



KYCKR LIMITED ABN 38 609 323 257

4 November 2022

ASX ANNOUNCEMENT

Implementation of Scheme of Arrangement

Kyckr Limited (ASX: KYK) (**Kyckr** or **Company**) is pleased to announce that the scheme or arrangement under which it was proposed that RealWise KYK AV Pty Ltd (**RealWise**) would acquire 100% of the issued shares in Kyckr (**Scheme**) has today been implemented.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet dated 13 September 2022.

Payment of Scheme Consideration

Kyckr Shareholders who were on the Kyckr Share Register at the Scheme Record Date of 7.00pm (AEDT) on Friday, 28 October 2022 will receive the Scheme Consideration of \$0.08 per Kyckr Share.

Changes to Directors

With effect from the implementation of the Scheme:

- each of Rajarshi Ray (Chair), Karina Kwan and George Venardos has resigned as directors of Kyckr, and Glenn Day has resigned as company secretary of Kyckr; and
- each of Richard White (Chair), Stratos Karousos and Kate Razzivina were appointed as new directors of Kyckr, with Kate Razzivina also appointed as the company secretary.

Delisting of Kyckr

As previously announced, trading in Kyckr Shares on the ASX was suspended at the close of trading on Tuesday, 25 October 2022. Kyckr intends to apply for its removal from the Official List of the ASX with effect prior to trading on Monday, 7 November 2022.

This announcement was authorised for release by the Kyckr Limited Board of Directors.