ownership Secured

Acquisition Completed

- Remaining 20% interest in lithium rights in the Manna Lithium Project acquired from Breaker Resources (ASX: BRB) via executed Sale and Purchase Agreement¹
- Acquisition comprised \$60m cash for 100% interest in Manna, excluding precious metals rights
- Consolidation of Manna provides GL1 with clearer development pathway
- GL1 initially acquired an 80% interest in Manna from BRB in December 2021²
- Substantial exploration and drilling campaign being planned at Manna in 2023 including commencement of feasibility study

1. Refer ASX release titled "COMPLETION OF MANNA TRANSACTION AND STRATEGIC PLACEMENT", 15 November 2022.

2. Refer ASX release titled "ACQUISITION OF 80% INTEREST IN MANNA LITHIUM PROJECT COMPLETED", 31 December 2022



Manna Lithium Project

Geology

- Outcropping spodumene bearing pegmatite
- Individual pegmatite dykes +20 meters wide

Manna Deposit

- **Maiden Inferred Mineral Resource of 9.9Mt @ 1.14% Li₂O¹**
- Mineral Resource defined by just 3,636m of drilling at shallow depths

Significant Upside

- Significant exploration upside within 5.0km x 1.5km anomalous area centered on the main outcrop
- 31,000m RC drilling completed to date
- 5,455m diamond drilling completed to date
- Resource growing - modeling underway

