

7 NOVEMBER 2022

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, WA1 Resources Ltd (ASX: WA1) (**WA1** or **the Company**) is pleased to advise the resolutions put to shareholders at the Annual General Meeting (**AGM**) held earlier today were carried.

The following resolutions were carried on a poll:

Resolution 1 – Adoption of Remuneration Report
Resolution 2 – Election of Director – Mr Tom Lyons
Resolution 3 – Re-election of Director – Mr Rhys Bradley
Resolution 4 – Grant of Options to Related Party
Resolution 5 – 10% Placement Facility
Resolution 6 – Incentive Awards Plan
Resolution 7 – Appointment of Auditor at First AGM

A summary of proxy votes in relation to the resolutions passed is attached.

ENDS

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Authorised for market release by Rhys Bradley, Non-Executive Director and Company Secretary.

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DISCLOSURE OF PROXY VOTES

As required by section 251AA(2) of the Corporations Act 2001 (Cth), the following information is provided in respect of each resolution on the agenda.

Resolution	Result	Voting Method	Proxy Votes				Poll Results		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
Resolution 1 – Adoption of Remuneration Report	Carried	Poll	10,544,441	45,000	4,899,999	4,590	10,900,894	45,000	5,166,665
Resolution 2 – Election of Director – Mr Tom Lyons	Carried	Poll	15,444,440	22,500	22,500	4,590	16,067,559	22,500	22,500
Resolution 3 – Re-election of Director – Mr Rhys Bradley	Carried	Poll	15,466,940	22,500	-	4,590	16,090,059	22,500	-
Resolution 4 – Grant of Options to Related Party	Carried	Poll	6,452,940	50,000	8,974,000	17,090	7,088,559	50,000	8,974,000
Resolution 5 – 10% Placement Facility	Carried	Poll	15,431,940	45,000	-	17,090	16,067,559	45,000	-
Resolution 6 – Incentive Awards Plan	Carried	Poll	1,748,774	50,000	13,690,666	4,590	2,105,227	50,000	13,957,332
Resolution 7 – Appointment of Auditor at First AGM	Carried	Poll	15,466,940	22,500	-	4,590	16,090,059	22,500	-

About WA1

WA1 Resources Ltd is based in Perth, Western Australia and was admitted to the official list of the Australian Securities Exchange (ASX) in February 2022. WA1's shares are traded under the code WA1.

WA1's objective is to discover a Tier 1 deposit in Western Australia's under explored regions and create value for all stakeholders. We believe we can have a positive impact on the remote communities within the lands on which we operate. We will execute our exploration using a proven leadership team which has a successful track record of exploring WA's most remote regions.

Forward-Looking Statements

This ASX Release may contain certain "forward-looking statements" which may be based on forward-looking information that are subject to a number of known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially from those presented here. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. For a more detailed discussion of such risks and other factors, see the Company's Prospectus and Annual Reports, as well as the Company's other ASX Releases. Readers should not place undue reliance on forward-looking information.

The Company does not undertake any obligation to release publicly any revisions to any forward-looking statement to reflect events or circumstances after the date of this ASX Release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

