

4 November 2022

Australian Securities Exchange
Level 40, Central Park
152-158 St George Terrace
PERTH WA 6000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Theta Gold Mines Limited (the **Company**) issued a total of 24,025,716 fully paid ordinary shares in the capital of the Company (**Shares**) today at \$0.07 per Share pursuant to a placement announced on 27 October 2022. Appendix 2A has been released dated 4 November 2022 with respect to Shares issued.

The Company give notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- i. the Company issued the Shares without disclosure under Part 6D.2 of the Act;
- ii. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company, and
 - b. section 674 and section 674A of the Act; and
- iii. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement was authorised for release by Theta's Chairman of the Board.

For further information please contact:

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