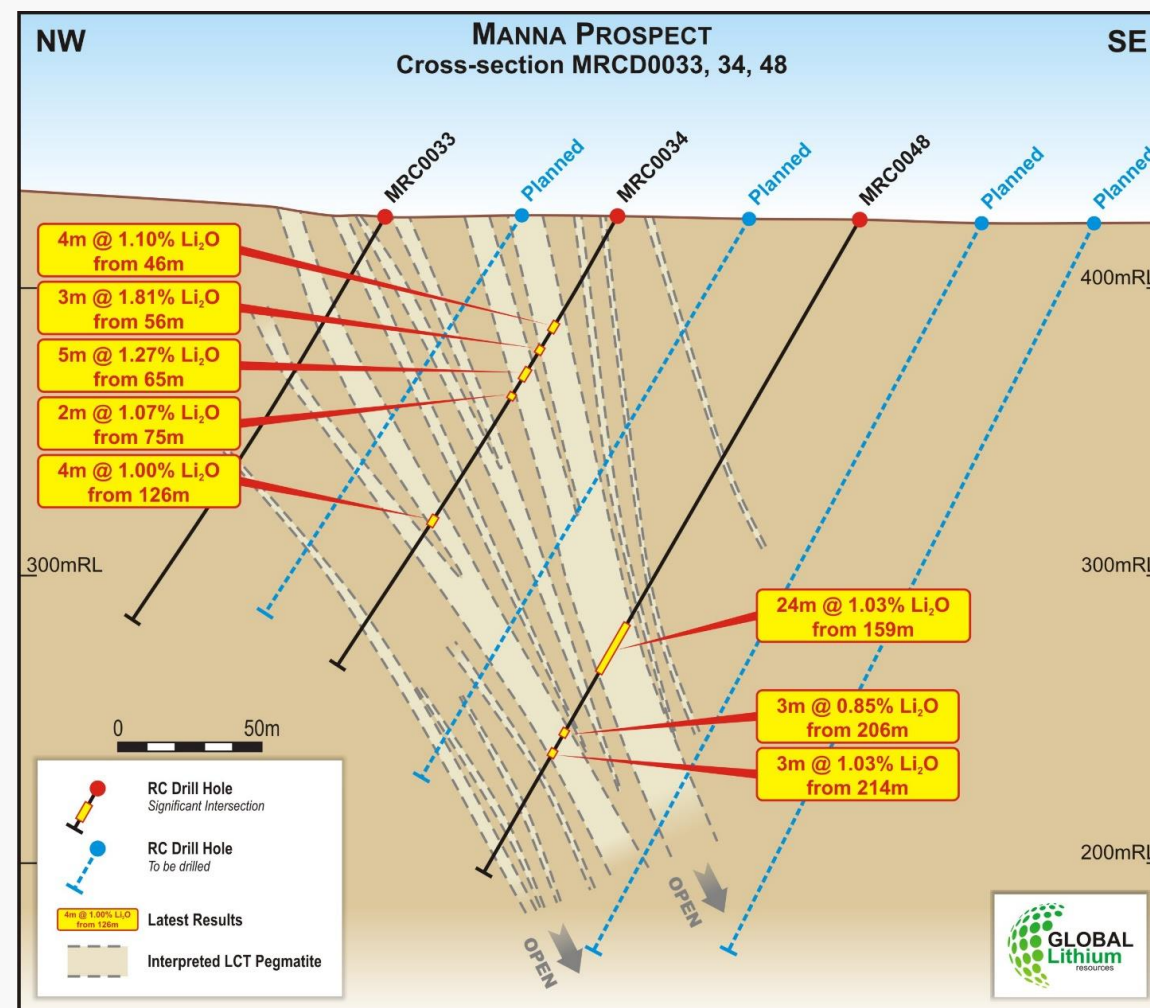
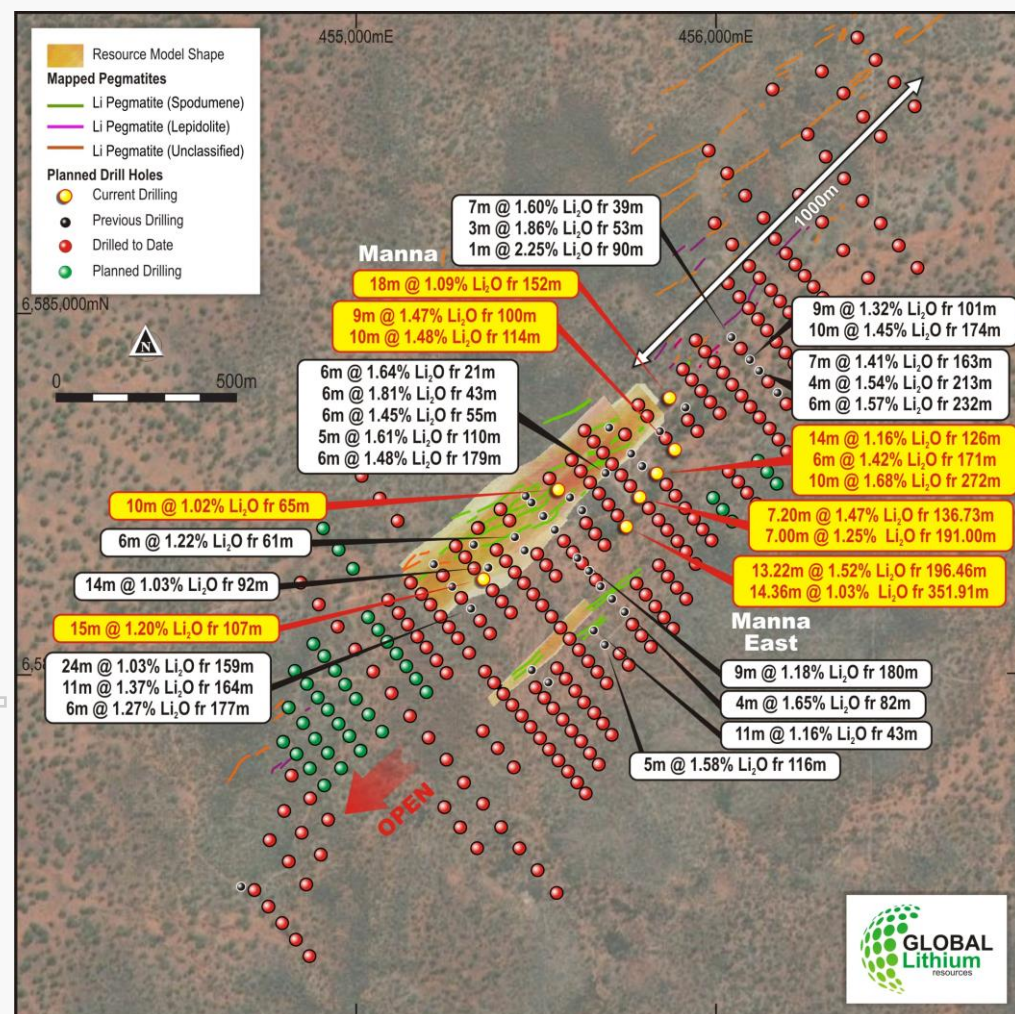
Infrastructure Rich

