

## **Announcement Summary**

## **Entity name**

ADAVALE RESOURCES LIMITED

### Date of this announcement

Thursday November 03, 2022

## The +securities the subject of this notification are:

❤ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

# Total number of +securities to be issued/transferred

| ASX +security code | Security description                 | Total number of<br>+securities to be<br>issued/transferred | Issue date |
|--------------------|--------------------------------------|--|------------|
| ADDAAF             | OPTION EXPIRING 22-SEP-2023 DEFERRED | 50,228,043   | 03/11/2022 |

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

ADAVALE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ACN

008719015

1.3 ASX issuer code

ADD

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2022

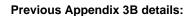
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Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX



| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |  |
|----------------------------|--|--|--|
| 06-Oct-2022 08:15          | New - Proposed issue of securities - ADD | A +bonus issue                                   |  |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B? 
☑ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ADDAAF: OPTION EXPIRING 22-SEP-2023 DEFERRED

Date the +securities the subject of this notification were issued

3/11/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Numb
50,228
Were
No
Plea:
Loy

Number of +securities

50,228,043

Were the +securities issued for a cash consideration?

Please describe the consideration being provided for the +securities

Loyalty Bonus Option Entitlement Offer of one loyalty bonus option for every ten shares held at Record Date



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

|                                    | lotal number of      |
|------------------------------------|----------------------|
| ASX +security code and description | +securities on issue |

ADD: ORDINARY FULLY PAID 510,145,668

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description             | Total number of<br>+securities on issue |
|--|---|
| ADDAD : OPTION EXPIRING 31-DEC-2022 EX \$0.06  | 15,500,000                              |
| ADDAZ : OPTION EXPIRING 21-DEC-2022 EX \$0.06  | 2,000,000                               |
| ADDAAD : OPTION EXPIRING 22-SEP-2023 EX \$0.03 | 48,113,880                              |
| ADDAAE : OPTION EXPIRING 03-AUG-2025 EX \$0.03 | 5,000,000                               |
| ADDAAF : OPTION EXPIRING 22-SEP-2023 DEFERRED  | 50,228,043                              |
| ADDAAA : OPTION EXPIRING 13-JAN-2025 EX \$0.15 | 9,000,000                               |
| ADDAAB : PERFORMANCE RIGHTS                    | 17,000,000                              |