

4 November 2022

ASX Announcement

Share Purchase Plan

MONEYME announces that the Share Purchase Plan (**SPP**) which opened on Thursday 20th October closed as planned at 5:00pm on Thursday 3rd November.

The SPP offer was made available following the passing of all resolutions at the extraordinary general meeting of shareholders held on 11th October 2022 at an offer price of \$0.50 (the same price as shares offered under the recently completed institutional and Director placement) as announced on 31st August 2022.

MONEYME advises that it did not accept any funding under the SPP given that the market price of MONEYME shares was lower than the offer price for the duration of the offer period.

Authorised on behalf of the MONEYME Board and the Disclosure Committee by:

Clayton Howes
Managing Director & CEO

- ENDS -

For further information, please contact investors@moneyme.com.au
For media enquiries, please contact media@moneyme.com.au

About MONEYME

MONEYME is a leading Australian disruptor, using technology to become the #1 challenger to the major banks.

With a focus on innovation, it funds credit approved ambitious people with the advantage of market-leading speed and automated customer experiences. Leveraging AI and advanced cloud-based technology, it offers highly automated credit products across personal, auto and real estate finance.

The Group's core brands MONEYME and SocietyOne reflect digital-first experiences that meet, and exceed, the expectations of 'Generation Now'.

MONEYME Limited is listed on the ASX and the Group includes licensed and regulated credit and financial services providers operating in Australia.

For more information, visit moneyme.com.au or investors.moneyme.com.au

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