- Tier 1 lithium mining jurisdiction
- 100km east of Kalgoorlie
- 450km north of Esperance Port

1. Refer ASX release titled "Maiden Manna Project Lithium Resource", 17 February 2022.



Thick Pegmatite Widths Over an Outcropping Strike of +1,000m



1. Refer ASX release titled "Highest Grade Lithium Intercept Returned at Manna", 13 September 2022.

Manna Lithium Project

Drilling to Expand Resource

Resource Expansion Drilling Continues

- Diamond drilling program at Manna complete - total 5,455m drilled¹
- Two RC rigs continue to drill across the deposit with ~31,000m of drilling complete to date
- 2,000kg of pegmatite core collected for metallurgical test work
- The infill program is designed to elevate the classification of the current JORC resource
- Results from the Manna drilling campaign to be incorporated into an updated Mineral Resource Estimate (MRE) - expected to be released December 2022
- Any subsequent drilling will be included in a further MRE update expected in H2 CY2023

1. Refer ASX release titled "MANNA LITHIUM PROJECT UPDATE", 15 November 2022.





Drilling Program Progress

Manna Lithium Project

Marble Bar Lithium Project (MBLP) (100% GL1)



Marble Bar Lithium Project

Highly prospective geological setting

Geology

- Spodumene bearing pegmatite hosted in greenstone and granite contact
- Demonstrates similar geological settings to the Pilgangoora¹ and Wodgina² deposits

Archer Deposit

- **Maiden Inferred Mineral Resource of 10.5Mt @ 1.0% Li₂O³**
- Exploration focused on growth beyond Archer

Significant Upside

- 53,000m RC drilling completed to date
- More than 25km greenstone strike in highly prospective area
- Lithium mineralisation in drilling identified over 15km

Infrastructure Rich

- Tier 1 lithium mining jurisdiction
- Sealed road through tenement area
- 150km south-east of Port Hedland

1. Owned by Pilbara Minerals (ASX: PLS).
2. Owned by the MARBL JV, 60% Albemarle, 40% Mineral Resources (ASX: MIN).
3. Refer ASX release titled "Prospectus", 4 May 2021.

PORT HEDLAND

Port Hedland Salt (Salt)

Mallina Gold Project (Au)

Wodgina (Li)

Pilgangoora (Li)

Sulphur Springs (Zn-Cu-Pb)

Iron Bridge (Fe)

Mt Webber (Fe)

Sanjiv Ridge (Fe)

Warrawoona (Au-Ag)

Moolyella (Sn)

Marble Bar Lithium Project

MARBLE BAR

WESTERN AUSTRALIA

Perth

GLOBAL
Lithium
resources

Marble Bar Lithium Project

Results Demonstrate Upside Potential

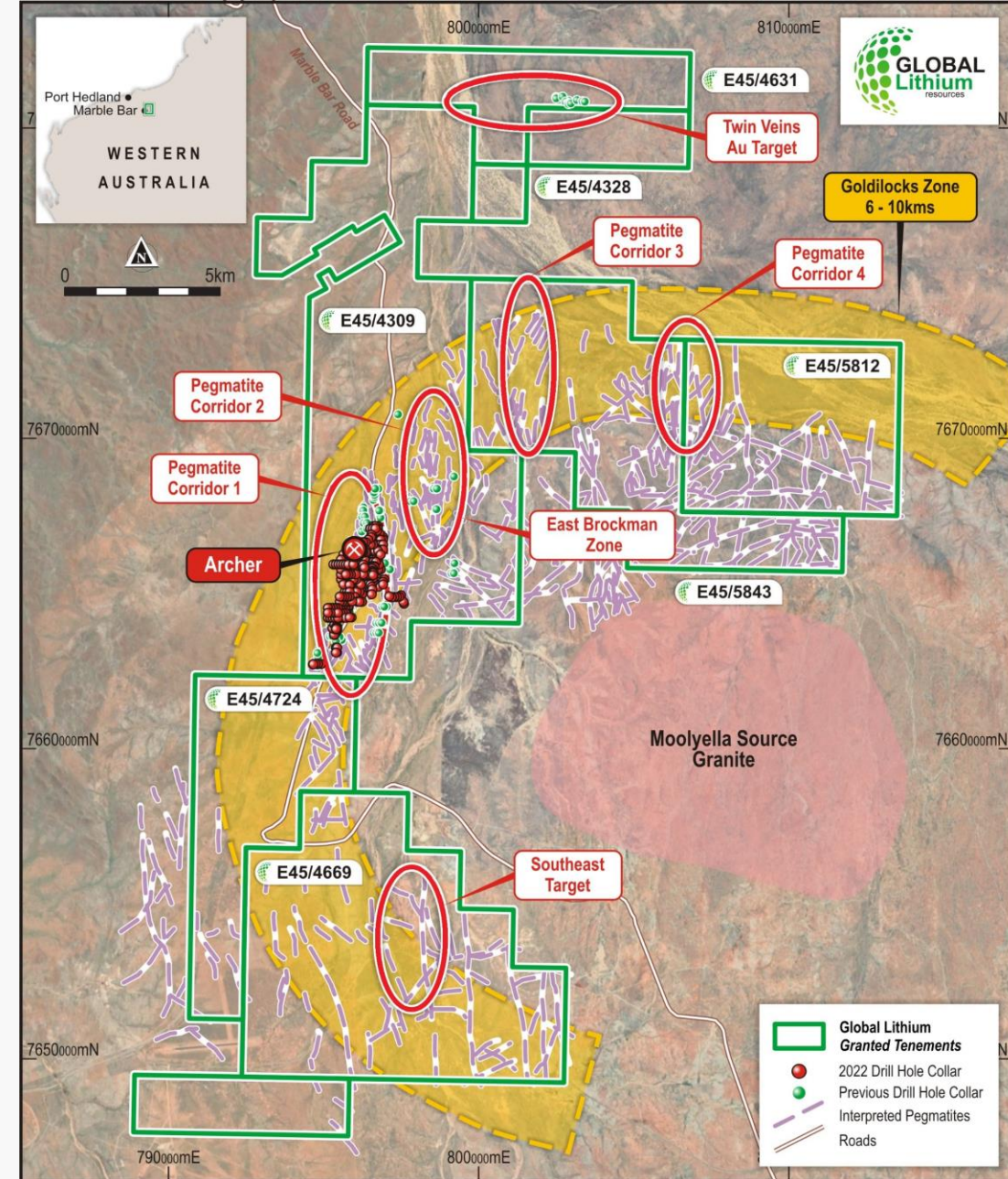
Highest grade lithium assays delivered to date¹

- Significant high-grade lithium assay results continue from drilling campaigns
- **11m @ 1.42 Li₂O and 62ppm Ta₂O₅** from 25m in MBRC0258²
- **7m @ 1.82% Li₂O and 66ppm Ta₂O₅** from 20m in MBRC0310²
- **6m @ 1.28% Li₂O and 63ppm Ta₂O₅** from 58m in MBRC0242 including **1m @ 3.5% Li₂O**¹
- **9m @ 1.09% Li₂O and 61ppm Ta₂O₅** from 44m in MBRC0270²
- Ongoing drilling targets lithium mineralised pegmatites to establish prospectivity both along strike and down dip
- Mapping and soils work has delineated three distinct target areas for further exploration – drilling recommences H1 CY2023

1. Refer ASX release titled "Highest Grade Lithium Assays Delivered to Date at Marble Bar Lithium Project", 2 May 2022

2. Refer ASX release titled "MBLP Assays Continues To Deliver On Exploration Success", 10 June 2022

3. Refer ASX release titled "NEW LITHIUM BEARING PEGMATITE LOCATED AT THE MARBLE BAR LITHIUM PROJECT", 29 July 2022



Pegmatite Exploration Target Areas³

Marble Bar Lithium Project

Positive Preliminary Metallurgical Test Work

Excellent results received from initial test work carried out on diamond core samples from MBLP

- GR Engineering supervised and carried out sighter test program at Nagrom Laboratories in Perth, WA
 - Preliminary test work achieved a grade of 5.9% Li_2O with a recovery rate of 76%¹
- BGRIMM Technology Group carried out second round of preliminary test work at laboratory in Beijing, China
 - Preliminary whole floatation test work achieved a grade of 5.76% Li_2O with a recovery rate of 85%²
- Further metallurgical test work will be carried out at the MBLP to focus on optimising the flowsheet to improve concentrate grade



Electron microscope image of a lithium bearing spodumene monocrystal from the Marble Bar metallurgical test work.

1. Refer ASX release titled "Positive Initial Metallurgical Test Work Received For Marble Bar Lithium Project", 19 August 2022
2. Refer ASX release titled "Second Round Of Positive Results Received From Preliminary Test Work at MBLP", 16 September 2022

Building Momentum – Significant News Flow and Next Steps

Global Lithium Resources

- Exploration (MBLP & Manna)

- Scoping & Feasibility study (Manna)

- Resource upgrades (MBLP & Manna)

- Metallurgical test work (Manna)

- Environmental / Native Title approvals (Manna)

- Final Investment Decision (Manna)

- Construction (Manna)

- Start of production (Manna)

2023

2024

2025

2026

Note: The timetable and exploration program are indicative and subject to change.

We're Hiring – Come and join our journey



Nicole Stein
Community Relations Manager

"I'm very lucky to be working with a passionate and inspirational team. GL1 has been inclusive, supportive, flexible and has a great company culture.

The company is passionate about Lithium and driving the transition towards a carbon-neutral future."



Logan Barber
Senior Project Geologist

"Global Lithium is a dynamic, fast growing company with a supportive and goal driven work environment. It feels good to be part of a socially responsible company that is helping the worlds energy transition to a cleaner future.

2023 is gearing up to be a huge year with continued resource expansion and progressing the company's transition from explorer to producer."

Globally Focused Multi Asset Lithium Company – Why Invest?



WA is the most attractive mining jurisdiction in the world for mining investment¹



Two highly prospective lithium projects in tier-1 jurisdiction of Western Australia



Attributable inferred Mineral Resources of 20.4Mt @ 1.07% Li₂O with clear growth potential



Aggressive exploration programs at both the MBLP and Manna underway



Access to world-class infrastructure



Strong team driven by ESG fundamentals



Strong pipeline of news flow expected over next 12-18 months



Primed to become a significant global lithium company

1. Refer Fraser Institute Annual Survey of Mining Companies 2021

Building Capacity in ESG Reporting & Funding Partners



ENVIRONMENT

Commitment to minimise ground disturbance, emissions and water usage

- Regulatory compliance as a minimum
- Rehabilitation of activities
- Sticking within defined boundaries
- Minimising our carbon footprint



SOCIAL

Engage local suppliers and recognition of Traditional Owners

- Consultation and discussions with traditional owners, including regarding protection measures for the Two Sisters hills
- Use of local businesses: civil, accommodation, media, services and meals
- Regular engagement with the community, including update sessions



GOVERNANCE

Commitment to best practice in corporate governance, including social and environmental

- Board committed to establishing GL1 as a reputable, modern exploration and development company with strong ESG principles



For personal use only

Contact Us

RON MITCHELL

Managing Director

+61 8 6103 7488

info@globallithium.com.au

VICTORIA HUMPHRIES

Media and Investor Relations

+61 (0) 431 151 676

victoria@nwrcommunications.com.au

ASX: GL1



in [au.linkedin.com/company/
global-lithium-resources](https://au.linkedin.com/company/global-lithium-resources)

🐦 [@Global_Lithium](https://twitter.com/Global_Lithium)

Subscribe to our mailing list at:
globallithium.com.au

Important Notice and Disclaimer

These presentation materials and the accompanying verbal presentation (together, the **Presentation Materials**) have been prepared by Global Lithium Resources Limited (**Global Lithium** or **Company**). By receiving the Presentation Materials, you acknowledge and represent to the Company that you have read, understood and accepted the terms of this disclaimer.

You must read this important notice before you attempt to access the Presentation Materials. The information on this page is not part of the Presentation Materials. If you do not understand it, you should consult your professional adviser without delay.

NOT AN OFFER

These Presentation Materials are for information purposes only. The Presentation Materials do not comprise a prospectus, product disclosure statement or other offering document under Australian law (and will not be lodged with the Australian Securities and Investments Commission) or any other law.

The Presentation Materials also do not constitute or form part of any invitation, offer for sale or subscription or any solicitation for any offer to buy or subscribe for any securities nor shall they or any part of them form the basis of or be relied upon in connection therewith or act as any inducement to enter into any contract or commitment with respect to securities. In particular, these Presentation Materials do not constitute an offer to sell or a solicitation to buy, securities in the United States of America.

NOT INVESTMENT ADVICE

The Presentation Materials are not investment or financial product advice (nor tax, accounting or legal advice) and are not intended to be used for the basis of making an investment decision. Recipients should obtain their own advice before making any investment decision.

SUMMARY INFORMATION

The Presentation Materials do not purport to be all inclusive or to contain all information about the Company or any of the assets, current or future, of the Company.

The Presentation Materials contain summary information about the Company and its activities which is current as at the date of the Presentation Materials. The information in the Presentation Materials is of a general nature and does not purport to contain all the information which a prospective investor may require in evaluating a possible investment in the Company or that would be required in a prospectus or product disclosure statement or other offering document prepared in accordance with the requirements of Australian law or the laws of any other jurisdiction, including the United States of America.

The Company does not undertake to provide any additional or updated information whether as a result of new information, future events or results or otherwise.

FORWARD LOOKING STATEMENTS

Certain statements contained in the Presentation Materials, including information as to the future financial or operating performance of the Company and its business operations, are forward looking statements. Such forward looking statements:

- are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies;
- involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward looking statements; and may include, among other things, statements regarding estimates and assumptions in respect of prices, costs, results and capital expenditure, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.

The Company disclaims any intent or obligation to publicly update any forward-looking statements, whether as a result of new information, future events or results or otherwise.

The words “believe”, “expect”, “anticipate”, “indicate”, “contemplate”, “target”, “plan”, “intends”, “continue”, “budget”, “estimate”, “may”, “will”, “schedule” and similar expressions identify forward looking statements.

All forward looking statements contained in the Presentation Materials are qualified by the foregoing cautionary statements. Recipients are cautioned that forward looking statements are not guarantees of future performance and accordingly recipients are cautioned not to put undue reliance on forward looking statements due to the inherent uncertainty therein.

NO LIABILITY

The Company has prepared the Presentation Materials based on information available to it at the time of preparation. No representation or warranty, express or implied, is made as to the fairness, accuracy or completeness of the information, opinions and conclusions contained in the Presentation Materials. To the maximum extent permitted by law, the Company, its related bodies corporate (as that term is defined in the *Corporations Act 2001* (Cth) (**Corporations Act**)) and the officers, directors, employees, advisers and agents of those entities do not accept any responsibility or liability including, without limitation, any liability arising from fault or negligence on the part of any person, for any loss arising from the use of the Presentation Materials or its contents or otherwise arising in connection with it.

COMPLIANCE STATEMENTS

The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that the form and context in which the Competent Persons findings are presented have not been materially modified from the original announcements.

Where the Company refers to Mineral Resources in this announcement (referencing previous releases made to the ASX), it confirms that it is not aware of any new information or data that materially affects the information included in that announcement and all material assumptions and technical parameters underpinning the Mineral Resource estimate with that announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons findings are presented have not materially changed from the original announcement.

Information on historical exploration results and Mineral Resources for the MBLP presented in this Announcement, together with JORC Table 1 information, is contained in the Independent Geologists Report within the Company's Prospectus dated 22 March 2021, which was released as an announcement on 4 May 2021.